INICTAD

Liberia Rapid eTrade Readiness Assessment





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NOTE

Within the UNCTAD Division on Technology and Logistics, the ICT Policy Section carries out policy-oriented analytical work on the development implications of information and communication technologies (ICTs) and e-commerce. It is responsible for the preparation of the Information Economy Report (IER) as well as thematic studies on ICT for Development.

The ICT Policy Section promotes international dialogue on issues related to ICTs for development and contributes to building developing countries' capacities to measure the information economy and to design and implement relevant policies and legal frameworks. It also monitors the global state of e-commerce legislation (unctad.org/ cyberlawtracker). Since 2016, the section has coordinated a new multi-stakeholders' initiative entitled eTrade for all (etradeforall.org), which aims to improve the ability of developing countries, particularly least developed countries (LDCs), to use and benefit from e-commerce.

Reference to companies and their activities should not be construed as an endorsement by UNCTAD of those companies or their activities.

The following symbols have been used in the tables:

Reference to "dollars" (US\$) means United States of America dollars, unless otherwise indicated;

Details and percentages in tables do not necessarily add up to the totals because of rounding.

PREFACE

The eTrade for all Initiative, launched at the fourteenth Ministerial Conference of UNCTAD in July 2016, is a practical example of how to harness the digital economy in support of the 2030 Agenda for Sustainable Development, notably Sustainable Development Goals (SDGs) 5, 8, 9, and 17. The initiative seeks to raise awareness, enhance synergies, and increase the scale of existing and new efforts by the development community to strengthen the ability of developing countries to engage in and benefit from e-commerce by addressing seven relevant policy areas:

- E-commerce readiness assessment and strategy formulation
- ICT infrastructure and services
- Trade logistics and trade facilitation
- Payment solutions
- Legal and regulatory frameworks
- E-commerce skills development
- Access to financing

As part of the initiative, demand-driven assessments are envisaged to provide a basic analysis of the current e-commerce situation in the countries concerned, and to identify opportunities and barriers. The resulting reports will serve as a valuable input to these countries' involvement in various discussions related to e-commerce and the digital economy, including in the new UNCTAD Intergovernmental Group of Experts on E-commerce and the Digital Economy.

It may furthermore help LDCs to identify areas in which they could benefit from assistance by partners of eTrade for all.

The Liberia Rapid e-Trade Readiness Assessment has benefited from excellent collaboration with the Enhanced Integrated Framework (EIF), which funded the assessment. This report is expected to contribute to the Government of Liberia's ongoing efforts to build a robust, safe and business-friendly e-commerce ecosystem.

With the EIF and other eTrade for all partners, UNCTAD is committed to continue supporting Liberia in its resolve to harness the potential of e-commerce for its development.

Shamika N. Sirimanne Director, Division on Technology and Logistics, UNCTAD

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TABLE OF CONTENTS

NOTE	
PREFACE	IV
ACKNOWLEDGEMENTS	V
ABBREVIATIONS	VII
METHODOLOGY	1
EXECUTIVE SUMMARY	2
SUMMARY OF KEY FINDINGS AND RECOMMENDATIONS	5
FINDING UNDER THE SEVEN ETRADE FOR ALL POLICY AREAS	
1. E-COMMERCE READINESS ASSESSMENT AND STRATEGY FORMULATION	7
2. ICT INFRASTRUCTURE AND SERVICES	
3. TRADE LOGISTICS AND TRADE FACILITATION	
4. ACCESS TO FINANCING	
5. PAYMENT SOLUTIONS	30
6. LEGAL AND REGULATORY FRAMEWORK	
7. SKILLS DEVELOPMENT FOR E-COMMERCE	
CONCLUSION	
THE WAY FORWARD: ACTION MATRIX	
ANNEX I: LIBERIA COUNTRY PROFILE ON ETRADEFORALL.ORG	
ANNEX II: BIBLIOGRAPHY AND WEBSITES USED	

ABBREVIATIONS

ACE	Africa Coast to Europe Submarine Cable
ASYCUDA	Automated System for Customs Data
CBL	Central Bank of Liberia
COD	Cash on Delivery
DTIS	Diagnostic Trade Integration Study
ECOWAS	Economic Community of West African States
EIF	Enhanced Integrated Framework
GoL	Government of Liberia
ISP	Internet Service Provider
ITU	International Telecommunication Union
IXP	Internet Exchange Point
KYC	Know Your Customer
LBA	Liberia Bankers Association
LCC	Liberia Chamber of Commerce
LEAF	Loan Extension and Availability Facility
LEDFC	Liberian Enterprise Development Finance Company
LIBA	Liberia Business Association
LINTA	Liberia National Tourism Association
LRD	Liberian Dollar
LTA	Liberia Telecommunications Authority
МоА	Ministry of Agriculture
MoCl	Ministry of Commerce and Industry
MoE	Ministry of Education
MFDP	Ministry of Finance and Development Planning
MFI	Microfinance Institution
MoL	Ministry of Labour
MFDP	Ministry of Finance and Development Planning
MoPT	Ministry of Posts and Telecommunications
MoPW	Ministry of Public Works
МоТ	Ministry of Transport
MoYS	Ministry of Youth and Sports
MSME	Micro, Small and Medium Enterprises
NAPAS	National Postal Address System
NDC	National Data Center
NPA	National Port Authority
NPL	Non-Performing Loans

NTFF	National Trade Facilitation Forum
NUAPS	National Universal Access Program Strategy
PRSP	Poverty Reduction Strategy Paper
TF	Trade Facilitation
TFA	Trade Facilitation Agreement
ТРО	Trade Promotion Organization
TVET	Technical and Vocational Education and Training
UAF	Universal Access Fund
UL	University of Liberia
UNCTAD	United Nations Conference on Trade and Development
UPU	Universal Postal Union
US\$	US Dollar
VLSA	Village Savings and Loan Association
ωтο	World Trade Organization
WAVF	West Africa Venture Fund

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