## UNITED NATIONS CONFERENCE ON TRADE AND DEVELOPMENT

# TRADE PREFERENCES FOR LDCs: AN EARLY ASSESSMENT OF BENEFITS AND POSSIBLE IMPROVEMENTS



### Note

The designations employed and the presentation of the material in this document do not imply the expression of any opinion whatsoever on the part of the Secretariat of the United Nations concerning the legal status of any country, territory, city or area, or of its authorities, or concerning the delimitation of its frontiers or boundaries.

UNCTAD/ITCD/TSB/2003/8

# Contents

		Page
	cutive summaryoduction	ix 1
	t I: Analysis of the current preferential market access available to LDCs er unilateral trade preferences	3
A.	General overview of preferential trade flows under the Quad GSP schemes	3
В.	An analysis of preferential trade flows under unilateral trade preferences granted by Quad countries  1. The GSP scheme of the United States of America  (a) The African Growth and Opportunity Act  (b) Coverage and utilization of the GSP scheme of the United States  (c) Coverage and utilization of AGOA  2. The GSP scheme of Japan  (a) Coverage and utilization of the GSP scheme of Japan  3. The GSP scheme of Canada  (a) Coverage and utilization of the GSP scheme of Canada  4. The GSP scheme of the European Union for LDCs and the trade preferences under the Cotonou Partnership Agreement  5. The trade preferences for LDCs under the former Lomé Convention and the current Cotonou Partnership Agreement  6. Utilization of ACP preferences  (a) The "Everything But Arms" (EBA) initiative  (b) Product coverage and tariff treatment of the EBA initiative under the GSP scheme of the European Union  (c) Coverage and utilization under the GSP scheme of the European	8 9 11 16 20 22 28 29 32 33 36 39 40
	Union: Before and after the EBA initiative	41
Par	t II: Rules of origin and low utilization of trade preferences	53
A.	Linking low utilization of preferences with sourcing and rules of origin:  A methodology	58
B.	Options for harmonization and simplification of rules of origin as a key aspect for effectively improving market access and utilization of preferences  1. Increase utilization by addressing rules of origin: Some proposals	77 77

Part III: Identification and quantification of the possible gains arising from an enhanced market access for LDCs' exports: The issues of increasing		
utiliz	zation and expanding product coverage	85
A.	Possible trade effects arising from the expansion of product coverage  1. United States: GSP and AGOA trade simulation  2. Japan: GSP trade simulation  3. Canada: GSP trade simulation	86 89
В.	Possible trade effects arising from a full utilization of the preferential schemes  1. The GSP scheme of the European Union and ACP Cotonou preferences  2. Full simulation for Japan, USA and Canada	92
Conc	clusions	105
Ann 1. 2. 3.	Areas of possible improvements under existing preferential market access for LDCs  List of least developed countries  Visa requirements, country beneficiaries and rules of origin for textiles and clothing under AGOA	113
Tabl	les	
1.	Quad imports and utilization of GSP schemes from all effective beneficiaries	5
2.	Quad imports and utilization of the GSP schemes from all LDC effective beneficiaries	6
3.	Quad imports and utilization of GSP schemes from non-LDC effective beneficiaries	7
4.	Imports from effective LDC beneficiaries under the GSP scheme of the United States (2001)	12
5.	Imports from effective LDC beneficiaries under the GSP scheme of the United States (1994–2001)	
<ul><li>6.</li><li>7.</li></ul>	Selected products exported from the Lao PDR to the US market	
8.	Utilization of the HS chapters 61, 62 (garments) and 63 (other made-up textile articles) from AGOA lesser developed effective beneficiaries with textile certification and special rules of origin (2001)	

