

ARTNeT-AFD Capacity Building for Trade Policy Researchers

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Session 2

AEC: Progress towards Commitments on Regional Integration including NTMs

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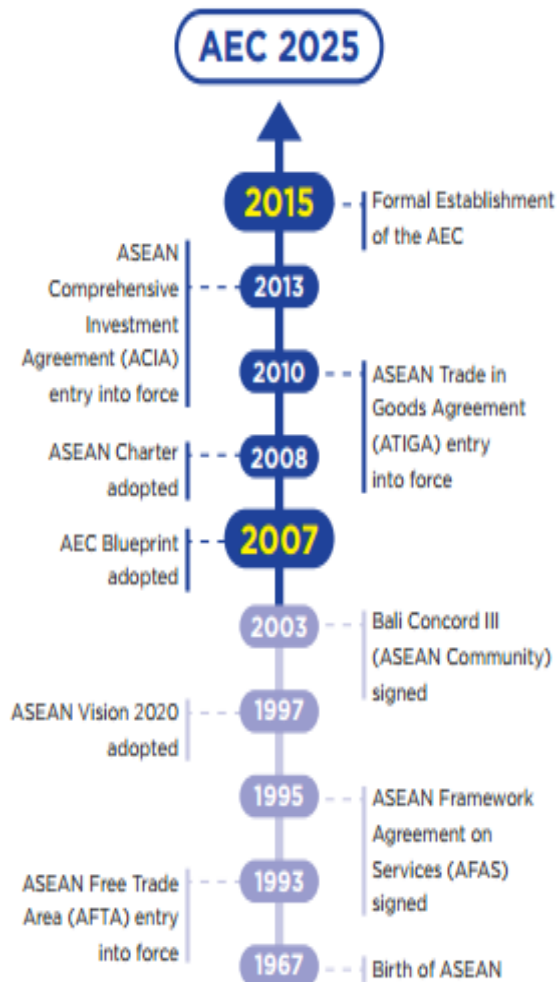
Agenda

- Background
- Progress assessment
 - Assessment by the ASEAN Secretariat
 - Assessment from different dimensions
- Take-home messages

The background

The long story of ASEAN

AEC Timeline



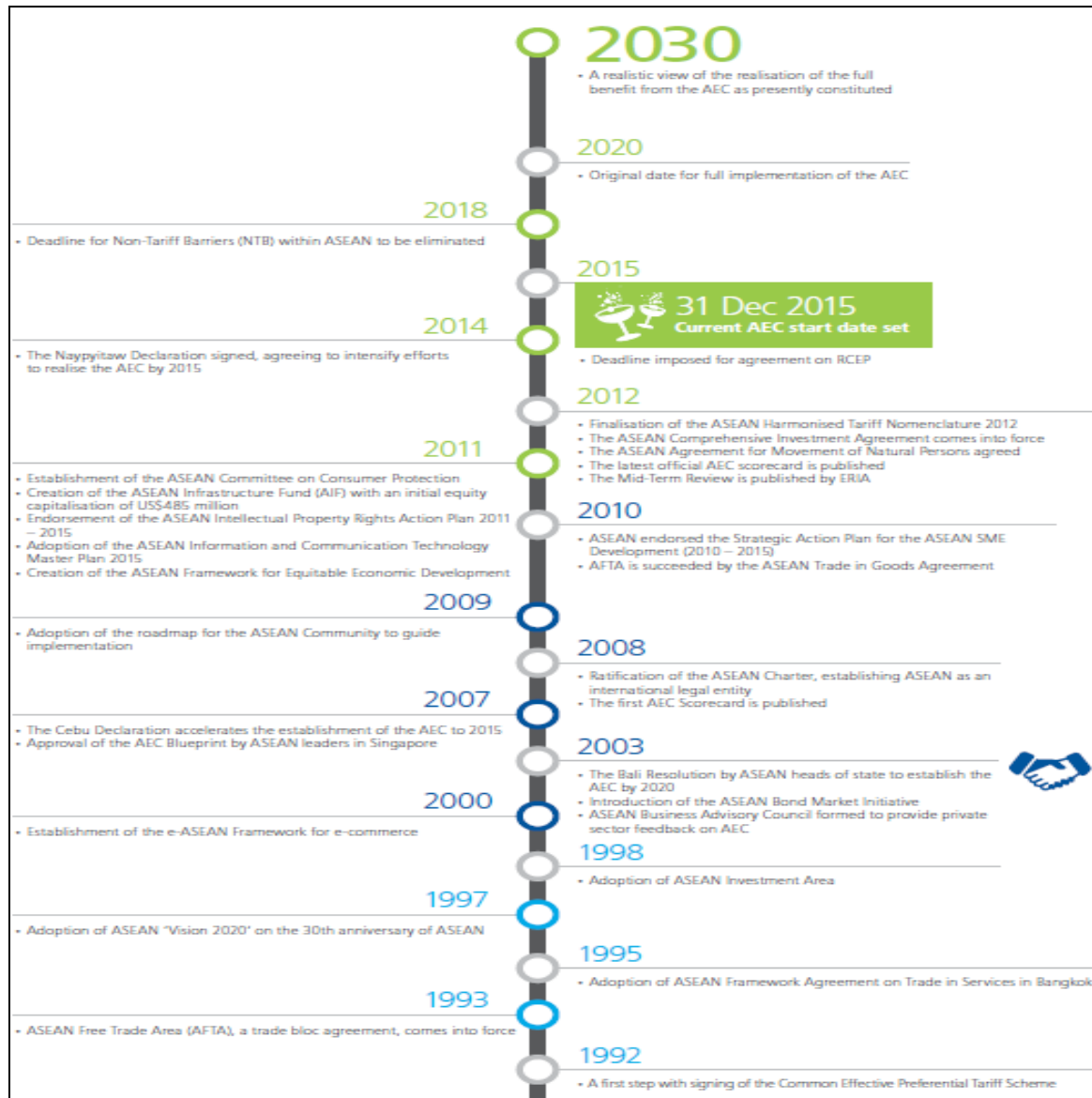
“The AEC Blueprint will transform ASEAN into a single market and production base, a highly competitive economic region, a region of equitable economic development, and a region fully integrated into the global economy.”

