

A photograph of a port scene. A large blue container with "WPC LOGISTICS" and "www.wpl.co.th" printed on it is being lifted by a crane. The container is suspended by cables. In the background, there are other cranes, a body of water, and a distant city skyline under a cloudy sky. The foreground shows a concrete pier with some white pipes.

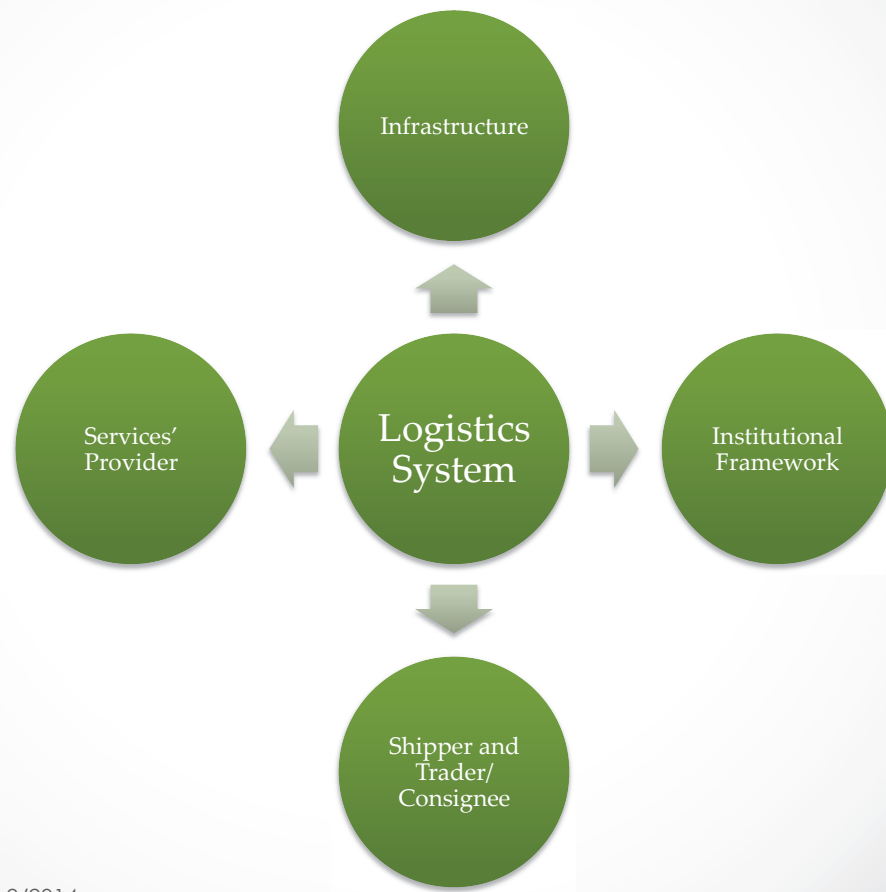
Trade Facilitation for Agro-food Sector

Trade Logistics Key Issues and Remedies:
Experiences of Cambodia

Current State of Cambodia Trade Logistics System

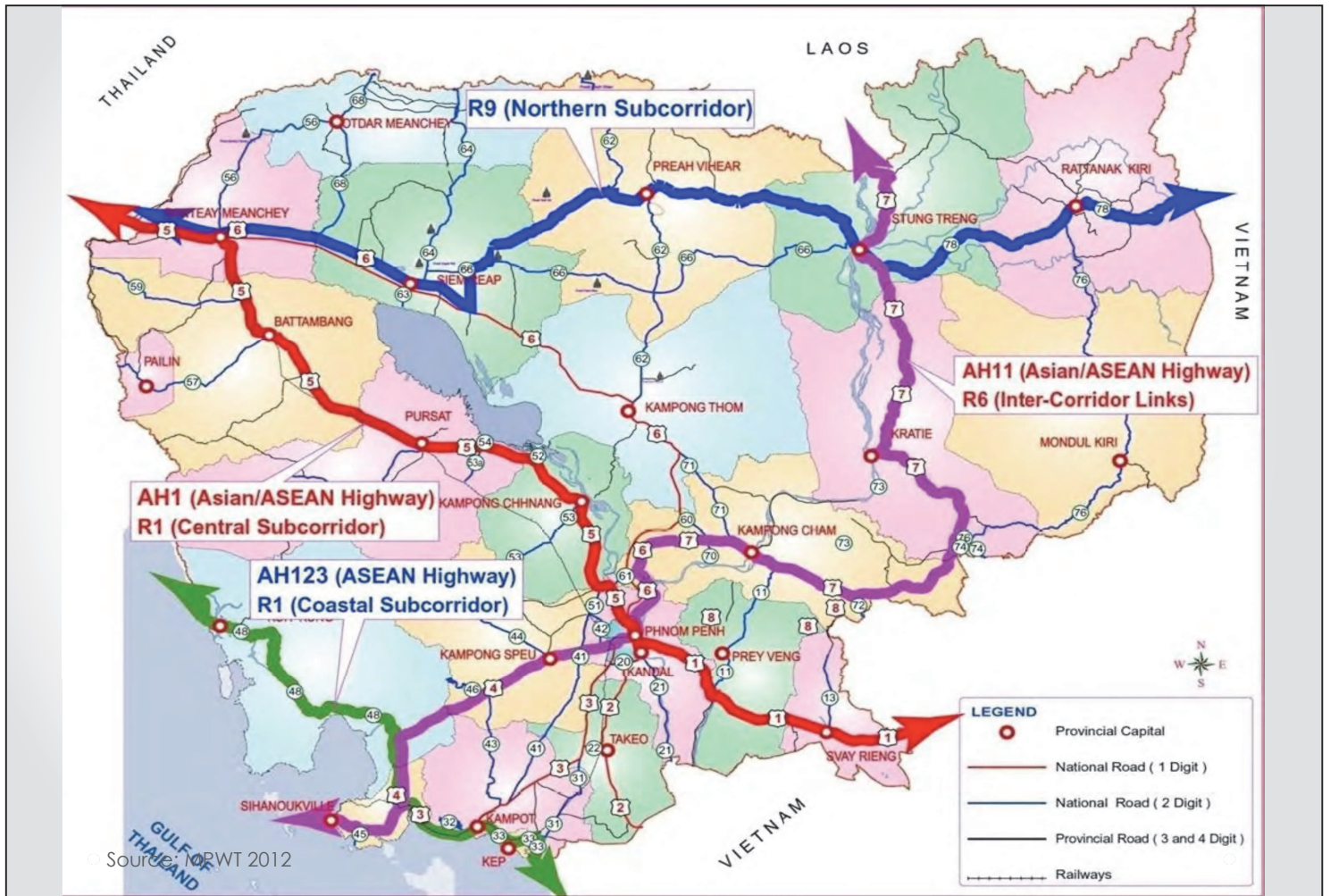
Comprehensive logistics system concept is yet to take root in Cambodia, as of today there is a limited commercial service provider offering a full range of services, coupled with the absence of coherent policy and regulatory approach to logistics needed in the trade facilitation

