



清科集团  
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# PEdaily E-Magazine

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# Preface

- PEdaily E-Magazine, formerly known as Zero2ipo e-Weekly first published in 2006, is a information weekly designed for PE/VC insiders, covering weekly investment & financing news, important industry information, data observations, personality profiles, experts' insights, etc.
- Pedaily.cn, relying on the extensive investor networking, is dedicated to providing insiders timely, accurate and in-depth market reports, integrating 10+ years' research resources of Zero2IPO Group and making all efforts to build a professional website with abundant data and in-depth analysis.
- We sincerely welcome you, whoever you are, investors, entrepreneurs, analysts or lawyers, to share your viewpoints and thinking and witness the growth of China' s PE/VC industry.



## PEdaily Exclusive

### **Interpretation to Zero2IPO Ranking I: PE Firms under Securities Companies Outperform in Terms of IPO Exits**

The latest data of Zero2IPO Research Center showed that only five enterprises achieved IPOs in November 2012. Only YY which was listed on NASDAQ was backed by VC/PE. VC/PE institutions' IPO exits dropped to freezing point this month. The secondary market was sluggish in 2012, in addition, new share issue system reform of CSRC slowed down the approval of new share issuance, and it's hopeless for VC/PE institutions with shrinking return rate to achieve IPO exits, which adds to the miseries of VC/PE institutions relying on IPO exits. Therefore, it's important to review VC/PE firms which successfully realized IPO exits and their return rate in the depressed capital market.



## Hot News

### **Xiabu Xiabu Completes Equity Transfer: GA Joins in and Actis Exits**

PEdaily.cn, Dec. 13, 2012

Xiabu Xiabu announced that Actis transferred its equity in Xiabu Xiabu to GA. It is said that the management of Xiabu Xiabu has reached a consensus with GA on future development strategies of Xiabu Xiabu.

It is learned that Actis injected US\$50M into Xiabu Xiabu in November 2008 and acquired the majority ownership of Xiabu Xiabu.



## Hot News

### **Winenice.com Announces to Close Round B Fundraising**

Securities Daily, Dec. 12, 2012

On December 11, WineNice.com announced it completed its series B financing from SCGC, a well-known domestic VC firm, other than hearsay Rothschild Family. According to information disclosed, established in 2008, WineNice.com is one of the largest red wine e-commerce websites in China. WineNice.com acquired RMB80M in its series A financing in September 2011.

According to Lv Yide, CEO of WineNice.com, its series B financing totaled RMB100M jointly invested by SCGC and the other institutions. However, Lv Yide didn't disclose the name of the other institutions. A person who declined to be named disclosed the institute was in a fairly low key.



## Hot News

### **Focus Media Acquires US\$1.7B in Privatization to Facilitate Exit from NASDAQ**

National Business Daily , Dec. 7, 2012

On December 5, according to media reports, Focus Media would sign agreements with nine banks in that week to acquire a loan of well over US\$1.7B, which was divided into three parts to facilitate its exit from NASDAQ.

It is said that banks which signed the agreements included Citi Group, Credit Suisse, DBS, Bank of America Merrill Lynch, CDB, CMBC, Deutsche Bank, ICBC and UBS.

It is learned that consortiums which participated in the buyout offer included the world's largest PE firm Carlyle Group and China's best-known PE funds Fountain Vest, CITIC Capital and Everbright.



## Hot News

### **CYIT Communication Technologies Harvests Tens of Millions of US Dollar Investment**

Chongqing Economic Times, Dec. 10, 2012

Chongqing CYIT Communication Technologies Co., Ltd. (CYIT Communication Technologies), one of the earliest batch of units engaged in TD technology development in China, has received its series B investment recently.

According to CYIT Communication Technologies, SVIC21 investment portfolio under the flag of South Korea-based Samsung completed a new round of capital increase in CYIT Communication Technologies. It is learned that CYIT Communication Technologies is one of the earliest enterprises engaged in communication chip design in China and also one of minority enterprises with proprietary intellectual property rights and capability of independent development of communication core chips.

预览已结束，完整报告链接和二维码如下：

[https://www.yunbaogao.cn/report/index/report?reportId=1\\_15736](https://www.yunbaogao.cn/report/index/report?reportId=1_15736)

