

Regional Integration and Non-Tariff Measures in the Economic Community of West African States (ECOWAS)





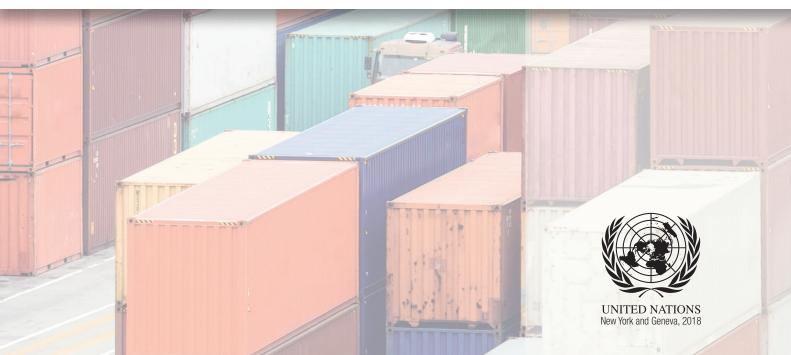




Regional Integration and Non-Tariff Measures in the Economic Community of West African States (ECOWAS)







© United Nations, 2018

This work is available open access by complying with the Creative Commons licence created for intergovernmental organizations, available at http://creativecommons.org/licenses/by/3.0/igo/.

The findings, interpretations and conclusions expressed herein are those of the authors and do not necessarily reflect the views of the African Development Bank and the United Nations or its officials or Member States.

The designation employed and the presentation of material on any map in this work do not imply the expression of any opinion whatsoever on the part of the African Development Bank and the United Nations concerning the legal status of any country, territory, city or area or of its authorities, or concerning the delimitation of its frontiers or boundaries.

Photocopies and reproductions of excerpts are allowed with proper credits.

This publication has not been formally edited.

United Nations publication issued by the United Nations Conference on Trade and Development.

UNCTAD/DITC/TAB/2018/1

FOREWORD

Regional integration presents unique opportunities to drive Africa's transformation and development. The Economic Community of West African States (ECOWAS) is among the major African Regional Economic Communities that has been shaping the evolution of regional integration in Western Africa. From better crisis prevention and management, financial and macroeconomic integration, to free movement of people, the list of achievements by ECOWAS is long since its formation in 1975.

Today, the establishment of a functioning common market is among ECOWAS' top priorities. The ECOWAS Treaty states that the common market should be ensured through "... liberalization of trade among Member States by [..] removing non-tariff barriers to establish a free trade area at the community level [... and] the removal, among Member States, of obstacles to the free movement of [.] goods".

Although tariffs have been widely reduced, effective market access and integration also requires addressing non-tariff measures (NTMs). NTMs are policy measures other than tariffs that can potentially hinder trade. They refer to regulations whose primary objective is to protect health and the environment such as Sanitary and Phytosanitary (SPS) measures or Technical Barriers to Trade (TBTs) but which directly or indirectly distort trade.

This study provides an institutional overview of NTMs and an assessment of its impacts on regional integration in West Africa. It is part of a global initiative titled the "Global Transparency in Trade Initiative" jointly implemented by the Bank, UNCTAD, ITC and the World Bank to improve transparency in and access to trade data. ECOWAS was the first region in Africa in which the partners systematically mapped, collected, organized and analyzed all NTM data, including non-tariff barriers and behind-the-border regulations such as SPS measures and TBTs. The report utilizes innovative methods to assess regulatory convergence and evaluate the impact of NTMs from an economic, legal and institutional perspective. From the analysis, clear policy recommendations are identified for policy makers in ECOWAS and their development partners.

Today, diverse stakeholders use the database for various reasons. For example, traders use it to identify the import and export regulations that they must comply with. Policymakers and negotiators use it to streamline and negotiate NTMs while researchers make use of the data to assess the impact of NTMs on trade and sustainable development. It is the expectation of the Bank and UNCTAD that by facilitating access to information on NTMs, the report shall assist ECOWAS member States in their efforts to boost trade and economic integration.

Andoh Mensah

Andoh O. Mensah

Division Manager
Trade and Investment
African Development Bank

Shamika Sirimanne

Director a.i.

Division on International Trade and Commodities United Nations Conference on Trade and Development

ACKNOWLEDGEMENTS

This report was prepared in close collaboration between the African Development Bank and the United Nations Conference on Trade and Development under the general guidance of Jean-Guy Afrika and Ralf Peters. Christian Knebel, Ralf Peters, Mesut Saygili and David Vanzetti wrote chapter 2. Françoise Guei wrote chapters 3 and 4. Samuel Munyaneza, Fabien Dumesnil, Guillermo Abramowitz provided inputs and worked on non-tariff measures data collection in ECOWAS, led by Samuel Munyaneza. Narmin Khalilova and Kolawole Sofola also provided useful contributions.

