



ECONOMIC SURVEY 2015

**KENYA NATIONAL BUREAU OF
STATISTICS**

Price: KSh 1,500

Economic
Survey
2015

**Kenya National Bureau of Statistics
P.O Box 30266-00100
Herufi House
Nairobi**

Tel. 254-2-3317583/6/8

Fax:254-2-3315977

<http://www.knbs.or.ke>

E-mail:directorgeneral@knbs.or.ke

ISBN: 9966-767-52-5

All Rights Reserved Copyright©2015

This report can be found at www.knbs.or.ke

Extracts may be published if the source is duly acknowledged

Foreword

The Economic Survey is an annual publication of the Kenya National Bureau of Statistics (KNBS). It presents socio-economic highlights of the economy for the last five years. The report forms an important source of input into the budgeting process, planning, monitoring and policy formulation processes.

Vision

The Vision of the Bureau is “to be a centre of excellence in statistics production and management”

Mission

The mission of the Bureau is “to effectively manage and coordinate the entire National Statistical System to enhance Statistical Production and Utilization”.

Mandate

The KNBS is a Semi Autonomous Government Agency (SAGA) mandated by law (Statistics Act 2006) to collect, analyze and disseminate socio-economic statistics needed for planning and policy formulation in the country.

Organization

The Kenya National Bureau of Statistics comprises of six Directorates namely;

Production Statistics
Macroeconomic Statistics
Strategy and Development
Finance and Administration
Population and Social Statistics
Information and Communication Technology

Teamwork

We are committed to face challenges and opportunities of the 21st Century together with our stakeholders.

Director General
Kenya National Bureau of Statistics

Table of Contents

Foreword	iii
List of Tables	ix
List of Figures	xiv
List of Abbreviations and Acronyms	xv
Summary & Outlook	1
Chapter 1	10
International Scene	10
Overview	10
Regional Economic Analysis	10
Chapter 2	16
Domestic Economy	16
Introduction.....	16
Economic Performance	17
Sectoral Analysis.....	18
Chapter 3	36
Social Scene	36
Overview	36
Social Sector Expenditure	37
Education.....	38
Number of Educational Institutions	39
Health and Vital Statistics	53
Other Social Services	62
Chapter 4	67
Employment, Earnings and Consumer Prices	67
Overview	67
Employment	67
Formal Sector Employment.....	68
Wage Earnings in the Modern Sector	72
Developments in the Labour Market	81
Highlights of National Manpower Survey	82
Consumer Price Index	83
Chapter 5	87
Money, Banking and Finance	87
Overview	87
Selected Monetary Indicators and the Consolidated Accounts of the Banking System	88
Sources of Change in M3 and Real Values of Selected Financial Aggregates	90
Trends in the Real Values of Selected Financial Aggregates.....	90
Nominal and Real Interest Rates	91

Central Bank of Kenya Balance Sheet.....	92
Commercial Banks' credit and liquidity.....	93
Capital Markets	96
Insurance sector.....	97
Developments in the Financial Sector.....	97
Chapter 6	99
Public Finance	99
Overview	99
National Government.....	99
County Governments	113
Chapter 7	118
International Trade and Balance of Payments	118
Overview	118
Balance of Trade.....	118
Price Changes	119
Terms of Trade.....	119
Volume Changes	120
Quantities of Principal Exports and Imports	121
Values of Principal Exports and Imports.....	124
Prices of Principal Domestic Exports and Imports.....	127
Composition of Exports.....	129
Composition of Imports.....	130
Direction of Trade.....	132
Balance of Payments.....	140
International Liquidity.....	142
Foreign Exchange Rates.....	143
Developments in the External Sector	144
Chapter 8	148
Agriculture	148
Overview	148
Agricultural Output and Input.....	148
Marketed Production	149
Irrigation	160
FBS Indicators	165
Caloric Supply by Main Food Groups.....	166
Chapter 9	172
Environment and Natural Resources	172
Overview	172
Water Supply.....	172
Fisheries	173
Forestry	175
Mining.....	176
Refuse Management.....	178
Wildlife.....	178

Table of Contents

Environmental Impact Assessments	179
Weather Patterns	180
Recent Developments in Environment and Natural Resources.....	182
Chapter 10	183
Energy.....	183
Overview	183
Petroleum	183
Electricity.....	189
Developments in the Energy Sector.....	192
Chapter 11	194
Manufacturing	194
Overview	194
Manufacturing Output	194
Quantum Index	195
Cement Production and Utilization.....	199
Credit to Manufacturing Sector	199
Export Processing Zones.....	201
Impact of African Growth and Opportunity Act	202
Producer Price Indices	203
Chapter 12	204
Building and Construction.....	204
Overview	204
Key Economic Indicators	204
Construction Price Indices	205
Housing	207
Roads	208
CHAPTER 13	211
Tourism.....	211
Overview	211
Arrivals and Departures.....	211
Hotel Occupancy by Country of Residence.....	216
National Parks and Game Reserves.....	219
Museums, Snake Parks and Historical Sites	221
Conference Tourism.....	222
Training.....	222
Developments in the Tourism Sector	223
Chapter 14	224
Transport and Storage	224
Overview	224
Value of Output.....	224
Road Transport.....	225
New Registration of Motor Vehicles and Motor Cycles	226
Road Licenses	227

Road Traffic Accidents.....	228
Railway Transport.....	228
Water Transport	229
Pipeline Transport	230
Air Transport.....	230
Postal Services	233
Container Freight Stations.....	234
Developments in the Transport and Storage sector.....	234
Chapter 15	235
Information and Communication Technology.....	235
Overview	235
Value of Output.....	235
Fixed Telephone and Mobile Services.....	236
Voice call traffic.....	236
Message Services Traffic	237
Internet Services.....	238
Broadband Services	238
Tariffs.....	240
Domains.....	241
Media Frequencies and Mobile Transceivers.....	241
Employment, Revenue and Investment in Telecommunication Operators.....	242
Information Society.....	243
Trade in ICT Equipment.....	244
Newspaper circulation and Online Newspaper readership.....	245
Chapter 16	246
Governance.....	246
Overview	246
Public Safety, Law and Order	246
Ethics and Corruption	253
Environmental Crimes.....	254
Public Prosecutions.....	255
Judiciary	256
Prisons.....	257
Police, Prison and Probation Personnel	260
Probation, Community Service and Aftercare	260

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_16440

