THE LEAST DEVELOPED COUNTRIES REPORT 2011

The Potential Role of South-South Cooperation for Inclusive and Sustainable Development





THE LEAST DEVELOPED COUNTRIES REPORT 2011

The Potential Role of South-South Cooperation for Inclusive and Sustainable Development





Note

Symbols of United Nations documents are composed of capital letters with figures. Mention of such a symbol indicates a reference to a United Nations document.

The designations employed and the presentation of the material in this publication do not imply the expression of any opinion whatsoever on the part of the Secretariat of the United Nations concerning the legal status of any country, territory, city or area, or of its authorities, or concerning the delimitation of its frontiers or boundaries.

Material in this publication may be freely quoted or reprinted, but full acknowledgement is requested. A copy of the publication containing the quotation or reprint should be sent to the UNCTAD secretariat at: Palais des Nations, CH-1211 Geneva 10, Switzerland.

The overview of this report can also be found on the Internet, in all six official languages of the United Nations, at www.unctad.org/ldcr

UNCTAD/LDC/2011

UNITED NATIONS PUBLICATION
Sales No. E.11.II.D.5

ISBN 978-92-1-112835-2 eISBN 978-92-1-055156-4 ISSN 0257-7550

Copyright © United Nations, 2011 All rights reserved

What are the least developed countries?

Forty-eight countries are currently designated by the United Nations as "least developed countries" (LDCs). These are: Afghanistan, Angola, Bangladesh, Benin, Bhutan, Burkina Faso, Burundi, Cambodia, the Central African Republic, Chad, the Comoros, the Democratic Republic of the Congo, Djibouti, Equatorial Guinea, Eritrea, Ethiopia, the Gambia, Guinea, Guinea-Bissau, Haiti, Kiribati, the Lao People's Democratic Republic, Lesotho, Liberia, Madagascar, Malawi, Mali, Mauritania, Mozambique, Myanmar, Nepal, Niger, Rwanda, Samoa, Sao Tome and Principe, Senegal, Sierra Leone, the Solomon Islands, Somalia, Sudan, Timor-Leste, Togo, Tuvalu, Uganda, the United Republic of Tanzania, Vanuatu, Yemen and Zambia.

The list of LDCs is reviewed every three years by the United Nations Economic and Social Council in the light of recommendations by the Committee for Development Policy (CDP). The following three criteria were used by the CDP in the latest review of the list of LDCs, which took place in March 2009:

- (a) A "low-income" criterion, based on a three-year average estimate of the gross national income (GNI) per capita, with a threshold of \$905 for possible cases of addition to the list, and a threshold of \$1,086 for graduation from LDC status;
- (b) A "human assets weakness" criterion, involving a composite index (the Human Assets Index) based on indicators of (i) nutrition (percentage of the population that is undernourished); (ii) health (child mortality rate); (iii) school enrolment (gross secondary school enrolment rate); and (iv) literacy (adult literacy rate); and
- (c) An "economic vulnerability" criterion, involving a composite index (the Economic Vulnerability Index) based on indicators of (i) natural shocks (index of instability of agricultural production, share of the population made homeless by natural disasters); (ii) trade shocks (an index of instability of exports of goods and services); (iii) exposure to shocks (share of agriculture, forestry and fisheries in GDP; index of merchandise export concentration); (iv) economic smallness (population in logarithm); and (v) economic remoteness (index of remoteness).

For all three criteria, different thresholds are used for identifying cases of addition to, and cases of graduation from, the list of LDCs. A country will qualify to be added to the list if it meets the addition thresholds on all three criteria and does not have a population greater than 75 million. Qualification for addition to the list will effectively lead to LDC status only if the government of the relevant country accepts this status. A country will normally qualify for graduation from LDC status if it has met graduation thresholds under at least two of the three criteria in at least two consecutive triennial reviews of the list. However, if the GNI per capita of an LDC has risen to a level at least double that of the graduation threshold, the country will be deemed eligible for graduation regardless of its performance under the other two criteria.

Only three countries have so far graduated from LDC status: Botswana in December 1994, Cape Verde in December 2007 and Maldives in January 2011. In March 2009, the CDP recommended the graduation of Equatorial Guinea. This recommendation was endorsed by the Economic and Social Council in July 2009 (Resolution 2009/35), but the General Assembly had not, by September 2011, confirmed this endorsement. In September 2010, the General Assembly, giving due consideration to the unprecedented losses which Samoa suffered as a result of the Pacific Ocean tsunami of 29 September 2009, decided to defer to 1 January 2014 graduation of that country.

