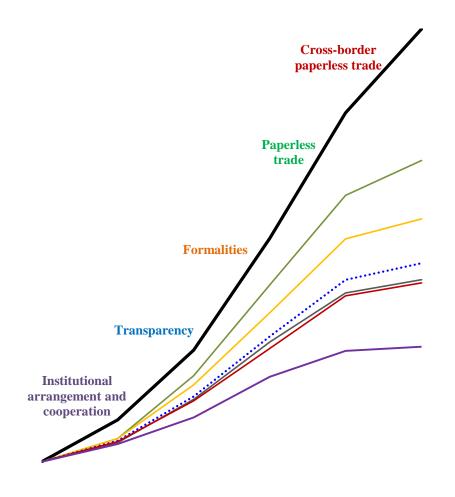
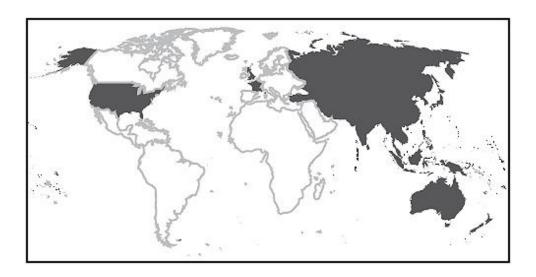


# Joint United Nations Regional Commissions Trade Facilitation and Paperless Trade Implementation Survey 2015

Asia and the Pacific Report



ESCAP is the regional development arm of the United Nations and serves as the main economic and social development centre for the United Nations in Asia and the Pacific. Its mandate is to foster cooperation between its 53 members and 9 associate members. ESCAP provides the strategic link between global and country-level programmes and issues. It supports Governments of the region in consolidating regional positions and advocates regional approaches to meeting the region's unique and socio-economic challenges in a globalizing world. The ESCAP office is located in Bangkok, Thailand. Please visit our website at <a href="https://www.unescap.org">www.unescap.org</a> for further information.



Copyright © ESCAP 2015 All rights reserved

The report is available at: http://unnext.unescap.org/UNTFsurvey2015.asp

### **Disclaimers:**

The designation employed and the presentation of the material in the Report do not imply the expression of any opinion whatsoever on the part of the Secretariat of the United Nations concerning the legal status of any country, territory, city or area or of its authorities, or concerning the delimitation of its frontiers or boundaries. The United Nations bears no responsibility for the availability or functioning of URLs.

Opinions, figures and estimates set forth in this publication are the responsibility of the authors, and should not necessarily be considered as reflecting the views or carrying the endorsement of the United Nations. Any errors are the responsibility of the authors. Mention of firm names and commercial products does not imply the endorsement of the United Nations.

The report has been issued without formal editing.

### **Preface**

In September 2014, the United Nations Regional Commissions (UNRCs) including ECA, ECE, ECLAC, ESCAP and ESCWA, initiated a global survey to collect data and information on trade facilitation and paperless trade implementation from their respective member states. Conducted in collaboration with UNCTAD, OECD, ITC, OCO and SELA, the results of the survey are expected to enable countries and their development partners to better understand and monitor progress in trade facilitation, support evidence-based policy-making, identify good practices and identify capacity building and technical assistance needs.

The global survey represents a key initiative under the framework of the Joint UNRC Approach to Trade Facilitation, which was agreed upon by the Executive Secretaries of the five UNRCs in Beirut (January 2010) to enable the UNRCs to present a joint (global) view on key trade facilitation issues. The questionnaire for the global survey was jointly prepared and finalized by UNRCs and OECD to ensure data could be shared and compared.

The global survey builds on an annual regional survey carried out by ESCAP since 2012. It covers not only implementation of some important measures included in the WTO Trade Facilitation Agreement (TFA) but also of measures aimed at enabling paperless trade, or the conduct of trade using electronic rather than paper-based data and documentation. Indeed, a recent ESCAP study found that "next generation" trade facilitation measures have just as much potential as more traditional measures to reduce trade costs and increase intra- and extra-regional trade, with full implementation of cross-border paperless trade expected to generate USD 257 billion of additional export potential annually for the Asia-Pacific region alone.<sup>1</sup>

This regional report is part of this global survey effort. It was prepared by Yann Duval, Tengfei Wang and Dimitra Tsoulou Malakoudi, Trade Facilitation Unit, Trade and Investment Division, ESCAP.

i

<sup>&</sup>lt;sup>1</sup> http://www.unescap.org/resources/estimating-benefits-cross-border-paperless-trade

[This page has been intentionally left blank]

