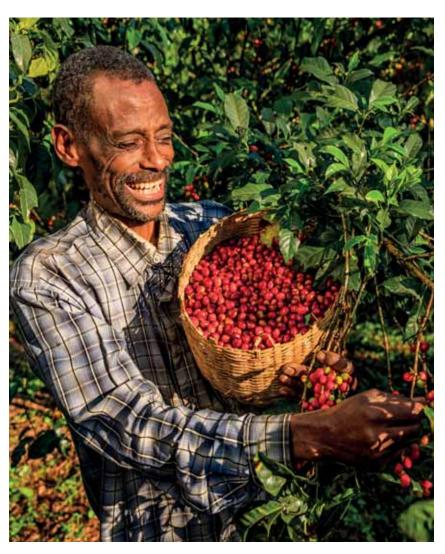
ETHIOPIA: COMPANY PERSPECTIVES

AN ITC SERIES ON NON-TARIFF MEASURES











Ethiopia: Company Perspectives

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About the paper

The majority of Ethiopian exporters and importers face a number of challenges associated with conformity assessments and clearance formalities, such as delays, lack of specific facilities and administrative burdens.

Based on 231 interviews, this new ITC report recommends enhancing Ethiopia's quality-related infrastructure and capacity, improving production techniques, simplifying procedures and disseminating relevant information. It also suggests integrating the business perspective in domestic procedures, and ensuring competitive services to the export sector.

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For more information on ITC's NTM Business Surveys, see: www.ntmsurvey.org

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Contents

Acknowledgements	III
Acronyms	V
Executive summary	vi
Chapter 1 TRADE OVERVIEW	2
Ethiopia: Country overview	2
Trends in Ethiopia's international trade	4
Ethiopia's trade-related policies	7
National development strategies	9
CHAPTER 2 PROFILES OF TRADING COMPANIES	11
Survey implementation and sampling	11
Profiles of interviewed companies	14
CHAPTER 3 THE COMPANY PERSPECTIVE	16
Key results and cross-cutting issues	16
Burdensome NTMs and other obstacles faced by exporters	19
Burdensome NTMs and procedural obstacles faced by importers	30
Company perspectives on the trade-related business environment	34
Agricultural sector: Exporters' difficulties	36
Agricultural sector in Ethiopia	36
Affected agricultural products	37
Manufacturing sector: Exporters' difficulties	44
Manufacturing sector in Ethiopia	44
Affected manufacturing export sectors	46
CHAPTER 4 CONCLUSIONS AND POLICY OPTIONS	51
APPENDICES	57
REFERENCES	69
ITC SERIES ON NON-TARIFF MEASURES	70

Tables and figures

Table 1	Main exported goods of Ethiopia (2009/10-2013/14)	5
Table 2	Applied tariffs by Ethiopia	7
Table 3	Tariffs faced by Ethiopian exports in main destinations	9
Table 4	Main categories of NTM-related trade obstacles affecting exports	21
Table 5	Burdensome NTMs affecting agriculture and manufacture	22
Table 6	Agencies involved in domestic procedural obstacles	28
Table 7	Main categories of NTM-related trade obstacles on imports	31
Table 8	Agencies and related procedural obstacles reported in NTM cases on imports	34
Table 9	Top agro-related procedural obstacles and their associated regulating entity	40
Table 10	Procedural obstacles for manufacture exports and associated regulating entities	48
Table 11	Recommendations' matrix	55
Figure 1	Sectoral composition of Ethiopia's GDP (2013/2014)	3
Figure 2	Exports, imports, and the trade balance in \$ million (2001-2016)	4
Figure 3	Main export markets and top five export products (2015)	5
Figure 4	Main origins for imports and top five import products (2015)	6
Figure 5	Countries granting preferences to Ethiopian products	8
Figure 6	Overview of surveyed companies in Ethiopia	12
Figure 7	Characteristics of interviewed companies	15
Figure 8	Share of surveyed companies affected by burdensome NTMs, by sector, size and destination/origin markets	18
Figure 9	Type of NTM-related obstacles for exporters	20
Figure 10	Burdensome NTMs by sector and source	20
Figure 11	Burdensome cases of NTMs and private standards by export market	25
Figure 12	Reasons making NTMs burdensome to exports	27
Figure 13	Reason NTMs are burdensome	29
Figure 14	Burdensome NTMs on Ethiopian imports	30
Figure 15	Why NTMs are deemed burdensome by importers, by NTM type and sector	32
Figure 16	POs making compliance with NTMs difficult	32
Figure 17	Location where procedural obstacles occur	32
Figure 18	Company perspectives on the trade-related business environment	35
Figure 19	Agricultural production's value and GDP share	36
Figure 20	Agricultural exports and NTMs applied by partner countries	37
Figure 21	Agricultural products and their most common associated NTMs	37
Figure 22	Agro-related NTMs and procedural obstacles, by origin and location	38
Figure 23	Burdensome NTMs applied to agricultural exports and their associated domestic procedural obstacles	39
Figure 24	Manufacturing production and share of GDP	45
Figure 25	Manufacturing exports and NTMs applied by partner countries	46
Figure 26	Manufacturing export sectors and most common NTMs	46
Figure 27	Manufacturing-related NTMs and POs, by origin and location	47
Figure 28	Burdensome NTMs applied to manufacture exports and their associated domestic procedural obstacles	47

Acronyms

Unless otherwise specified, all references to dollars (\$) are to United States dollars and all references to tons are to metric tons. For consistency with other reports in the ITC Series on Non-Tariff Measures, international calendar years (Gregorian calendar) are used unless specified differently. Please note that there is a 7-8 years gap between this international calendar and the Ethiopian calendar.

The following abbreviations are used:

AGOA African Growth Opportunity Act

COMESA Common Market for Eastern and Southern Africa

CoO Certificate of Origin

EACWSE Ethiopian Agricultural Commodities Warehousing Services Enterprise

EBA Everything-But-Arms

ECAE Ethiopian Conformity Assessment Enterprise

ECX Ethiopian Commodity Exchange

ELIDI Ethiopian Leather Industry Development Institute

EPA Economic Partnership Agreement

ERCA Ethiopian Revenues and Customs Authority

ESA Ethiopian Standards Agency

ESLSE Ethiopian Shipping and Logistics Services Enterprise

EU European Union

FTA Free Trade Agreement
GDP Gross domestic product

GTP Growth and Transformation Plan

IEGQD Import-Export Goods' Quality Directorate

IMF International Monetary Fund ITC International Trade Centre LDC Least developed country MFN Most Favoured Nation

MoANR Ministry of Agriculture and Natural Resources

MoLF Ministry of Livestock and Fisheries

MoT Ministry of Trade

NBE National Bank of Ethiopia

NTM Non-tariff measure

OECD Organisation for Economic Co-operation and Development

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