Zero2IPO 清科集团 Zero2IPO Group 投资界 PEdaily.cn

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Preface

- PEdaily E-Magazine, formerly known as Zero2ipo e-Weekly first published in 2006, is a information weekly designed for PE/VC insiders, covering weekly investment & financing news, important industry information, data observations, personality profiles, experts' insights, etc.

- Pedaily.cn, relying on the extensive investor networking, is dedicated to providing insiders timely, accurate and in-depth market reports, integrating 10+ years' research resources of Zero2IPO Group and making all efforts to build a professional website with abundant data and in-depth analysis.

- We sincerely welcome you, whoever you are, investors, entrepreneurs, analysts or lawyers, to share your viewpoints and thinking and witness the growth of China's PE/VC industry.

PEdaily Exclusive

H1’13 Sees Domestic M&As Embracing Upward Tendency and Internet M&As Attracting Much Attention

Zero2IPO Research Center, a famous venture capital and private equity research institute in the Greater China Region, indicates with the latest data that Chinese market saw 406 M&As completed in H1’13, a YoY dip of 10.6% and a decrease of 24.4% from H2’12; disclosed M&As totaled 383, involving a total of US$40.34B, a YoY increase of 24.1% and a growth of 121.0% from H2’12. H1’13 hit the record high in the total M&A value. The 359 domestic M&As generated a trading value of US$12.74B, while 34 outbound M&As involved US$17.89B; 13 inbound M&As involved an aggregate value of US$9.71B.

Hot News

Cloudary Corporation Raises US$110M in Private Placement

TechWeb , Jul. 9, 2013

Cloudary Corporation announced at a strategy conference that it had successfully raised US$110M in total through private placement from Goldman Sachs Investments Holdings (Asia) Limited and Singapore investment company, Temasek. But it didn’t specify the stakes of both investors.

It is reported that the total holdings of Goldman Sachs and Temasek accounted for less than 20% of the total. The value of Cloudary is estimated to be less than US$600M. According to the listing document it submitted last year, Cloudary received US$15M funding from Orbis for a 1.875% stake, thus putting its valuation at US$800M. This means that after only a year, the value of Cloudary dropped by US$200M.

Hot News

Wiz Note Wins Tens of Millions of RMB Angel Investment from Gobi Partners

36kr.com , Jul. 10, 2013

According to Li Jun, CEO of Wiz, the Company has received more than RMB10M angel investment through Gobi Partners' Oasis Program. The investment would be used for R&D, product design and market operations, so as to further improve the product and gradually launch it in market.

As a notebook app, Wiz Note is primarily designed to record and store information. Currently, it has about 2 million users in China, including a considerable number of enterprises.

Hot News

iCard English Attracts Angel Investment from Chenmai Venture Capital

36kr.com , Jul. 11, 2013

Yuan Peng, Founder of iCard English, an English learning app, said that he has attracted angel investment from Chenmai Venture Capital, but refused to specify the amount.

iCard English is an iOS English learning application evolving from “Oral English Enthusiasts”, a microblog account Yuan Peng operated after his graduation. It is characterized by the concepts of “mini English” and “mini education”. The daily mini lessons consist of five “mini” categories, such as “Phrase of the Day”, “Modern Slang”, “Oral Scenarios” and “American Accent Tips”. Each lesson is kept short and concise and fits perfectly into a mini card. There is also an audio guide that helps users correct their pronunciation, and the duration of each is kept to one minute.

Hot News

KKR Reaches Final Close on Asian II Fund

PEdaily.cn, Jul. 10, 2013

Kohlberg Kravis Roberts & Co. L.P. (“KKR”) today announced the closing of its Asian II Fund at US$6B, the largest-ever pan-Asian PE fund.

The Asian II Fund marks KKR’s third successful fund raising in the region, following its first Asia fund worth US$4B in 2007 and its US$1B China Growth Fund in 2010.

Hot News

Luxin Venture Capital Initiates Huaxin Ruicheng Venture Investment

Securities Times , Jul. 11, 2013

On the evening of July 10, Luxin Venture Capital issued an announcement, saying that the Company and its controlling subsidiary, Shenzhen-based Huaxin Venture Investment Co., Ltd., have initiated to establish a venture investment partnership - Shenzhen Huaxin Ruicheng Investment Co., Ltd. (Huaxin Ruicheng) - as limited partners, together with other partners. Shenzhen Huaxin Zhongcheng Investment Co., Ltd. would act as a general partner and manager of the new investment firm.

Huaxin Ruicheng is expected to raise RMB200M in total. Luxin Venture Capital will hold a 17% stake in the limited partnership, with a capital of RMB34M. Shenzhen Huaxin, as the partner, will contribute RMB60M for a 30% stake. Huaxin Zhongcheng will invest RMB2M for a 1% stake. The