Financial support by the Nigeria Technical Cooperation Fund (NTCF) for data collection and preparing this report is gratefully acknowledged.

This publication has been produced jointly with the African Development Bank.



AFRICAN DEVELOPMENT BANK GROUP

CONTENTS

ACKI	NOWLED	GEMENTSUMMARY	iv		
1.	INTRO	DDUCTION	1		
2.	TRADE AND NON-TARIFF MEASURES IN ECOWAS: INCIDENCE, IMPACT AND WELFARE POTENTIAL				
	2.1.	Trade structure and performance			
		2.1.1. Background.			
		2.1.2. ECOWAS trade performance			
	2.2.	Non-tariff measures data classification and collection			
		2.2.1. Understanding the UNCTAD-MAST NTMs classification			
	0.0	2.2.2. Collected data in ECOWAS and the rest of the world			
	2.3.	Descriptive analysis of NTMs in ECOWAS			
		2.3.1. Non-tariff "barriers" in ECOWAS			
	0.4				
	2.4.	Measuring the impact of NTBs, NTMs and regulatory convergence			
		2.4.1. Introducing the concept and measurement of "regulatory overlap"			
		2.4.2. Estimation results, the impact of NTBs and technical measures			
	2.5.	Welfare analysis			
	2.0.	2.5.1. Methodology			
		2.5.2. Scenarios of liberalization and regulatory convergence			
		2.5.3. Results: Trade and Welfare			
3.	WES1	AFRICA'S APPROACH TO NTMS	14		
	3.1.	State of regional integration process in West Africa	14		
	3.2.	Coexistence of two regional integration processes			
		3.2.1. Key features of regional integration mechanism within the ECOWAS	16		
		3.2.1.1. Establishing a Common Market	16		
		3.2.1.2. Harmonizing / coordinating national policies			
		3.2.2. Key features of the regional integration mechanism within the WAEMU			
		3.2.2.1. Establishing a Common Market			
		3.2.2.2. Harmonization, coordination and common trade policy			
		3.2.2.3. Assessment of ECOWAS and WAEMU integration processes			
	3.3.	NTMs regulation under ECOWAS/WAEMU auspices			
		3.3.1. Regulatory framework for NTMs in the region			
		3.3.1.1. The Treaties			
		3.3.1.2. Community Acts			
		3.3.2. Overview of regional NTMs			
		3.3.2.1. SPS measures			
		3.3.2.2. TBT measures.			
		3.3.2.3. Rules of origin			
		3.3.2.4. Other non-tariff measures	25		

4.1.	Strengthening the institutional mechanisms to address NTMs	26
	4.1.1. Regional legal framework and existing (enforcement) mechanisms	
	4.1.1.1. The Court of Justice	
	,	
4.2.	Harmonizing ECOWAS/WAEMU regulatory frameworks	
CONC	LUSIONS AND POLICY RECOMMENDATIONS	32
ENCES		34
,		36
Figure Figure Figure Figure Figure Figure	e 2: Share of ECOWAS members in intraregional trade (2015, in per cent) e 3: Quantitative restrictions in ECOWAS	
Table Table	2: Exports of ECOWAS by country	4 5
	CONCI ENCES Figure Figure Figure Figure Figure Figure Figure Table Table Table	4.1.1.2. Alternative mechanisms 4.1.2. Reporting, monitoring and NTB elimination mechanisms 4.1.3. Capacity building and coordination between institutions 4.2. Harmonizing ECOWAS/WAEMU regulatory frameworks CONCLUSIONS AND POLICY RECOMMENDATIONS ENGES Figure 1: Share of intraregional trade in ECOWAS and selected RECs (2015, in per cent) Figure 2: Share of ECOWAS members in intraregional trade (2015, in per cent) Figure 3: Quantitative restrictions in ECOWAS. Figure 4: ECOWAS average number of distinct SPS and TBT measures by sector. Figure 5. Ad valorem equivalents of non-tariff measures and barriers Figure 6: Change in exports of ECOWAS countries, per cent Figure 7. Welfare impacts of three scenarios, US\$ millions Figure 9: The index of regional integration

预览已结束,完整报告链接和二维码如下:

https://www.yunbaogao.cn/report/index/report?reportId=5_9008



