# Renewable Energy and Jobs Annual Review 2021



www.irena.org

© IRENA 2021

Unless otherwise stated, material in this publication may be freely used, shared, copied, reproduced, printed and/or stored, provided that appropriate acknowledgement is given of IRENA as the source and copyright holder. Material in this publication that is attributed to third parties may be subject to separate terms of use and restrictions, and appropriate permissions from these third parties may need to be secured before any use of such material.

ISBN: 978-92-9260-364-9

Citation: IRENA and ILO (2021), *Renewable Energy and Jobs – Annual Review 2021*, International Renewable Energy Agency, International Labour Organization, Abu Dhabi, Geneva.

### **ABOUT IRENA**

The International Renewable Energy Agency (IRENA) serves as the principal platform for international co-operation, a centre of excellence, a repository of policy, technology, resource and financial knowledge, and a driver of action on the ground to advance the transformation of the global energy system. A global intergovernmental organisation established in 2011, IRENA promotes the widespread adoption and sustainable use of all forms of renewable energy, including bioenergy, geothermal, hydropower, ocean, solar and wind energy, in the pursuit of sustainable development, energy access, energy security, and low-carbon economic growth and prosperity.

### **ABOUT ILO**

The only tripartite U.N. agency, since 1919 the ILO brings together governments, employers and workers of 187 member States, to set labour standards, develop policies and devise programmes promoting decent work for all women and men.

#### www.irena.org

www.ilo.org

### ACKNOWLEDGEMENTS

Under the guidance of Rabia Ferroukhi, this report was authored by Michael Renner, Celia García-Baños (IRENA) and Arslan Khalid (consultant), with valuable contributions from Ulrike Lehr, Mirjam Reiner, Samah Elsayed, Divyam Nagpal (IRENA) and Laura Elkatiri (consultant). The report greatly benefitted from modelling work on the socio-economic footprint of the energy transition undertaken by Ha Bui, Hector Politt (E3ME, Cambridge Econometrics) and Xavier Casals (consultant), and hydropower jobs modelling contributed by Maximilian Banning (GWS).

IRENA expresses gratitude for valuable contributions made by colleagues at the International Labour Organization (ILO), including Moustapha Kamal Gueye, Marek Harsdorff, Olga Strietska-Ilina and Hae Kyeung Chu. The authors also thank IRENA national focal points for country data, and Renata Grisoli (UNDP) for data on Brazil's bio-ethanol workforce.

For further information or to provide feedback, go to publications@irena.org

Download from www.irena.org/publications

### DISCLAIMER

This publication and the material herein are provided "as is". All reasonable precautions have been taken by IRENA to verify the reliability of the material in this publication. However, neither IRENA, ILO, nor any of their officials, agents, data or other third-party content providers provides a warranty of any kind, either expressed or implied, and they accept no responsibility or liability for any consequence of use of the publication or material herein.

The information contained in the publication does not necessarily represent the views of IRENA, ILO or all of their Members. The mention of specific companies or certain projects or products does not imply that they are endorsed or recommended by IRENA or ILO in preference to others of a similar nature that are not mentioned. The designations employed and the presentation of material herein do not imply the expression of any opinion on the part of IRENA or ILO, concerning the legal status of any region, country, territory, city or area or of its authorities, or concerning the delimitation of frontiers or boundaries.

### **IRENA HEADQUARTERS**

Masdar City P.O. Box 236, Abu Dhabi, United Arab Emirates www.irena.org EMBARGOED until 21 October 2021, 1



## FOREWORD

The year 2020 demonstrated that not even a global pandemic can slow the advance of renewable energy. It also revealed the tight connections between environments, economies and human wellbeing. These, and the rapidly rising challenges of climate change, reinforce the need for a just and inclusive transition toward a clean, reliable energy supply and decent and climate-friendly jobs. That transition is well under way: Last year jobs in the renewable energy sector grew to 12 million.

The 1.5°C pathway put forward by the International Renewable Energy Agency (IRENA) in its *World Energy Transitions Outlook* will lead to 122 million energy sector jobs globally by 2050 (of which 43 million will be in renewables) and will set the conditions for long-term economic resilience, development and equality. Solar photovoltaics will provide the most jobs by 2050 (20 million), followed by bioenergy, wind and hydropower.