In accordance to Cambodia Freight Forwarders Association (CAMFFA) logistics system consists of -



Infrastructure

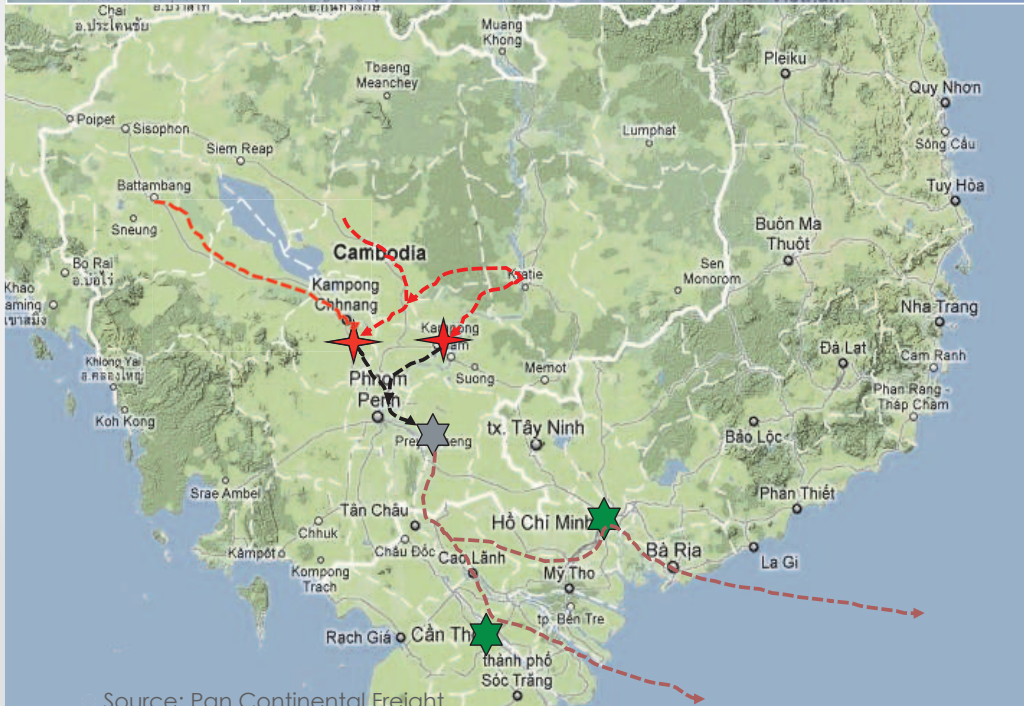
- Primarily by ways of National Road (AH)
- Starting to come online multimodal transport, but limited
 - Land/air solutions via Ho Chi Minh City and Bangkok to solve capacity issues ex P. Penh International Airport (sensitive cargo)
 - Barge transport down the lower Mekong River (container, bulk, and oversized cargo) for transship via Vietnamese deep sea port
 - Inland transport via Vietnamese deep sea port to reduce transit time
 - Rail transport for construction material from Sihanoukville Seaport to reduce inland transport costs and road safety