# **Contents**

Pre	etace	i	
Ab	breviations	v	
1.	Introduction	1	
	1.1 Background and objective	1	
	1.2 Survey Instrument and Methodology	3	
2.	Trade facilitation implementation in Asia-Pacific: Overview	7	
	2.1 Implementation in sub-regions and countries with special needs	8	
	2.2 Most and least implemented trade facilitation measures	10	
3.	Implementation of trade facilitation measures: A closer look	13	
	3.1 "Transparency" measures	13	
	3.2 "Formalities" facilitation measures	15	
	3.3 "Institutional arrangement and cooperation" measures	17	
	3.4 "Paperless trade" measures	19	
	3.5 "Cross-border paperless trade" measures	21	
	3.6 "Transit facilitation" measures	23	
4.	Notable achievements and common challenges in the implementation	25	
5.	Conclusions and Way Forward	27	
An	Annex 1: Definition of the different the stages of implementation30		
An	nnex 2: Grouping of the countries surveyed	31	

# **List of Tables**

Table 1: Intra- and extra-regional comprehensive trade costs in the Asia-Pacific region1			
Table 2: Grouping of trade facilitation measures included in the questionnaire4			
Table 3: Most and least implemented measures in Asia-Pacific			
List of Figures			
Figure 1: Overall implementation of trade facilitation measures in 44 Asia-Pacific countries7			
Figure 2: Trade facilitation implementation and GDP per capita of 44 Asia-Pacific economies8			
Figure 3: Trade facilitation implementation in Asia-Pacific sub-regions and countries with special needs 9			
Figure 4: Implementation of different groups of trade facilitation measures: Asia-Pacific average $11$			
Figure 5: Implementation of "transparency" measures: Asia-Pacific average			
Figure 6: State of implementation of "transparency" measures for trade facilitation in Asia-Pacific			
economies (in %)			
Figure 7: Implementation of trade "formalities" facilitation measures: Asia-Pacific average15			
Figure 8: State of implementation of trade "formalities" facilitation measures in Asia-Pacific economies			
(in %)			
Figure 9: Implementation of "institutional arrangement and cooperation" measures: Asia-Pacific average			
Figure 10: State of implementation of "institutional arrangement and cooperation" measures for trade			
facilitation in Asia-Pacific economies (in %)			
Figure 11: Implementation of "paperless trade" measures: Asia-Pacific average			
Figure 12: State of implementation of "paperless trade" measures in Asia-Pacific economies (in %) 20			
Figure 13: Implementation of "cross-border paperless trade" measures: Asia-Pacific average			
Figure 14: State of implementation of "cross-border paperless trade" measures in Asia-Pacific			
economies (in %)			
Figure 15: Implementation of "transit facilitation" measures: Asia-Pacific average			
Figure 16: State of implementation of "transit facilitation" measures in Asia-Pacific economies (in %) 24			
Figure 17: Trade facilitation measures on which most progress was made in Asia-Pacific economies since			
2013/14			
Figure 18: Challenges faced by Asia-Pacific LDCs, LLDCs, SIDSs and other developing countries in			
implementing trade facilitation measures			
Figure 19: Trade facilitation implementation and Trade Costs of Asia-Pacific economies			
Figure 20: Moving up the trade facilitation ladder towards seamless international supply chains29			

# **Abbreviations**

ADB	Asian Development Bank
AEO	Authorized economic operator
APoA	Almaty Programme of Action
AU	Australia
ASEAN	Association of Southeast Asian Nations
ASYCUDA	Automated System for Customs Data
ECA	United Nations Economic Commission for Africa
ECE	United Nations Economic Commission for Europe
ECLAC	United Nations Economic Commission for Latin
	America and the Caribbean
ENEA	East and North-East Asia
FSCAP	United Nations Economic and Social Commission for
LJCAI	Asia and the Pacific
ESCWA	United Nations Economic and Social Commission for
LJCWA	Western Asia
EU	European Union
GATT	General Agreement on Tariffs and Trade
ICT	Information and communications technology
IRU	
ITC	International Road Transport Union International Trade Centre
Lao PDR	Lao People's Democratic Republic
	Least developed country
LLDC	Landlocked developing country
NCA	North and Central Asia
NTFC	National trade facilitation committee
NZ	New Zealand
OCO	Oceania Customs Organization
OECD	Organization for Economic Co-operation and
	Development
PIDE	Pacific island developing economies
SAARC	South Asian Association for Regional Cooperation
SEA	South-East Asia
SELA	Latin American and Caribbean Economic System
SIDS	Small island developing states
SSWA	South and South-West Asia
TF	Trade facilitation
TFA	Trade Facilitation Agreement
UN/CEFACT	United Nations Centre for Trade Facilitation and
	Electronic Business
UNCTAD	United Nations Conference on Trade and Development
UNNExT	United Nations Network of Experts for Paperless Trade
	and Transport for Asia and the Pacific
UNRC	United Nations Regional Commission
USA	United States of America
USD	United States dollar
WTO	World Trade Organization

[This page has been intentionally left blank]



https://www.yunbaogao.cn/report/index/report?reportId=5\_2851