Renewable energy employment has been on an upward trajectory since IRENA's first jobs report in 2012. Then as now, solar photovoltaics has led the field, accounting for some 4 million jobs today. Large-scale solar facilities feed power to the grid, while small, off-grid solar applications offer much-needed access to electricity to remote and energy-poor communities. Although off-grid sales took a hit from COVID-19 in 2020, off-grid solutions will continue to power farming, food processing, education and health care.

Bioenergy employed some 3.5 million people and hydropower another 2.2 million. Wind energy follows with 1.25 million jobs, with a growing number in operations and maintenance and in offshore wind energy. The wind sector's workforce is still male dominated; only a fifth of workers are women, comparable to the traditional oil and gas industry. The renewable energy sector as a whole shows a better gender balance (32% women). Yet, much remains to be done to ensure that the industry benefits fully from women's skills, talents and ideas.

The energy transition has revealed the need to expand skills in all regions of the world to create a capable renewable energy workforce. Meeting that need will require more vocational training, stronger curricula and greater training of trainers. Making use of digital innovations in teaching is another task, especially in light of the pandemic.

Decent jobs will not be created automatically in the energy transition; ambitious policy support and investments in a future-oriented, climate-safe and just energy transition will need to be sustained and expanded. IRENA is working to operationalise policy commitments for job creation in the sector.

Comprehensive policy frameworks grounded in effective social dialogue must use labour market incentives to open new possibilities for workers who lose jobs in conventional energy, along with industrial and enterprise policies to leverage existing domestic industries. Social protection measures may be needed in the interim and subsequently. The ILO tripartite *Guidelines for a just transition towards environmentally sustainable economies and societies for all* offer an important framework to further promote decent work and social justice in the energy transition, addressing all aspects from the quantity to the quality of employment.

The ongoing energy transition is poised to be one of history's great success stories if the world is indeed able to accelerate increase its speed and scale through a holistic approach.



Francesco La Camera

Director-General International Renewable Energy Agency



Guy Ryder

Director-General International Labour Organization



# CONTENTS

Foreword	
Key Facts an	d Key Projections
RENEWABLE	ENERGY AND JOBS: ANNUAL REVIEW 2021
CHAPTER 1	RENEWABLE ENERGY JOBS: MAIN FINDINGS
	The complex impact of COVID-19
	Renewable energy employment by technology
	Renewable energy employment in selected countries
CHAPTER 2	EMPLOYMENT FOR A CLIMATE-SAFE FUTURE:
	OUTLOOK FOR THE ENERGY TRANSITION
	Future jobs in renewables
	Future jobs in the overall energy sector
	Policy needs and opportunities
CHAPTER 3	SKILLS NEEDS FOR THE ENERGY TRANSITION
	Occupational patterns and skill levels
	Skills synergies and misalignments in the energy transition
	Policies to support the skill side of the energy transition
	Skills and a just transition
	Investment in transition training funds
CHAPTER 4	THE JOBS AGENDA FOR A JUST TRANSITION
	What kinds of jobs are needed for a just transition?
	A comprehensive policy framework for jobs and a
	just energy transition





### List of boxes

In Focus Box 1.	Building a diverse workforce
In Focus Box 2.	Jobs and livelihoods in the access sector
In Focus Box 3.	Jobs in battery storage and green hydrogen32
In Focus Box 4.	Management-labour co-operation in US offshore wind development
In Focus Box 5.	IRENA's World Energy Transitions Outlook53
In Focus Box 6.	Post-COVID recovery and job creation
In Focus Box 7.	Jobs implications under the ILO's sustainability scenario to 2030
In Focus Box 8.	Transitioning workers from offshore oil and gas to wind: UK findings
In Focus Box 9.	Skills synergies between offshore oil and gas and offshore wind
In Focus Box 10.	Skill delivery pathways
In Focus Box 11.	National occupational standards in India
In Focus Box 12.	How can countries effectively build the skills and human capacities for a just transition to net-zero?
In Focus Box 13.	Renewable energy wages: Findings from the United States86
In Focus Box 14.	The Annual Review series and IRENA's work on the socio-economic benefits of the energy transition

