

Sri Lanka: Broadband infrastructure & international connectivity

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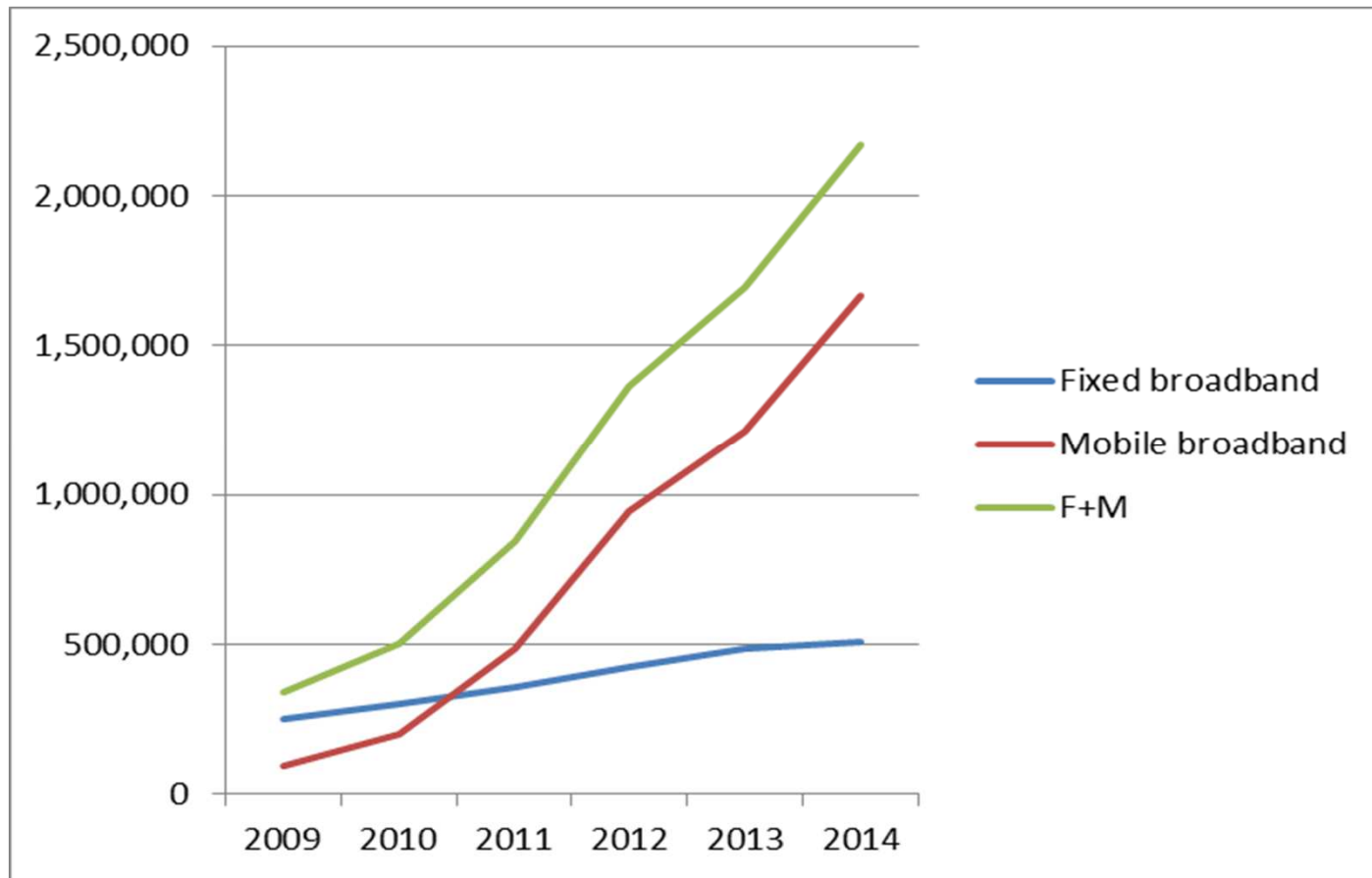
This work was carried out with the aid of a grant from the International Development Research Centre, Canada and the Department for International Development UK..

