

THE UNITED REPUBLIC OF TANZANIA: COMPANY PERSPECTIVES

AN ITC SERIES ON
NON-TARIFF MEASURES



TRADE IMPACT
FOR GOOD

1964-2014

THE UNITED REPUBLIC OF
TANZANIA:
COMPANY PERSPECTIVES

AN ITC SERIES ON
NON-TARIFF MEASURES

Abstract for trade information services

ID= 43124

2014

C-16 834 TAN

International Trade Centre (ITC)

The United Republic of Tanzania: Company Perspectives – An ITC Series on Non-Tariff Measures

Geneva: ITC, 2014, xvi, 105 pages

Doc. No. MAR-14-265-E

Country report, part of a series of publications assessing the impact of Non-Tariff Measures (NTMs) on the business sector, based on a large-scale survey conducted in the United Republic of Tanzania with companies directly reporting burdensome NTMs and the reasons why they consider them to be trade barriers; analyses survey findings and compares them to other sources on NTMs to identify regulatory, procedural and infrastructural obstacles in the United Republic of Tanzania and its partner countries; covers food and agro-based products, chemicals, metal and other basic manufacturing, and machinery, equipment and electronics; outlines policy options discussed at stakeholder meeting; includes NTM classification, and bibliographical references (pp. 24-26).

Descriptors: **Tanzania, Non-Tariff Measures, Trade Policy, SMEs.**

For further information on this technical paper, contact Poonam Mohun (ntm@intracen.org)

English

The International Trade Centre (ITC) is the joint agency of the World Trade Organization and the United Nations.

ITC, Palais des Nations, 1211 Geneva 10, Switzerland (www.intracen.org)

Views expressed in this paper are those of consultants and do not necessarily coincide with those of ITC, UN or WTO. The designations employed and the presentation of material in this paper do not imply the expression of any opinion whatsoever on the part of the International Trade Centre concerning the legal status of any country, territory, city or area or of its authorities, or concerning the delimitation of its frontiers or boundaries.

Mention of firms, products and product brands does not imply the endorsement of ITC.

This technical paper has not been formally edited by the International Trade Centre.

Digital image(s) on the cover: © iStockphoto and © West Africa Trade Hub

© International Trade Centre 2014

ITC encourages the reprinting and translation of its publications to achieve wider dissemination. Short extracts of this technical paper may be freely reproduced, with due acknowledgement of the source. Permission should be requested for more extensive reproduction or translation. A copy of the reprinted or translated material should be sent to ITC.

Acknowledgements

The International Trade Centre (ITC) expresses its deepest gratitude to the representatives of the enterprises and experts in the United Republic of Tanzania who agreed to be interviewed and shared their experiences on trade barriers.

Poonam Mohun managed the survey implementation with the backing of Mathieu Loridan and the ITC non-tariff measures team. The interviews were conducted by the local survey company, Ipsos Synovate based in Dar es Salaam. Samidh Shrestha and Abdellatif Benzakri, ITC provided statistical analysis for the report. This report was initially drafted by Evious Zgovu, under the guidance of Poonam Mohun, ITC. We would also like to thank Robert Trocmé, the editor of this publication, Natalie Domeisen who oversaw production and quality control, Yolande Zaahl who provided layout and proofing support, and Serge Adeagbo and Franco Iacovino for graphic and printing support.

We thank all discussants and participants of the stakeholder meeting held in Dar es Salaam for their concrete policy recommendations. We extend our gratitude to our partners from the Permanent Mission of the United Republic of Tanzania to the United Nations and other International Organizations in Geneva (especially Lucas N. Saronga, Minister Plenipotentiary). We also thank the Ministry of Industry and Trade of the United Republic of Tanzania, particularly Mary Mwangisa, Ernest Elias and Prisca Mbagi and their team and Elibariki Shamy, NTBs Project Coordinator at the Tanzania Chamber of Commerce, Industry and Agriculture for their support in implementing this programme in the United Republic of Tanzania.

The financial contribution of the United Kingdom's Department for International Development (DFID) is gratefully acknowledged.

