KYRGYZSTAN: COMPANY PERSPECTIVES

AN ITC SERIES ON NON-TARIFF MEASURES





TRADE IMPACT FOR GOOD

Kyrgyzstan: Company Perspectives

An ITC Series on Non-Tariff Measures

About the paper

Inadequate export quality infrastructure in Kyrgyzstan is a key obstacle for Kyrgyz exporters.

A survey of over 300 companies on non-tariff measures (NTMs) found 58% of Kyrgyz exporters to be facing challenges with various regulatory and procedural obstacles to trade. Inadequate testing and certification facilities in the country is a major challenge making compliance with technical requirements difficult – especially those of the Eurasian Economic Union and the European Union.

The report recommends upgrading domestic infrastructure, enforcing quality compliance, streamlining procedures and diversifying export portfolio.

Publisher: International Trade Centre

Title: Kyrgyzstan: Company Perspectives. An ITC Series on Non-Tariff Measures

Publication date and place: Geneva, June 2018

Page count: 70

Languages: English and Russian

ITC Document Number: TMI-18-6.E

Citation: International Trade Centre (2018). Kyrgyzstan: Company Perspectives. An ITC Series on Non-Tariff Measures. ITC, Geneva.

For more information, contact: Ursula Hermelink (hermelink@intracen.org)

For more information on NTM Business Surveys, see: www.ntmsurvey.org

ITC encourages the reprinting and translation of its publications to achieve wider dissemination. Short extracts of this paper may be freely reproduced, with due acknowledgement of the source. Permission should be requested for more extensive reproduction or translation. A copy of the reprinted or translated material should be sent to ITC.

Digital image(s) on the cover: ©Shutterstock and @iStockPhoto

© International Trade Centre (ITC)

ITC is the joint agency of the World Trade Organization and the United Nations.

Acknowledgements

The International Trade Centre (ITC) expresses its appreciation to the representatives of enterprises and experts who agreed to be interviewed and shared their experiences on regulatory and procedural trade obstacles.

This report was written by Madina Kukenova and Samidh Shrestha. The Russian version of this report was written by Giulnara Jusupjanova. Samidh Shrestha managed the implementation of the business survey on non-tariff measures (NTMs) in Kyrgyzstan. David Maradiaga Pineda contributed to data quality control and provided statistical support. ITC acknowledges M Vector, which conducted the interviews in Kyrgyzstan.

We thank the Ministry of Economics of Kyrgyzstan for its trust and support throughout the project and express our gratitude to all partners, stakeholders, ITC colleagues and participants in the stakeholder meetings for their comments, suggestions and recommendations.

We also thank Indira Kadyrkanova and her team for their support in organizing the national stakeholder meeting in Bishkek, Kyrgyzstan, 14 December 2016.

Special thanks to Richard Waddington for editing and content support, and to the ITC publications team for production management and quality control.

The Non-Tariff Measures Survey in Kyrgyzstan was implemented as part of the ITC Programme on Non-Tariff Measures under the general supervision of Mondher Mimouni, Chief, ITC Trade and Market Analysis Section, and Ursula Hermelink, Manager of the ITC programme on NTMs. The NTM team thanks the ITC Office for Eastern Europe and Central Asia, for its valuable guidance and support during the survey.

The financial contribution of the United Kingdom Department for International Development is gratefully acknowledged.

Contents

Acknowledgements	iii	
Acronyms	vi	
Executive summary	vii	
INTRODUCTION TO NON-TARIFF MEASURES	1	
CHAPTER 1 TRADE OVERVIEW	2	
Kyrgyzstan: Economic overview	2	
Multi-faceted approach to trade		
National trade policy: Streamlining procedures	8	
CHAPTER 2 PROFILES OF TRADING COMPANIES	10	
Survey adapted to needs of Kyrgyzstan	10	
Profiles of interviewed companies	11	
CHAPTER 3 THE COMPANY PERSPECTIVE	16	
Key results and cross-cutting issues	16	
The agri-food sector		
Predominately small farms, productivity low	29	
Most agribusinesses face hurdles		
Which foreign markets pose most problems	30	
Exporters' experiences with regulations in Kyrgyzstan	38	
Procedural obstacles and the inefficient trade-related business environment	38	
The manufacturing sector		
Role of the sector		
Almost 50% of exporters face difficulties with NTMs	40	
Exporters' difficulties with partner country regulations	40	
Exporters' experiences with domestic regulations	44	
Procedural obstacles are the main burden	45	
CHAPTER 4 RECOMMENDATIONS	47	
APPENDICES	53	
REFERENCES	61	