After a CDP recommendation to graduate a country has been endorsed by the Economic and Social Council and the General Assembly, the graduating country is granted a three-year grace period before graduation effectively takes place. This grace period, during which the country remains an LDC, is designed to enable the graduating State and its development and trade partners to agree on a "smooth transition" strategy, so that the possible loss of LDC-specific concessions at the time of graduation does not disrupt the socio-economic progress of the country.

Acknowledgements

The Least Developed Countries Report 2011 was prepared by a team consisting of Željka Kožul-Wright (team leader), Agnès Collardeau-Angleys, Igor Paunovic, Alberto Gabriele (since June 2011), Madasamyraja Rajalingam, Rolf Traeger, Giovanni Valensisi and Stefanie West. The work was carried out under the overall guidance and supervision of Charles Gore, Head, Research and Policy Analysis Branch, Division for Africa, Least Developed Countries and Special Programmes (ALDC), and Jo Elizabeth Butler, Deputy Director ALDC, and Officer-in-Charge from March 2010 to September 2011.

An ad hoc expert meeting on "South–South Integration and Cooperation for the Sustainable Development of LDCs" was held in Geneva on 11 and 12 April, 2011. It brought together specialists in the fields of international finance and development financing, South–South cooperation, macroeconomic policies, poverty and labour economics, and the role of developmental State in accelerating economic development. The participants in the meeting were: Rashmi Banga, Ben Fine, Pierguiseppe Fortunato, Charles Gore, Stephany Griffith-Jones, Richard Kožul-Wright, Željka Kožul-Wright, Antonio Carlos Macedo e Silva, Moazam Mahmood, Amelia Paulino-Santos, Igor Paunovic, Alfredo Saad-Filho, Gyekye Tanoh, Taffere Tesfachew and Giovanni Valensisi.

The Report draws on background papers prepared by Dae-Oup Chang, Ben Fine, Clovis Freire, Sebastian Kopulande and Stephany Griffith-Jones. Comments on specific parts of the Report were received from Ajit Singh (Professor, University of Cambridge), William Milberg (Professor, New School for Social Research, New York), Vivianne Ventura-Dias (Brazil), and also from the following colleagues from UNCTAD: Richard Kožul-Wright (Head, Unit on Economic Cooperation and Integration among Developing Countries), Adriano Timossi, Antonio Macedo e Silva, Padmashree Gehl Sampath and Alfredo Saad Filho.

UNCTAD is grateful to Andrew Mold (formerly OECD-Paris, now United Nations Economic Commission for Africa) and Clovis Freire (United Nations Economic and Social Commission for Asia and the Pacific) for having peer reviewed the draft of the *Report* in August 2011.

Secretarial support was provided by Stefanie West. Sophie Combette designed the cover. The overall layout, graphics and desktop publishing were done by Madasamyraja Rajalingam.

The financial support of donors to the UNCTAD LDC Trust Fund is gratefully acknowledged.

Contents

vvnat are tne least developed countries?	
Explanatory notes	viii
Abbreviations	ix
Classifications used in this Report	XI
Overview	I-XIV
CHAPTER 1: Recent Trends and Outlook for the LDCs	1
A. Introduction	2
B. Recent trends in LDC economies	2
1. Trends in economic growth	2
2. Trends in international trade	9
3. Trends in external finance and debt	16
C. The current world economic situation, the outlook for the coming decade and implications for LDCs	21
LDC prospects in the changing geography of the world economy	21
2. The crisis continues to affect the world economy	23
3. Far-reaching changes in other developing countries	26
D. The Istanbul Programme of Action: The importance of productive capacities and structural transformation for LDCs	26
Selected highlights of the Istanbul Programme of Action	26
The importance of productive capacities and structural transformation for LDCs in the Istanbul Programme of Action	30
E. Conclusions	39
Notes	40
References	40
CHAPTER 2: The Rise of the South: Development Implications for the LDCs	
A. Introduction	44
B. Analytical frameworks for the changing geography of the world economy	45
C. The multifaceted economic relations between the LDCs and the South	49
LDC trade and the rise of the South	49
2. Key features of the LDCs' trade with Southern partners	54
Southern foreign direct investment in LDCs	63
4. Migration and remittances	68
5. Southern official flows to LDCs	
D. The regional dimension and South-South relations	75
E. Conclusions	77
Notes	79
References	82

