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Food and Agriculture Organization of the United Nations

FAO Statistical Pocketbook Coffee 2015

FAO Coffee Pocketbook

2015

Food and Agriculture Organization of the United Nations, Rome, 2015

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ISBN 978-92-5-108894-4

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Foreword

Today, more people are consuming more coffee than ever before. As the middle classes of the developing world continue to swell, as their incomes rise and coffee remains affordable, the luxury of the occasional coffee has become a daily habit in an evergrowing number of countries. The rising demand has also afforded producers with new options and opportunities. Coffee has become an important contributor to cash income for many smallholders, who produce most of the world's beans. The annual output has now reached almost nine million tonnes, one million tonnes more than a decade ago. The gross value of production of green coffee now exceeds US\$16 billion, and its export value reached US\$24 billion in 2012.

While rising demand offers unprecedented opportunities to growers, they also have to live up to a growing set of challenges. Many are confronted with inadequate access to credit, high price volatility, as well as bureaucratic hurdles at home and market barriers abroad. And, they are operating in a global value chain where a vast and often unorganized number of small coffee growers are exposed to the market power of a few, large traders and roasters. In addition, many smallholders find it hard to cope with the vagaries of weather in the short-run and the deteriorating growing conditions brought about by climate change over the longer-term.

This Pocketbook puts numbers to these developments, assesses short-term changes and long-term trends in production, consumption, trade and prices, and provides useful background information on related shifts in poverty, health and rural development. It is part of the FAO Statistical Yearbook suite of products and is organized around two major sections: thematic spreads with data-driven visualizations, and comprehensive country and regional profiles.

FAO is strongly committed to helping countries strengthen their national statistical systems and improve the timeliness and quality of their data. This includes a commitment to improve and broaden the information necessary to support evidence-based decision making by all stakeholders in the coffee value chain.

> Pietro Gennari Chief Statistician and Director, ESS

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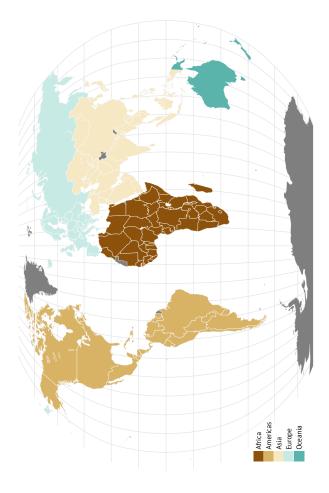


FIGURE 1: Classification of countries

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