

Current and Outlook of Maritime Safety in the ESCAP Region

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Mandate

Seminars on Improving Maritime Transport Safety

Why does ESCAP do it?

- **General Assembly**

- Resolution 70/197 (December 2015)

Towards comprehensive cooperation among all modes of transport for promoting sustainable multimodal transit corridors

“underlines that international transport corridors should be identified, designed and developed, keeping in mind the safety and protection of transport users and the competitive advantages of each mode of transport”

- **ESCAP Commission**

- Resolution 71/6 (May 2015)

Maritime transport connectivity for sustainable development

“recognizes that regional connectivity plays an important role in promoting inclusive and sustainable development in Asia and the Pacific and that maritime transport is an essential factor in supporting the post-2015 development agenda ”

Project overview

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What is the aim and scope of the study?

- Expected outcome:
 - Improving capacity of member states to formulate and implement policies linked to maritime transport safety
- Period : from April 2016 to March 2017
- Partner : Korea Maritime Institute (KMI)
- Study scope:
 - Passenger Vessels (domestic & international transport)
 - Focusing on Vessel safety, prevention of ship accidents and rescue and investigation system
 - Target Countries: Bangladesh, Brunei Darussalam, Cambodia, China, Indonesia, Malaysia, Myanmar, Philippines, Thailand, Viet Nam

Main activities

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What is the components of the study?

- Review



- Analysis on organization



- Suggestion

- Organization of maritime



The image shows a two-page document. Page 1 (left) is the 'UNESCAP Maritime Transport Safety Questionnaire'. It includes an introductory paragraph about the project in collaboration with the Korea Maritime Institute, a section for 'Respondent's Details' with fields for Country, Name, Title, Organization, Address, Phone number, and e-mail, and a field for 'Date of completing this questionnaire'. At the bottom, it provides contact information for Mr. Jeongsoo Park and a thank you note. Page 2 (right) is a list of seven components of the study: 1. Information on the country's maritime transport, 2. Safety management administration, 3. Passenger ship safety management system, 4. Maritime casualties, 5. Maritime accident investigation, 6. Search and rescue, and 7. Others. The pages are numbered 1 and 2 at the bottom.