CHAPTER 3: Activating the Developmental State in LDCs: The Role of South-South Cooperation	85
A. Introduction	86
B. The catalytic developmental State	86
The catalytic developmental State for LDCs	87
The importance of development governance	90
C. The catalytic developmental State and South-South cooperation	90
1. Positive synergies	
Towards mutual advantage between LDCs and Southern partners	97
D. South-South integration and the development of productive capacities	98
E. Developmental regionalism and South-South cooperation: Integration beyond liberalization	100
The nature of developmental regionalism	100
Examples of successful developmental regionalism	101
The importance of regional support mechanisms within developmental regionalism: The case of the ADB coordinated GMS Program	102
F. Conclusions	105
References	106
CHAPTER 4: Leveraging South-South Financial Cooperation for LDC Development	109
A. Introduction	110
B. LDCs' financial vulnerability	110
C. The role of regional and subregional development banks in regional financial cooperation	114
1. Types of regional financial cooperation	114
2. Revitalizing regional and subregional development banks	115
3. Some policy issues	116
D. Reserve accumulation in the South and Sovereign Wealth Funds as instruments of foreign exchange reserves	117
E. Sovereign Wealth Funds as policy tools to promote South-South financial cooperation	120
F. Conclusions	121
Notes	122
References	122
ANNEX: Statistical Tables on the Least Developed Countries	125
BOXES	
	autata 1
 Countries whose exports are more diversified and oriented to the South have been hit less hard by the Intra-industry trade 	
Chinese investment in Zambia: A case study	
Chinese investment in Zambia: A case study	
Economic diversification and regional trade integration in Airca. The potential of regional supply chains: The case of textiles and clothing sector in South Asia	
6. The nature of the developmental State	
7. South–South cooperation — multiplicity of actors and plurality of forms	
8. China's cooperation with the LDCs	
r	

CONTENTS vii

CHARTS

1.	LDCs' real GDP growth and mid-term forecasts compared with the IPoA growth rate target, 2002-2016	
2.	Merchandise trade indices of the LDCs, 2000–2010	.10
3.	Export shock: Volume and price effects, 2009	
4.	Food, meat and cereal price indices, January 2005–June 2011	. 13
5.	LDCs' merchandise exports to the rest of the world and crude petroleum prices, 2000-2010	. 15
6.	Private financial flows to LDCs, 2003–2010	. 16
7.	Official capital flows to LDCs, 2000–2009	. 19
8.	Contribution to world GDP growth by region, 2002 –2016	. 22
9.	The "rise of the South": Developing countries, excluding LDCs, 1980 –2009	. 22
10.	Schematic presentation of the Istanbul Programme of Action	. 28
11.	LDCs in the world economy, 1970 –2009.	.31
12.	Real GDP per capita in LDCs relative to other country groups, 1970–2009	. 32
13.	Distribution of people living in extreme poverty across developing countries, 1990, 2000 and 2007	. 33
14.	Industrial activities as a percentage of GDP in LDCs, 1970–2008	.35
15.	Change in ESCAP index of productive capacity in LDCs, 1984–2009	.37
16.	ESCAP index of productive capacities in LDCs, 2009	.38
17.	LDCs' merchandise exports to main country groups, 1995–2009	.51
18.	Contribution to LDCs' merchandise export growth, by main country groups, 1996–2009	. 52
19.	LDCs' merchandise imports from main country groups, 1995–2009	. 53
20.	Contribution to LDCs' merchandise imports growth, by main country groups, 1996–2009	.53
21.	LDCs' merchandise trade balance with other groups of countries, 1995–2009	.54
22A.	Share of LDCs' merchandise exports destined to Southern partners, 2000 and 2009	. 56
22B.	Share of LDCs' merchandise imports originating from Southern partners, 2000 and 2009	.57
23.	Merchandise exports of LDCs to 10 main Southern partners, 2000 and 2009	.59
24.	Merchandise imports of LDCs from 10 main Southern partners, 2000 and 2009	.60
25.	Contribution to LDCs export growth in each country group, by product, 2000–2009	.61
26.	Contribution to import growth of LDCs in each country-group by product, 2000–2009	. 62
27.	Share of LDCs' merchandise exports destined to Southern markets, by product type, various years	. 63
28.	South-South FDI flows, worldwide, 1990-2009	. 64

预览已结束,完整报告链接和二维码如下:

https://www.yunbaogao.cn/report/index/report?reportId=5_9840

