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FDI flows and trends in Asia-Pacific

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November 2, 2015
9.15-9.45

**Fifth Meeting of the Asia-Pacific Foreign Direct Investment (FDI) Network
United Nations Conference Centre, Meeting Room G
Bangkok, Thailand 2 November 2015**

FDI world as an 'expanding universe'

Quantitative expansion

Trends in FDI Flows: on the upswing

Trends in policy and rule-making

From North-South to South-South agreements

Structuring and re-structuring of FDI

Qualitative expansion

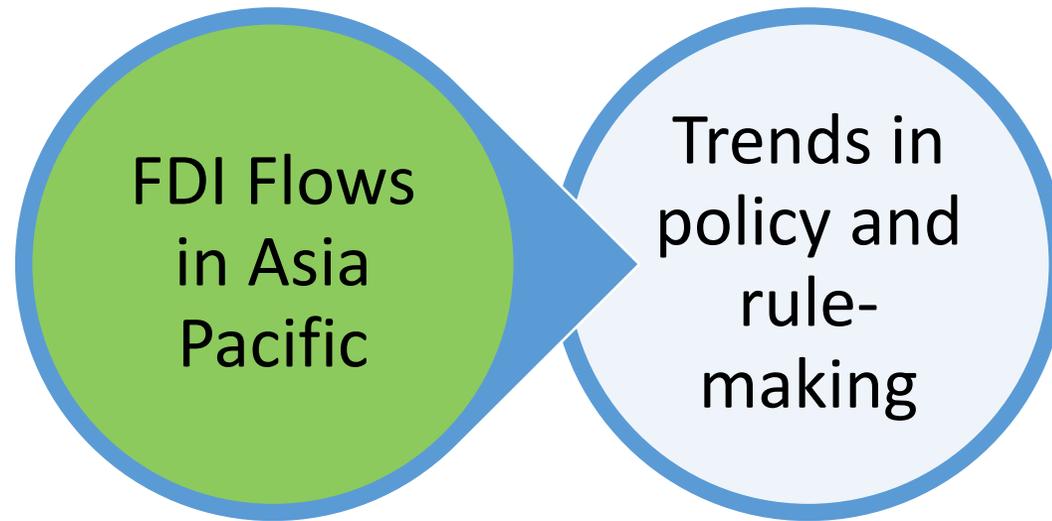
IAs as a cause and consequence of capitals flows

Diversity of foreign investments
(from tangible to intangible)

