



# Survey on the Domestic and Export Meat Value Chain in Mongolia



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## Abstract

This report analyses Mongolia's meat value chain for exports. Using tailored survey data from across Mongolia, the report carries out three tasks. First, it identifies and analyses the different roles played by the main stakeholders in the meat value chain: herders rearing livestock, middlemen aggregating and carrying out transport of livestock from remote areas to meat processors, and larger meat processors carrying out processing and exporting. Second, it analyses the bottlenecks in the meat value chain. In this regard, the analysis highlights the role of the government in boosting the sector through holistic policy changes ranging from ensuring the health and quality of livestock to helping processors negotiate trade deals with international buyers. Third, based on the findings, the report discusses a series of policy implications to improve the functioning of the value chain and benefits to stakeholders. This report complements the market analysis of key destination markets for Mongolian meat exporters conducted under the same project umbrella ("Integrating Landlocked Commodity Dependent Countries into Regional and Global Value Chains").

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## Acronyms

FAO .....	Food and Agriculture Organization of the United Nations
GASI .....	General Authority for Specialized Investigation
GAVS.....	General Authority for Veterinary Services
HACCP .....	Hazard Analysis Critical Control Point
ISO .....	International Organization for Standardization
MCGA .....	Mongolian General Customs Administration
MMA.....	Mongolian Meat Association
MNCCI .....	Mongolian National Chamber of Commerce and Industry
MoFALI.....	Ministry of Food, Agriculture and Light Industry
OECD .....	Organization for Economic Cooperation and Development
SCVL .....	State Central Veterinary Laboratory
TIR.....	Transports Internationaux Routiers
UNCTAD .....	United Nations Conference on Trade and Development

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