Contents

1. Cruise & Ferry Industry

1.1 Outline of Asia-Pacific Economy

1.2 Growth of Asia-Pacific Ferry Market

2. Status of Accidents in the ESCAP Region

2.1 Major Ferry Disaster

2.2 Occurrence of Accident

2.3 Reason of Accident

3. Current Status of Maritime Safety

3.1 Safety Management Administration

3.2 Safety Management and Monitoring System

3.3 Maritime Accident Investigation

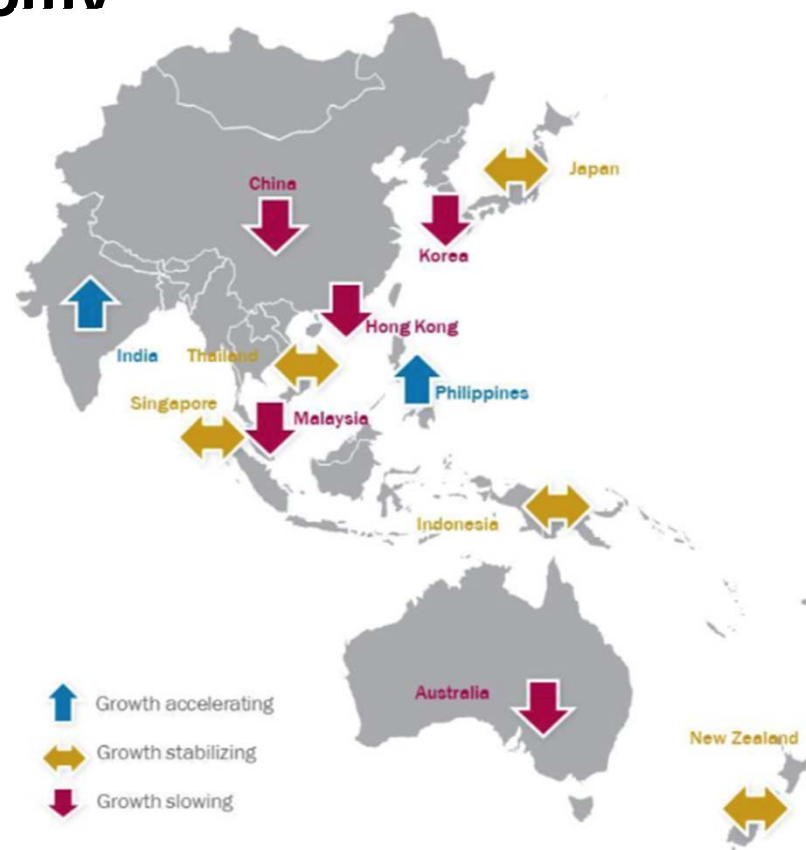
3.4 Search and Rescue

1 Cruse & Ferry Industry

1.1 Outline of Asia-Pacific Economy

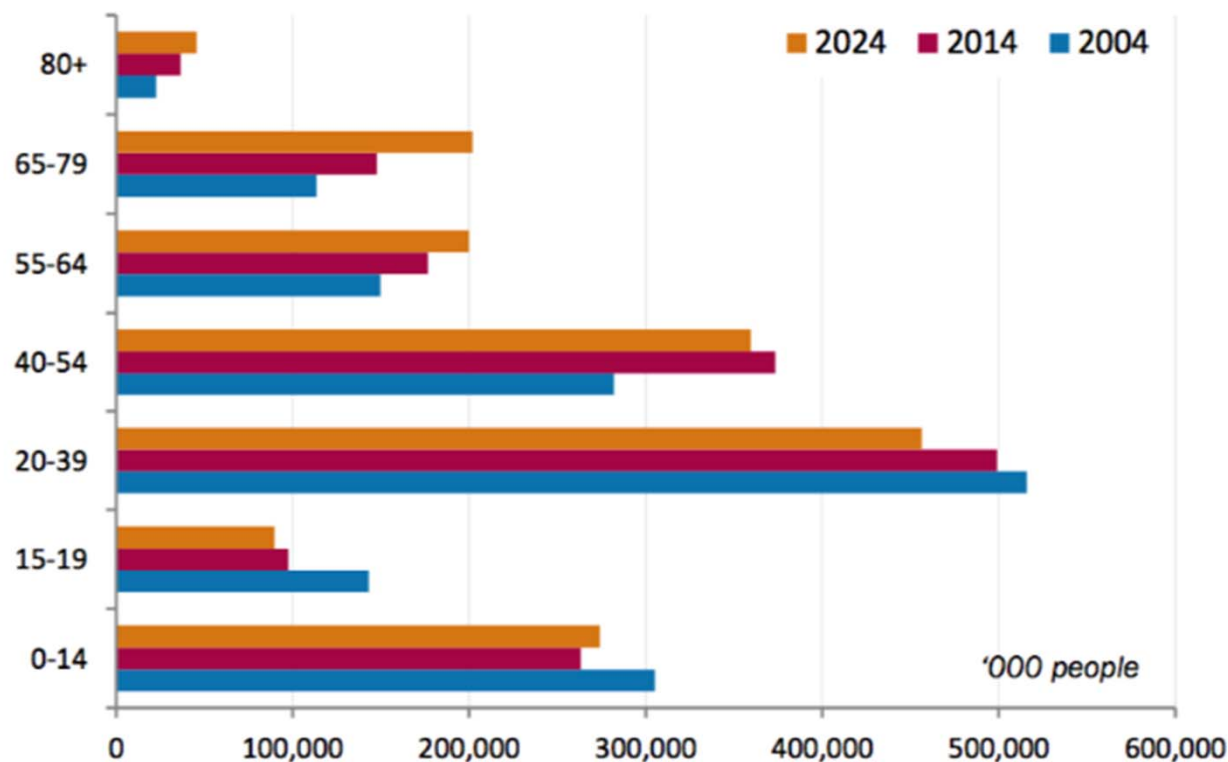
1) Growth of Asia-Pacific Economy

- Asia's economic growth exceeds global average but faces headwinds as China slows; emerging market underperformance.
- But Asia-Pacific markets including China most linked to US economy exhibit slower rates of growth.
- The markets with the higher components of domestic demand and less exposed to exports/trade cycle are exhibiting relatively stronger growth.



Source: Finding value in Asia-Pacific real estate in 2016, HEITMEN

2) Change of Asia-Pacific Population



Source: Finding value in Asia-Pacific real estate in 2016, HEITMEN

- Consensus expects growth around 2.5% ~ 2.6%.
- Asia is getting older, richer, and more urban.
- These shifts will impact on tourism, especially in cruise and ferry markets.

https://www.yunbaogao.cn/report/index/report?reportId=5_1704

预览已结束，完整报告链接和二维码如下：



Asia-Pacific Passenger Market

Asia-Pacific Ferry Market

and the second largest global cruise market by 2017. The Asia-Pacific is seen as a huge opportunity with 62 ships will be ordered between 2014 and 2015.

Over the next thirty years, Asia is probably the only continent in which the middle class will expand dramatically. The Asia-Pacific boom is in focus, <http://www.cruiseandferry.net/articles/>



www.cruising.org/docs/