



investment policy review



THE SUDAN





investment policy review



THE SUDAN



Note

UNCTAD serves, under its overall mandate on trade and development, as the focal point within the United Nations Secretariat for all matters related to foreign direct investment. This function was formerly performed by the United Nations Centre on Transnational Corporations (UNCTC) (1975—1992). UNCTAD's work is carried out through intergovernmental deliberations, research and analysis, technical assistance activities, seminars, workshops and conferences.

The designations employed and the presentation of the material do not imply the expression of any opinion on the part of the United Nations concerning the legal status of any country, territory, city or area or of its authorities, or concerning the delimitation of its frontiers or boundaries.

The publication has not been formally edited.

The following symbols have been used in the tables:

- Two dots (..) indicate that data are not available or not separately reported. Rows in tables have been omitted in those cases where no data are available for any of the elements in the row.
- A hyphen (-) indicates that the item is equal to zero or its value is negligible.
- A blank in a table indicates that the item is not applicable.
- A slash (/) between dates representing years — for example, 2009/10, indicates a financial year.
- Use of an en dash (–) between dates representing years – for example 2008–2010 signifies the full period involved, including the beginning and end years.
- All references to “dollars” (\$) are United States dollars, unless otherwise indicated.
- Annual rates of growth or change, unless otherwise stated, refer to annual compound rates.
- Details and percentages in tables do not necessarily add to totals because of rounding.

The material contained in this study may be freely quoted with appropriate acknowledgement.

UNCTAD/DIAE/PCB/2014/5

UNITED NATIONS PUBLICATION

Copyright © United Nations, 2015

All rights reserved

Preface

UNCTAD Investment Policy Reviews (IPRs) are intended to help countries improve their investment policies and familiarize governments and the international private sector with an individual country's investment environment. The reviews are considered by the Commission on Investment, Enterprise and Development of UNCTAD. The recommendations of the IPRs are then implemented with the technical assistance of UNCTAD. The support to beneficiary countries is delivered through a series of activities which can span over several years. Annex 1 summarizes the IPR process.

The Investment Policy Review of the Sudan, initiated at the request of the Government, was carried out through two fact-finding missions in January and February 2014, and is based on information made available to UNCTAD until June 2014. The mission received the full cooperation of the relevant ministries, departments and agencies, in particular the National Investment Authority, the focal point designated by the Government for this IPR. The missions also benefited from the views of the private sector, foreign and domestic, bilateral donors and development agencies, particularly the United Nations Development Programme (UNDP). A draft version of this report was discussed with stakeholders at a national workshop in Khartoum on 25 November 2014.

This report was prepared by the Investment Policy Reviews team under the supervision of Chantal Dupasquier, Chief of Section. Joerg Weber, Head, Investment Policies Branch, Division on Investment and Enterprise (DIAE), and James Zhan, Director of DIAE, provided overall guidance. The report was drafted by Patrick Daly, Maha El Masri and Kalman Kalotay. The report also benefited from substantive inputs from Massimo Meloni, as well as Hamed El Kady and Ana Constanza Conover Blancas of the International Investment Agreements (IIAs) Section managed by Elisabeth Tuerk. Comments and suggestions were also provided by UNCTAD colleagues under a peer review process, including Richard Bolwijn, Ariel Ivanier, Joachim Karl, Sergey Ripinski, Astrit Sulstarova and Paul Wessendorp. Juan Carlos Arguedas and Irina Stanyukova provided research and statistical support. The report was funded by the Government of Sweden.

Geneva, December 2014

Contents

NOTE	II
PREFACE	III
ABBREVIATIONS	VII
KEY MESSAGES	IX
CONTEXT	1
I. The legal, institutional and regulatory framework for investment in the Sudan	5
<i>A. FDI-specific regulatory framework</i>	6
1. FDI entry and establishment	6
2. FDI treatment and protection	9
3. International investment agreements	12
<i>B. Free zones</i>	13
<i>C. Land ownership, registration and leasing</i>	15
<i>D. Taxation</i>	17
<i>E. Labour</i>	19
<i>F. Skills and foreign workers</i>	21
<i>G. Competition and privatization</i>	23
<i>H. Environment</i>	24
<i>I. Fight against corruption</i>	25
II. Towards a new institutional framework for FDI promotion and attraction	27
<i>A. Current FDI promotion structure and efforts</i>	29
1. National Investment Authority	29
2. High Council for Investment	31
3. States' IPAs	32
4. Federal line ministries	32
5. Private sector	32
6. Assessment and recommendations	32

B.	<i>Allocating core functions to a dedicated FDI promotion agency.....</i>	34
1.	Image building.....	35
2.	Investment targeting.....	37
3.	Investment facilitation	38
4.	Investment aftercare	39
5.	Policy advocacy.....	40
6.	Business linkages.....	41
C.	<i>Improving the effectiveness of the FDI promotion effort</i>	43
1.	Improving the collection and use of FDI data and investor information	43
2.	Strengthening planning, monitoring and evaluation.....	43
3.	Increasing resources and building capacities for investment promotion	44
	REFERENCES	47
	ANNEX 1. THE IPR PROCESS	50
	ANNEX 2. SUMMARY OF RECOMMENDATIONS	51
	ANNEX 3. LIST OF THE SUDAN'S BILATERAL INVESTMENT TREATIES.....	54
	ANNEX 4. LIST OF THE SUDAN'S REGIONAL AND INTERNATIONAL INVESTMENT AGREEMENTS	55

Boxes

Box 1.1. Specificities of the banking industry in the Sudan.....	8
Box 1.2. Overview of the free zones in the Sudan.....	14
Box 1.3. Employment agencies in the Sudan.....	19
Box 1.4. Initiatives in support of skills development in the Sudan	22
Box 2.1. Good practice steps in business linkage promotion	43

Figures

Figure 1.1. FDI inflows to the Sudan, 1998–2013 (billions of dollars).....	1
Figure 2.1. Current institutional structure of the National Investment Authority	31
Figure 2.2. Staged approach to developing investment promotion capabilities.....	35
Figure 2.3. Policy advocacy cycle	40

Tables

Table 1.1. Overview of the main corporate direct taxes.....	17
Table 1.2. Tax revenues in selected African countries (in percentage of GDP).....	18

Abbreviations

ADR	alternative dispute resolution	ISDS	investor–State dispute settlement
BIT	bilateral investment treaty	ITUC	International Trade Union Confederation
COMESA	Common Market for Eastern and Southern Africa	LDC	least developed county
CSR	corporate social responsibility	MFN	most favoured nation
GVC	global value chain	NT	national treatment
DTT	double taxation treaty	OECD	Organization for Economic Cooperation and Development
EIA	environmental impact assessment	OIC	Organization of the Islamic Conference
EIU	Economist Intelligence Unit	OSS	one-stop shop
EU	European Union	PPP	public–private partnership
FAO	Food and Agriculture Organization of the United Nations	SFZ	Sudanese Free Zones and Markets Corporation
FDI	foreign direct investment	SME	small and medium-sized enterprise
FET	fair and equitable treatment	SOE	State-owned enterprise
FZ	free zone	TNCs	transnational corporation
GDP	gross domestic product	UNCAC	United Nations Convention on Combating Corruption
IBFD	International Bureau of Fiscal Documentation	UNCITRAL	United Nations Commission on International Trade Law
ICC	International Chamber of Commerce	UNCTAD	United Nations Conference on Trade and
ICSID	International Centre for Settlement of		

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_9574