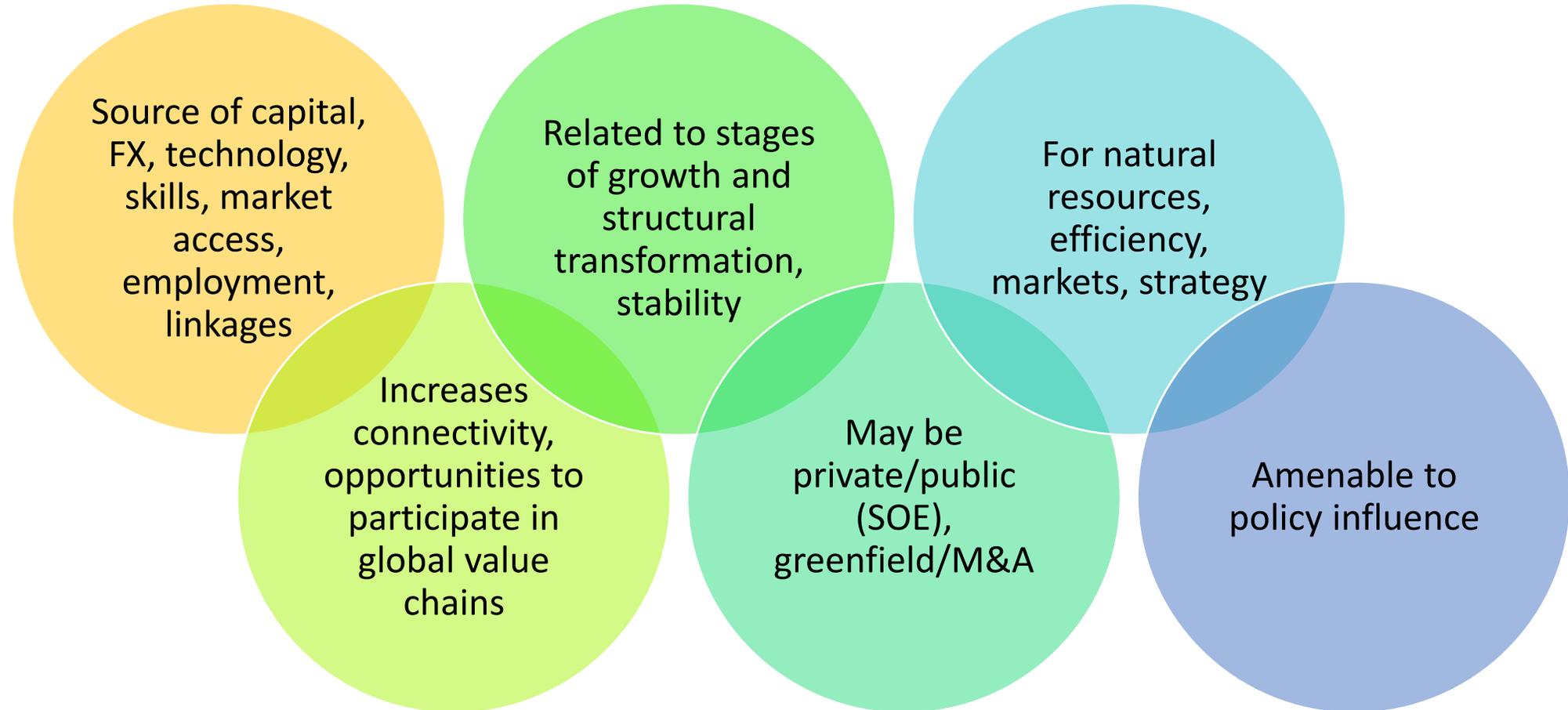
Improved drafting / clarification (Canada-China 2012, Singapore-EU 2014, TPP 2015...)

ISDS success but also inconsistent interpretations
triggered more law– not less law

