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**SECURITIES AND FUTURES ACT
(CHAPTER 289)**

**SECURITIES AND FUTURES
(OFFERS OF INVESTMENTS)
(SHARES AND DEBENTURES)
(AMENDMENT NO. 2) REGULATIONS 2014**

In exercise of the powers conferred by sections 240, 240A, 243, 249, 251, 262, 272A, 272B, 277, 280, 318, 337, 339 and 341 of the Securities and Futures Act, the Monetary Authority of Singapore hereby makes the following Regulations:

Citation and commencement

1. These Regulations may be cited as the Securities and Futures (Offers of Investments) (Shares and Debentures) (Amendment No. 2) Regulations 2014 and shall come into operation on 2 January 2015.

Amendment of item 2 of First Schedule

2. Item 2 of the First Schedule to the Securities and Futures (Offers of Investments) (Shares and Debentures) Regulations 2005 (G.N. No. S 611/2005) (referred to in these Regulations as the First Schedule) is amended by deleting “\$1,200” in the last column and substituting “\$2,000”.

Deletion and substitution of items 4 and 5 of First Schedule

3. Items 4 and 5 of the First Schedule are deleted and the following items substituted therefor:

- “ 4. Section 240(9A) For lodgment of any amendment to —
- (a) a prospectus (other than a \$1,000 prospectus in respect of a debenture issuance programme); or