### List of tables

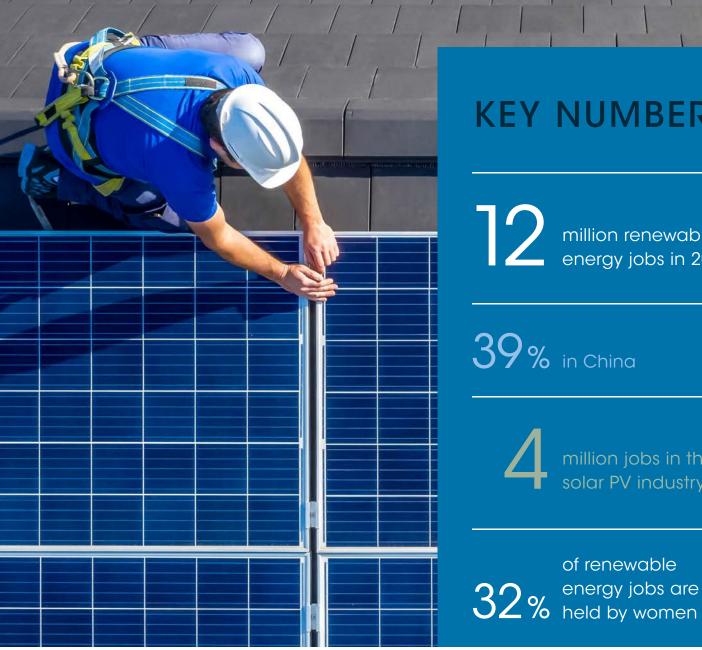
Table 1.	COVID-19's impacts on employment in segments of the renewable energy value chain	6
Table 2.	Estimated direct and indirect jobs in renewable energy worldwide, by industry (thousand jobs), 2019–20	5
Table 3.	Renewable energy jobs worldwide in the 1.5°C Scenario and differences with the PES, 2030 and 20505	4
Table 4.	Top trades in oil and gas, wind and solar projects, United States	4



## List of figures

Figure 1.	Global renewable energy employment by technology, 2012-20 11
Figure 2.	Factors influencing renewable energy employment
Figure 3.	Women's share in oil and gas, renewables, and wind power, with breakdown by STEM, non-STEM and administrative positions in renewables 18
Figure 4.	Global renewable energy employment by technology
Figure 5.	Solar PV employment: Top ten countries
Figure 6.	Liquid biofuels employment: Top ten countries
Figure 7.	Wind employment: Top ten countries
Figure 8.	Hydropower employment by country, 2020
Figure 9.	Renewable energy employment in selected countries
Figure 10.	IRENA's PES and 1.5°C Scenarios
Figure 11.	Jobs in renewable energy, by technology, in the 1.5°C Scenario and PES, 2030 and 2050 56
Figure 12.	Renewable energy jobs, by segment of value chain, in the 1.5°C Scenario and PES, 2030 and 2050
Figure 13.	Energy sector jobs by technology (left) and segments of value chain (right) under the PES and 1.5°C Scenario, 2030 and 2050
Figure 14.	Jobs created and destroyed in an energy sustainability scenario to 2030.
Figure 15.	Human resource requirements for workers in solar PV, wind energy (onshore and offshore) and solar water heaters
Figure 16.	Renewable energy jobs, 2050, by selected technologies and occupational categories
Figure 17.	Occupations most in demand across industries in a global energy sustainability scenario, 2030 68
Figure 18.	Distribution of energy sector jobs by educational level
Figure 19.	Skill-delivery pathways
Figure 20.	Applications of information and communications technology for skill delivery
Figure 21.	Sector focus of India's Skills Council For Green Jobs
Figure 22.	An enabling policy framework for a just and inclusive energy transition
Figure 23.	Jobs in the just energy transition: Challenges and policies
Figure 24.	IRENA's knowledge base on renewable energy employment and the socio-economics of the energy transition 91





# **KEY NUMBERS**

million renewable energy jobs in 2020

39% in China

million jobs in the solar PV industry

of renewable

## 预览已结束, 完整报告链接和二维码如下:

https://www.yunbaogao.cn/report/index/report?reportId=5\_22554