Outline

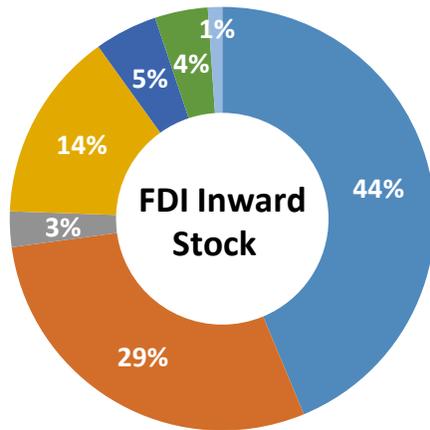


Foreign Direct Investment

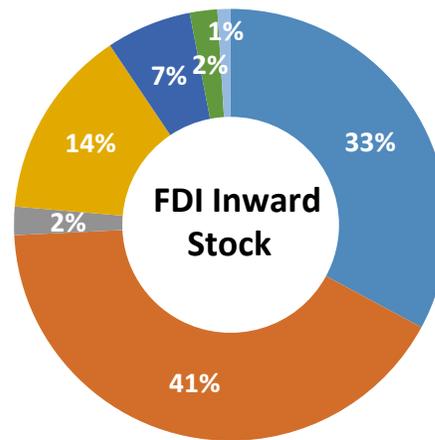


FDI inward & outward stock, by region

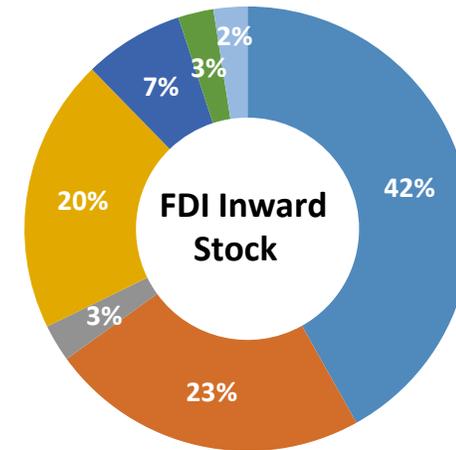
1990



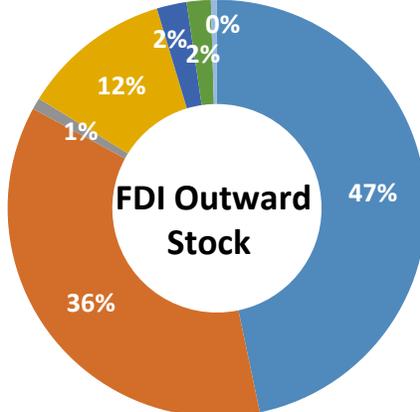
2000



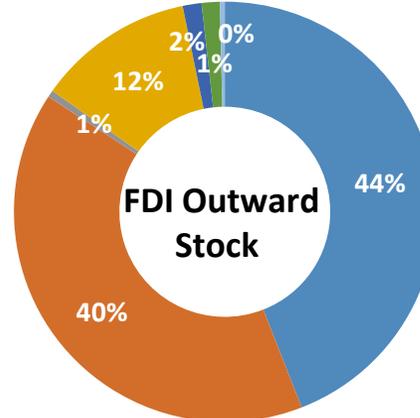
2014



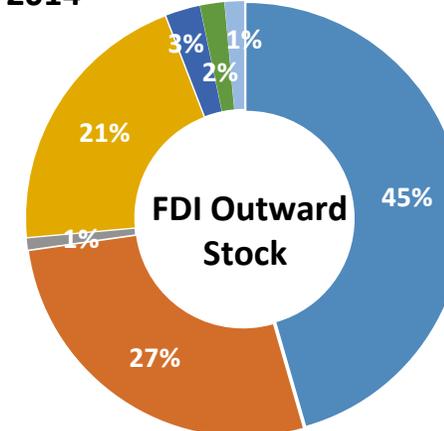
1990



2000



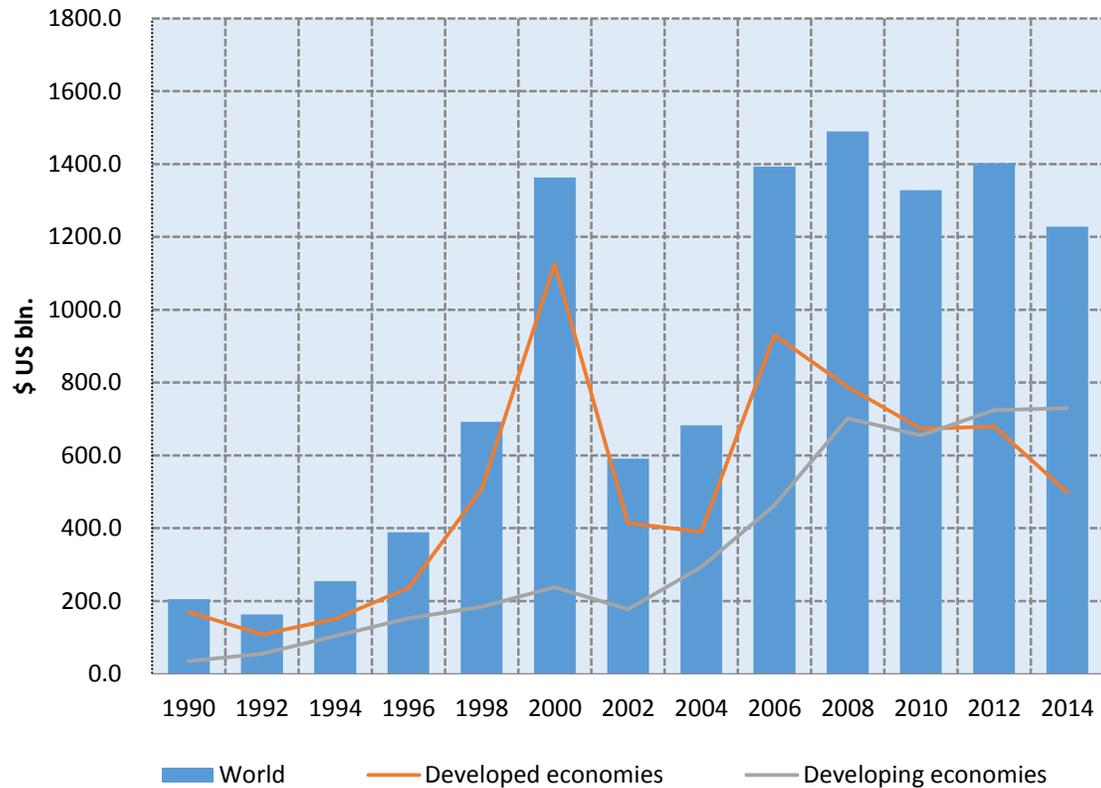
2014



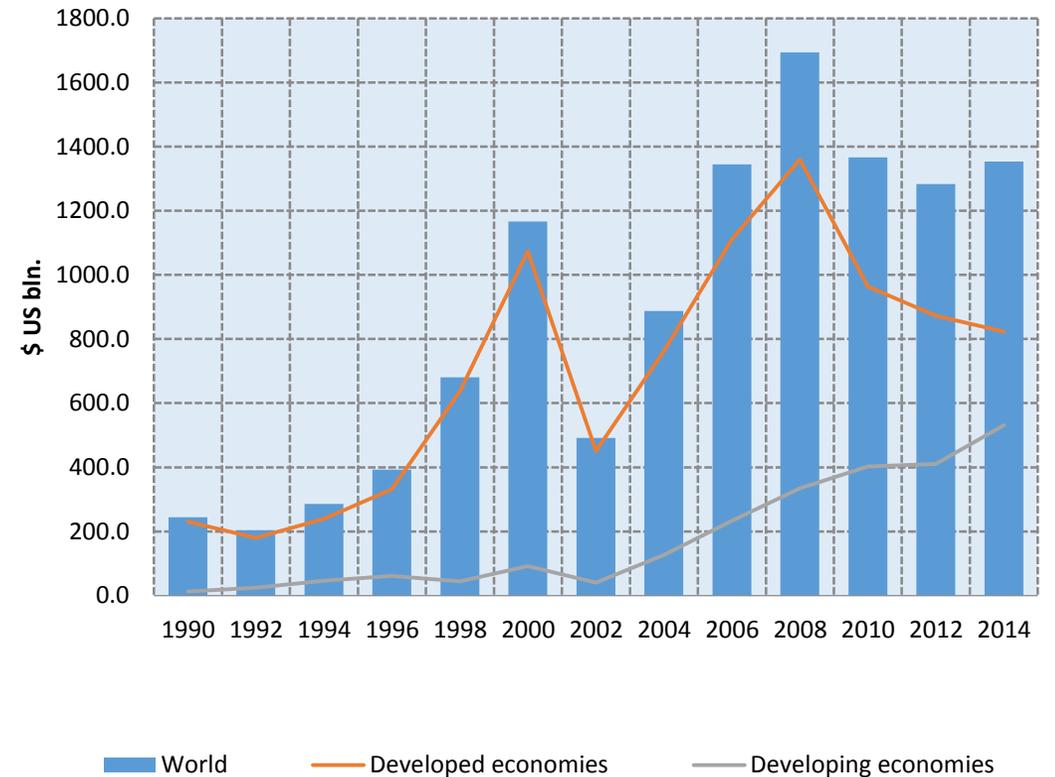
Source: UNCTADStat, 2015

FDI inflows and outflows, 1990-2014

FDI inflows, 1990-2014



FDI outflows, 1990-2014



Source: UNCTADStat, 2015

Top Ten Destinations for FDI in Developing Asia, 1990-2014

Average annual total FDI inflows (mln. \$ US)

Economy	1990-1995	2010-2014
China	19 611	122 442
Singapore	6 308	82 970
Hong Kong, China	4 860	58 411
Malaysia	4 655	30 084
Indonesia	2 164	18 709
Thailand	2 004	11 729
Korea, Republic of	1 326	10 682
Taiwan, China	1 222	10 286
Philippines	1 028	9 218
Viet Nam	947	8 397

Average FDI inflow per capita (US \$)

Economy	1990-1995	2010-2014
Singapore	1 915	11 667
Hong Kong, China	810	11 007
Brunei	349	1 666
Malaysia	238	968
Taiwan, China	59	699
Kazakhstan	46	635
Thailand	35	368
Korea, Republic of	30	207
Maldives	29	137
Turkmenistan	25	110

FDI as % of gross fixed capital formation

Economy	1990-1995	2010-2014
Viet Nam	33.5	135.5
Singapore	31.3	79.6
Kazakhstan	22.2	22.5
Hong Kong, China	135.5	135.5
Singapore	79.6	79.6
Malaysia	22.5	22.5

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_3929