ASEAN Economic Community Blueprint

“Our ASEAN Economic Community by 2025 shall be highly integrated and cohesive; competitive, innovative and dynamic; with enhanced connectivity and sectoral cooperation; and a more resilient, inclusive, and people-oriented, people-centred community, integrated with the global economy.”

AEC Vision 2025

The long story of ASEAN



A number of positive steps have been done.

...But it is still a glass half-full.

What exactly is the focus of ASEAN?

The ASEAN Economic Community (AEC) differs from other regional economic cooperation agreements

	 AEC ¹	 Eurozone ²	 NAFTA ³	
Elimination of tariffs	■	■	■	■ Already realized (or significant progress toward realization) ■ Targeting but not sufficient realization ■ Not targeting (to any meaningful extent)
Elimination of non-tariff barriers	■	■	■	
Common tariffs with other countries	■	■	■	
Liberalization of service trade	■	■	■	
Mutual recognition of standards	■	■	■	
Trade facilitation	■	■	■	
Liberalization of foreign investment	■	■	■	
Free movement of people	■	■	■	
Intellectual property	■	■	■	
Government procurement	■	■	■	
Competition policy	■	■	■	
Common currency	■	■	■	

1 The AEC comprises the 10 ASEAN countries: Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, the Philippines, Singapore, Thailand, and Vietnam.

2 Refers to the monetary union created in 2002. Includes Austria, Belgium, Cyprus, Estonia, Finland, France, Germany, Greece, Ireland, Italy, Latvia, Luxembourg, Malta, the Netherlands, Portugal, Slovakia, Slovenia, and Spain. A further 10 member countries are in the European Union but do not have the common currency.

3 North American Free Trade Agreement. Comprises Canada, Mexico, and the United States.

SOURCE: Japan External Trade Organization; International Trade Administration, US Department of Commerce; McKinsey Global Institute analysis

Implementation guided by Economic Blueprint

Progress measured by AEC Scorecard

AEC Blueprint

Pillar 1
Single Market
& Production Base

- Free flow of goods
- Free flow of services
- Free flow of investment
- Freer flow of capital
- Free flow of skilled labor
- Priority Integration Sectors
- Food, agriculture and forestry

Pillar 2
Competitive Economic
Region

- Competition policy
- Consumer protection
- Intellectual property rights
- Infrastructure development
- Taxation
- E-Commerce

Pillar 3
Equitable Economic
Development

- SME development
- Initiative for ASEAN Integration

Pillar 4
Integration into
the Global Economy

- Coherent approach towards external economic relations
- Enhanced participation in global supply networks



Progress Assessment by ASEAN Secretariat

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_3102

