



IMPLICATIONS OF THE ASEAN ECONOMIC COMMUNITY TO LOGISTICS INDUSTRY

ASEAN Secretariat

**UNESCAP Regional Conference/Forum for Freight
Forwarders, Multimodal Transport Operators and
Logistics Service Providers**

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OUTLINE OF THE PRESENTATION

- 1) Background on ASEAN Economic Community (AEC):
 - AEC: An Overview
 - Key Achievements and Progress to date
 - Challenges and what's next
- 2) Logistics and Multimodal Transport in ASEAN
 - Status and Progress of Implementation of related measures
 - ASEAN Customs Transit System (ACTS) Pilot Project
 - Benefits of the AEC to Logistics Industry
- 3) Moving Forward

1) Background on ASEAN Economic Community (AEC): AEC: An Overview - In Numbers (2014)

| AMS | Nominal GDP (US\$ billion) | Total Trade (US\$ billion) | Total FDI Inflows (US\$ billion) |
|--------------------------------|-------------------------------|-------------------------------|-------------------------------------|
| Brunei | 17.1 | 14.2 | 0.57 |
| Cambodia | 16.6 | 29.7 | 1.73 |
| Indonesia | 983.6 | 354.5 | 22.28 |
| Lao PDR | 11.7 | 5.4 | 0.91 |
| Malaysia | 326.3 | 443.1 | 10.71 |
| Myanmar | 62.8 | 27.3 | 0.95 |
| Philippines | 284.9 | 129.6 | 6.20 |
| Singapore | 307.9 | 776.0 | 72.10 |
| Thailand | 373.2 | 455.5 | 11.54 |
| Viet Nam | 186.0 | 293.8 | 9.20 |
| ASEAN | 2,570.3 | 2,528.9 | 136.18 |
| Key Regional Indicators | | | |
| GDP Growth (%) | 4.6 | | |
| Total Trade (% of GDP) | 98.3 | | |
| Total FDI (% of GDP) | 5.3 | | |

Source: ASEANStats, as of June 2015.

AEC Blueprint-adopted in 2007

| ASEAN ECONOMIC COMMUNITY | | | |
|---|---|---|--|
| STRATEGIC SCHEDULE OF THE AEC BLUEPRINT (2008-2015) | | | |
| Pillar 1 | Pillar 2 | Pillar 3 | Pillar 4 |
| Single Market & Production Base <ul style="list-style-type: none"> •Free flow of goods •Free flow of services •Free flow of investment •Freer flow of capital •Free flow of skilled labor •Priority Integration Sectors •Food, agriculture and forestry | Competitive Economic Region <ul style="list-style-type: none"> •Competition policy •Consumer protection •Intellectual property rights •Infrastructure development •Taxation •E-Commerce | Equitable Economic Development <ul style="list-style-type: none"> •SME development •Initiative for ASEAN Integration | Integration into Global Economy <ul style="list-style-type: none"> •Coherent approach towards external economic relations •Enhanced participation in global supply networks |
| HUMAN RESOURCE DEVELOPMENT | | RESEARCH AND DEVELOPMENT | |



Key Achievements and Progress to date

P1: Single Market and Production Base

- **Tariffs already near zero.**
- **The ASEAN Trade in Goods Agreement** created a legal framework to realise the free flow of goods within the AEC.
- **The ASEAN Framework Agreement on Services** eases restrictions on cross-border trade in at least 80 subsectors.
- **The ASEAN Comprehensive Investment Agreement** liberalises, protects, facilitates and promotes cross-border investment.
- **Movement of professionals** through MRAs for 8 professionals, Agreement on Movement of Natural persons, AQRF endorsement
- **Priority integration sector (PIS)**
- **Trade facilitation** through pilot project for self-certification, ongoing work on ASEAN Single Window, MRAs in testing standards.
- Stock exchanges from ASEAN-5 and Viet Nam have collaborated to form **ASEAN Exchanges**.



P2: Competitive Economic Region

- Introduce **competition policy and law** as well as implement **consumer protection laws**, outreach activities. Endeavour to **accede to international IP protocols**.
- Transportation:
 - **ASEAN Highway Network** is physically connecting key roadways, including the priority Transit Transport Routes.
 - Efforts to operationalise ASEAN transport facilitation agreements (**AFAFGIT, AFAFIST and AFAMT**)
 - Implementation framework of **ASEAN Single Shipping Market**.
 - Agreements, protocols of **ASEAN Open Skies Policy** concluded, implemented
- 6 out of 16 cross-border connections of **ASEAN Power Grid** in operation. The **Trans-ASEAN Gas Pipeline** connects ASEAN's infrastructure. Lao, MYS, SGP and THA explore **cross-border power trade**.
- Continuous enhancement of **telecommunication infrastructure**.



Challenges and what's next

Priorities towards AEC 2015

Fast track the implementation the prioritised AEC deliverables:

- Beyond tariffs: Improved trade facilitation – ASW
- Beyond commitments: making rules & regulations work
- The missing links: transport networks and the quality of transport infrastructure

Improve communication and outreach to stakeholders:

- Access to Information on benefits of AEC is suboptimal
- Appropriate key messages to national & regional audiences needed

Finalise the AEC's post-2015 agenda for deeper regional economic integration:

- To ensure expeditious completion of outstanding AEC 2015 measures
- To incorporate lessons and experiences from AEC 2015 and be forward looking

https://www.yunbaogao.cn/report/index/report?reportId=5_4203

预览已结束，完整报告链接和二维码如下：



Beyond AEC 2015

is committed to creating a “Post-2015 Vision” to realise: a community that is *“politically cohesive, economically viable, environmentally responsible and a truly people-oriented, people-centred, people-based ASEAN.”*

Declaration on ASEAN Community’s Post-2015 Vision:

Leaders at the 25th Summit on 12 November 2014.

Leaders endorsed as a basis for full development; **a High Priority to further develop the Post 2015 Vision**; cross-pillar enhanced.

and Highly Cohesive Economy;

Innovative and Dynamic ASEAN;

Economic Connectivity;

Structural Integration;

Inclusive and People-Oriented and People-Centred ASEAN;

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