Inland Haulage

Inland MULTI-TRANSPORT – for Grain

Commence	2014
As-Is	Only Trucking from main site to Port (Limitation of Large Volume)
To-Be	1) Able to transport large volume, 2) Safety, & 3) Cost efficient



	Main Product Site
	Inland HUB
	PPMPT(PPNCT)
	Vietnam
	Tractor Trailer

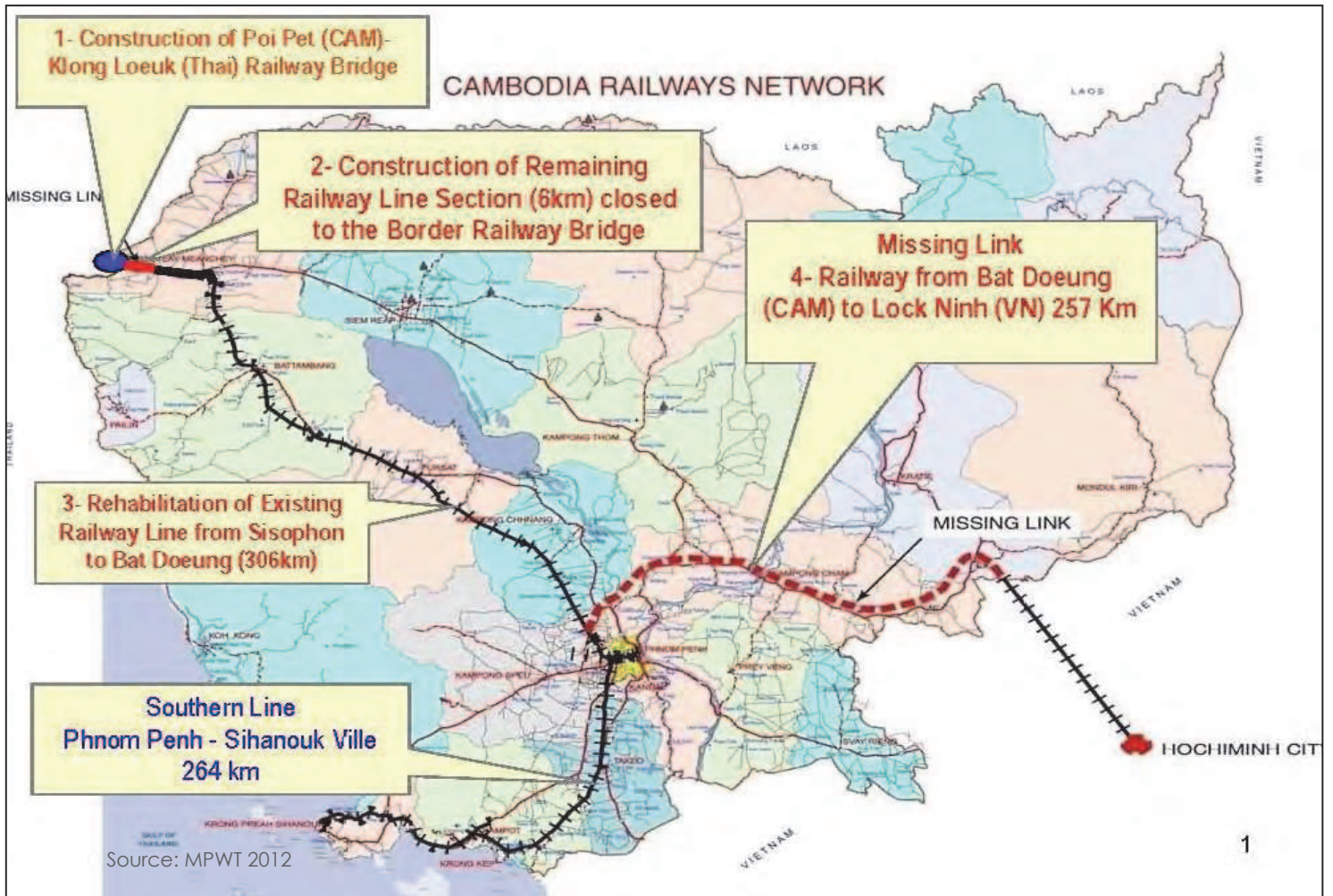


Ferry Barge



Barge / Marine Vessel





Institutional Framework

- Laws/Regulations
 - Customs Law promulgated 8/18/07 and SubDecree on Risk Management, ASYCUDA implemented in 2008 and covering most international border checkpoint today, but lack direct customs clearance module for customs broker
 - Traffic Law promulgated 2/12/2007, with draft amendment sent to National Assembly in August 2014 (Amended 64 Arts, 15 new Arts, and 18 Arts removed)
- Limited multimodal transport begin to come online
 - GMS Cross-Border Transport Agreement (CBTA) effective on 12/31/2003, not fully implemented despite all protocols have been signed by Cambodia, Laos, and Vietnam
 - Bilateral agreements on Road Transportation, implemented since 2005 with Vietnam (300 vehicles) and 2012 with Thailand (40 vehicles)
 - Bilateral agreement on Waterway Transportation between Cambodia and Vietnam entered into force in January 2011, yet not fully implemented

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_5010