Tables and Figures

Table 1	Tariffs applied and preferences granted by major importing partners, agricultural and manufacturing goods	6
Table 2	Share of companies affected by burdensome non-tariff measures or	
T 11 0	related obstacles to trade, based on phone screening results	17
Table 3 Table 4	Partner countries applying NTMs seen as burdensome for Kyrgyz exports	21
Table 4	Export of agri-food products – NTMs applied by partner countries and reasons making them burdensome	32
Table 5	Export of agri-food products – burdensome NTMs applied by partner countries	33
Table 6	Export of agri-food products – POs at domestic institutions and in partner	00
	or transit countries	39
Table 7	Export of manufactured products – NTMs applied by partner countries	
	and reasons making them burdensome	42
Table 8	Export of manufactured products – NTMs applied by the Kyrgyzstan	
	and reasons making them burdensome	45
Table 9	Export of manufactured products – POs at domestic institutions and in partner	
	or transit countries	46
Figure 1	Kyrgyzstan's GDP (2003–2015) and its sectoral composition (2015)	3
Figure 2	Kyrgyzstan's export and import figures, 2001–2015	4
Figure 3	Markets for Kyrgyzstan's exports and top five export products, 2015	5
Figure 4	Markets for Kyrgyzstan's imports and top five import products, 2015	7
Figure 5	Number of companies interviewed by telephone and face-to-face	11
Figure 6	Production profile and export processing of exporting companies	12
Figure 7	Size and location of interviewed companies	13
Figure 8	Companies interviewed in Kyrgyzstan, by main export sector	13
Figure 9	Main destination markets of exporters, by sector	14
Figure 10	Share of female employees in exporting companies and	45
Figure 11	companies managed or owned by women	15
Figure 11	Share of Kyrgyz companies affected by NTMs, by size	17 18
Figure 12 Figure 13	Share of exporting companies affected by NTMs, by sector	10
Figure 13	Types of regulations experienced as burdensome by Kyrgyz exporters Why exporters face difficulties with NTMs	20
Figure 15	Share of total exports and share of NTMs applied by selected partner countries, 2015	20
Figure 16	Kyrgyz NTMs considered burdensome for exports	22
Figure 17	Cases of POs faced by exporters in the Kyrgyzstan and partner countries	23
Figure 18	Company perception of the Kyrgyzstan joining the EAEU and	20
i igure re	the implementation of the National Sustainable Development Strategy 2013-2017	26
Figure 19	Share of companies whose business operation is negatively affected by business	
.gale le	environment in the Kyrgyzstan (left) and	
	their perception of changes in the last five years (right)	28
Figure 20	Major Kyrgyz agricultural exports, 2015	29
Figure 21	Types of NTMs faced by agricultural exporters, by company size	30
Figure 22	Share of agricultural exports and share of NTMs applied by partner countries, 2015	31
Figure 23	Types of NTMs face by manufacturing exporters, by company size	40
Figure 24	Share of manufactured exports and share of NTMs applied by partner countries, 2015	41

Acronyms

Unless otherwise specified, all references to dollars (\$) are to United States dollars, and all references to tons are to metric tons.

ASEAN	Association of Southeast Asian Nations
CIS	Commonwealth of Independent States
CU	Customs Union
EAEU	Eurasian Economic Union
EEA	European Economic Area
EU	European Union
GAP	Good Agricultural Practices
GHP	Good Handling Practices
GMP	Good Management Practice
GDP	Gross domestic product
GSP	Generalized System of Preferences
HACCP	Hazard Analysis & Critical Control Points
HS	Harmonized System
ILAC	International Laboratory Accreditation Cooperation
ITC	International Trade Centre
ISO	International Organization for Standardization
KCA	Kyrgyz Center for Accreditation
KGS	Kyrgyz somes
LDCs	Least Developed Countries
MAST	Multi-Agency Support Team
MENA	Middle East and North Africa
MFN	Most-favoured-nation
MRA	Mutual Recognition Arrangement
NAMA	Non-agricultural market access
NTB	Non-tariff barrier
NTM	Non-tariff measure
OECD	Organisation for Economic Co-operation and Development
PO	Procedural obstacle
SPS	Sanitary and phytosanitary measures
SME	Small and medium-sized enterprise

预览已结束, 完整报告链接和二维码如下:



https://www.yunbaogao.cn/report/index/report?reportId=5_22896