9.	Utilization of the HS chapters 61, 62 (garments) and 63 (other made-up textile articles) from AGOA UN LDC effective beneficiaries with textile	
	certification and special rules of origin (2001)	18
10.	Utilization of the HS chapters 61, 62 (garments) and 63 (other made-up textile articles) from AGOA lesser developed effective beneficiaries with	
	textile certification and special rules of origin (2002)	19
11.	Utilization of the HS chapters 61, 62 (garments) and 63 (other made-up textile articles) from AGOA UN LDC effective beneficiaries with textile	20
10	certification and special rules of origin (2002)	20
12.	Imports from effective LDC beneficiaries under the GSP scheme of Japan (2001)	24
13.	Imports from effective LDC beneficiaries under the GSP scheme of Japan (1994-2001)	25
14.	Trade covered by the improvement of the GSP scheme of Japan (Annex V) only for LDCs, ranked by HS Chapter	27
15.	Trade covered by the improvement of the GSP scheme of Japan, duty-free	
	treatment only for LDCs, ranked by HS Chapter	28
16.	Imports from effective LDC beneficiaries under the GSP scheme of Canada (1994–2001)	29
17.	Imports from effective LDC beneficiaries under the GSP scheme of Canada (2001)	31
18.	LDCs' trade covered by the improvement of the GSP scheme of Canada	
19.	Products regulated by an entry-price system in the EU	
20.	Imports of least developed ACP countries into the European Union under	
	Lomé/Cotonou Partnership Agreement (1998–2002)	37
21.	EU imports and utilization of ACP-LDCs' preferences, by HS section (2001)	
22.	Tariff quotas for rice and raw sugar from LDCs	
23.	Imports from effective LDC beneficiaries under the GSP scheme of the EU (1994–2001)	
24.	Imports from effective LDC beneficiaries under the GSP scheme of the EU	
25.	for LDCs (2001)	
	Imports of non-ACP LDC beneficiaries under the EBA (2002)	
26.		
27.	Imports from ACP LDC beneficiaries under the EBA (2002)	40
28.	Major LDC exports covered by the effective market access improvement of EBA, excluding bananas, rice and sugar (1999–2001)	50
29.	Major exports of bananas, rice and sugar from EBA beneficiaries (1999–2001)	51
30.	EU-imports of cane sugar for refining (EU combined nomenclature: 17011110) from EBA beneficiaries	51
31.	The present rules of origin under Quad GSP schemes, AGOA and the	
22	Cotonou Partnership Agreement	/3
32.	Product-specific rules for textiles and clothing under the Canadian initiative for LDCs	74

33.	Product-specific origin rules for apparel under AGOA	75
34.	Rules of origin: Scope of cumulation and derogation	76
35.	Current product-specific rules of origin for selected HS chapters	79
36.	Expected trade effects from full coverage in the US market	
37.	Expected trade effects from full coverage in the Japanese market prior to	
	the 2003 changes	90
38.	Expected trade effects from full coverage in the Canadian market	
39.	Expected trade effects from full utilization of preferential schemes:	
	EU-non-ACP LDCs	93
40.	Expected trade effects from full utilization of preferential schemes:	
	EU-non ACP LDCs, selected countries and markets	95
41.	Expected trade effects from full utilization of preferential schemes:	
	EU-ACP LDCs	96
42.	Expected trade effects from full utilization and full coverage in the	, ,
	Canadian market	98
43.	Expected trade effects from full utilization and full coverage in the	
	US market	100
44.	Expected trade effects from full utilization and full coverage in the	
	Japanese market	102
Figu	ures	
8		
1.	United States: Average of coverage, utilization and utility rates	
	(1994–2001)	14
2.	Japan: Averages of coverage, utilization and utility rates (1994–2001)	
3.	Main LDC beneficiaries of the GSP scheme of Japan (2001), ranked	
	according to amount of GSP received trade	26
4.	Canada: Averages of coverage, utilization and utility rates (1995–2001)	
5.	EU: Average of coverage, utilization and utility rates (1994–2001)	
6.	Main effective beneficiaries of the EU GSP scheme (2001)	44
7.	Average utilization rate of selected Asian LDCs by HS chapters: 61 & 62	
	(garments) and 64 (footwear) (1994-2000)	56
8.	Average utilization rate of selected Asian non-LDCs by HS chapters: 61 &	
	62 (garments) and 64 (footwear) (1994-2000)	58
9.	Bangladesh: EU-GSP utilization rates for HS chapters 61 and 62	
	(garments) (1994–2000)	61
10.	Cambodia: EU-GSP utilization rates for chapters 61 and 62	
	(garments) (1994–2000)	61
11.	Bangladesh: Imports of cotton, (1996–2001)	
12.		
13.	Cambodia: Imports of cotton (1996–2001)	04
	Cambodia: Imports of cotton (1996–2001)	
14.	Bangladesh: Exports of cotton (1996–2001)	65
<ul><li>14.</li><li>15.</li></ul>		65 66
	Bangladesh: Exports of cotton (1996–2001)  Cambodia: Exports of cotton (1996–2001)	65 66 67

17.	Bangladesh: Comparison of imports of fabrics/exports chapters 61 and 62	69
18.	(garments), with EU-GSP utilization rate (1996–2000)	
Boxe	es	
1.	EU trade preferences for products subject to agricultural components and entry prices: The core difference between the former agricultural preferences under the Lomé/Cotonou arrangements and those provided under EBA	34
2.	The case of Bangladesh T-shirts	62

# Acknowledgements

The present study has been drafted by Mr. Stefano Inama, Project Manager, Commercial Diplomacy Programme, Division on International Trade in Goods and Services, and Commodities, UNCTAD. He acknowledges the valuable help of Mr. Wojciech Stawowy for the statistics provided, Mr. Sam Laird for useful comments, Ms. Federica Sbergami for inputs in the third part of the study, and Mrs. Laura Moresino for the graphics and charts.

预览已结束, 完整报告链接和二维码如下:

https://www.yunbaogao.cn/report/index/report?reportId=5 10542