Contents

Acknowledgements	iii
Acronyms	viii
Executive summary	x
Introduction to non-tariff measures	1
Chapter 1 Trade and trade policy overview of Tanzania	4
1. General economic introduction and sector composition	4
2. Trade patterns	5
2.1. Export composition	5
2.2. Import composition	9
2.3. Trade partners	11
3. Trade policy objectives and strategies	15
3.1. Policy objectives and strategies	15
3.2. Multilateral and regional integration and preferential market access	15
Chapter 2 NTM survey methodology and implementation in the United Republic of Tanzania	17
1. Survey implementation and sampling methodology	17
1.1. Timeline and principal counterparts	17
1.2. Survey process	17
1.3. Sample frame and selection approach	17
1.4. Step 1: Phone interviews – companies and sectors in initial screening	18
1.5. Step 2: Face-to-face interviews – in-depth consultations	20
2. Captured data and evaluation approach	20
Chapter 3 Survey results on companies' experiences with NTMs	22
1. Aggregate results and cross-cutting issues	22
1.1. Affected export sectors	22
1.2. Non-tariff measures affecting exports and countries applying them	23
1.2.1. Non-tariff measures applied by partner countries	23
1.2.2. Partner countries reported to be applying NTMs	25
1.2.3. Non-tariff measures applied by Tanzanian authorities	26
1.3. Most common non-tariff measures affecting imports	27
1.4. Procedural obstacles and inefficiencies in the trade-related business environment	28
1.4.1. Procedural obstacles affecting exports	28
1.4.2. Procedural obstacles affecting imports	30

2.	The food and agro-based products sector	31
2.1.	Importance of the sector	31
2.2.	Non-tariff measures applied to food and agro-based products by partner countries	33
2.2.1.	Overview of non-tariff measures applied by product and by partner country	33
2.2.2.	Technical requirements	34
2.2.3.	Conformity assessment	35
2.2.4.	Rules of origin and related certificate of origin	36
2.2.5.	Other non-tariff measures applied by partner countries	37
2.3.	Non-tariff measures applied by Tanzanian authorities affecting food and agro-based product exports	40
2.3.1.	Licensing or permit to export	40
2.3.2.	Export certification	41
2.3.3.	Export inspection	41
2.3.4.	Export taxes and charges	41
2.3.5.	Export prohibitions	42
2.3.6.	Other export-related measures	42
2.4.	Procedural obstacles and inefficiencies in the trade-related business environment affecting exports	46
2.5.	Non-tariff measures and other obstacles affecting food and agro-based product imports	48
2.6.	Summary and policy options	51
3.	Manufactured products	53
3.1.	Importance of the sector	53
3.2.	Non-tariff measures applied by partner countries affecting exports	54
3.2.1.	Rules of origin and related certificate of origin	55
3.2.2.	Pre-shipment inspection and other entry formalities	56
3.2.3.	Conformity assessment	56
3.2.4.	Technical requirements	56
3.2.5.	Other NTMs	56
3.3.	Non-tariff measures applied by the United Republic of Tanzania affecting exports	61
3.3.1.	Licensing or permit to export	61
3.3.2.	Export inspection	62
3.3.3.	Export quotas	62
3.3.4.	Other NTMs	62
3.4.	Procedural obstacles and inefficiencies in the trade-related business environment affecting exports	66
3.5.	Non-tariff measures and other obstacles affecting imports	68
3.5.1.	Non-tariff measures, overview	68
3.5.2.	NTMs applied by the United Republic of Tanzania and associated POs	68
3.5.3.	NTMs applied by partner countries and associated POs	69
3.5.4.	Procedural obstacles, overview	69

3.6. Summary and policy options	78
3.6.1. Summary	78
3.6.2. Policy options	78
Chapter 4 Conclusions and policy options	80
1. The non-tariff measures survey in the United Republic of Tanzania	80
2. Main conclusions	80
3. Policy options	82
Annex I Rules of origin: definition, criteria and some practical challenges	86
Appendix I Global methodology of the non-tariff measure surveys	88
Appendix II Non-tariff measure classification	94
Appendix III Procedural obstacles	96
Appendix IV Experts and stakeholders interviewed	97
Appendix V Results of face-to-face interviews	98
Appendix VI Agenda of stakeholder meeting	99
References	100
Data sources	103
ITC series on non-tariff measures	104

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_22999