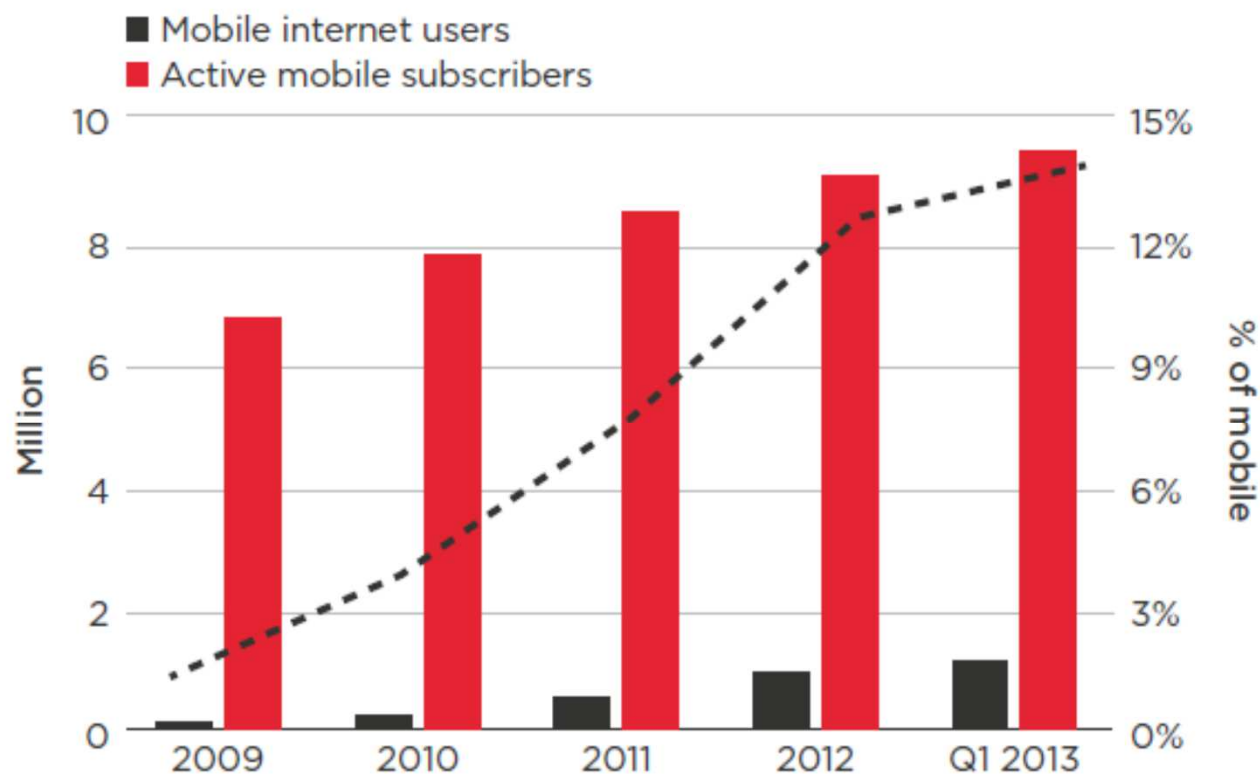


Sri Lanka in relation to neighbors (excluding micro states)

	Bangladesh	India	Myanmar	Nepal	Pakistan	Sri Lanka
Population/ '000 (2013)	156,595	1,252,140	51,419	27,797	182,143	20,483
Median age of population	24.3	27.7	27.9	22.9	22.6	31.8
Internet users/100- ITU method (2013)	6.5	15.1	1.2	13.3	10.9	21.9
Internet users/ 100- LIRNEasia method (2014)	14.2	15.1	13.6	13.3	10.9	34.8

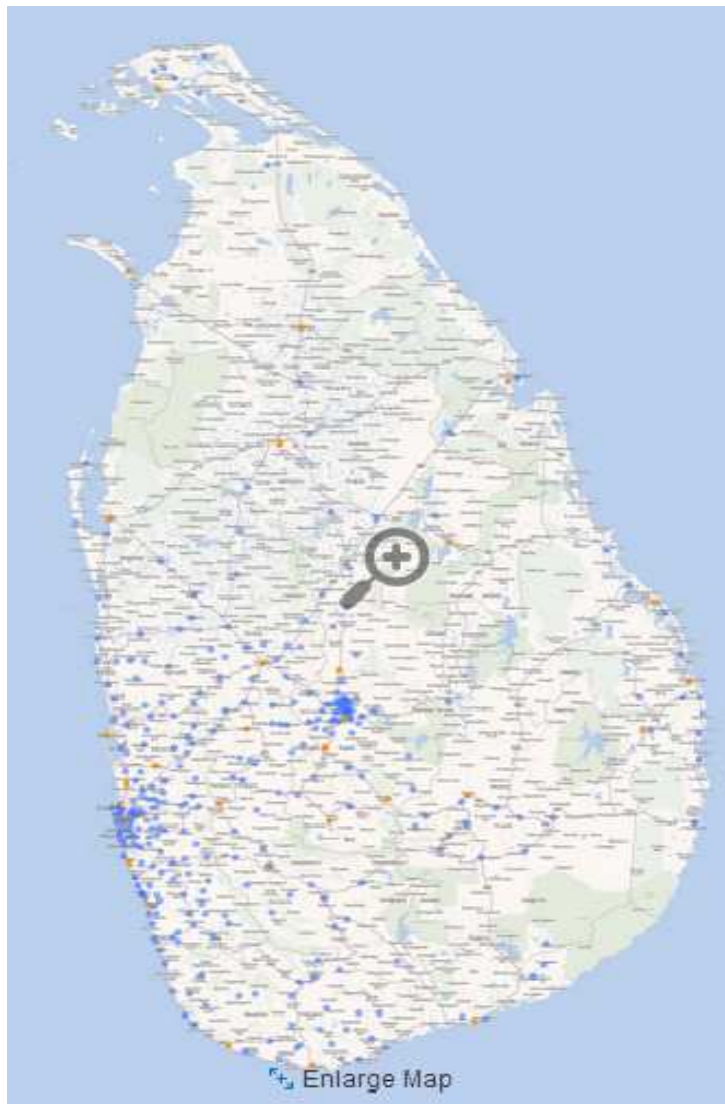
Sri Lanka broadband subscriptions, to 2014 Q1



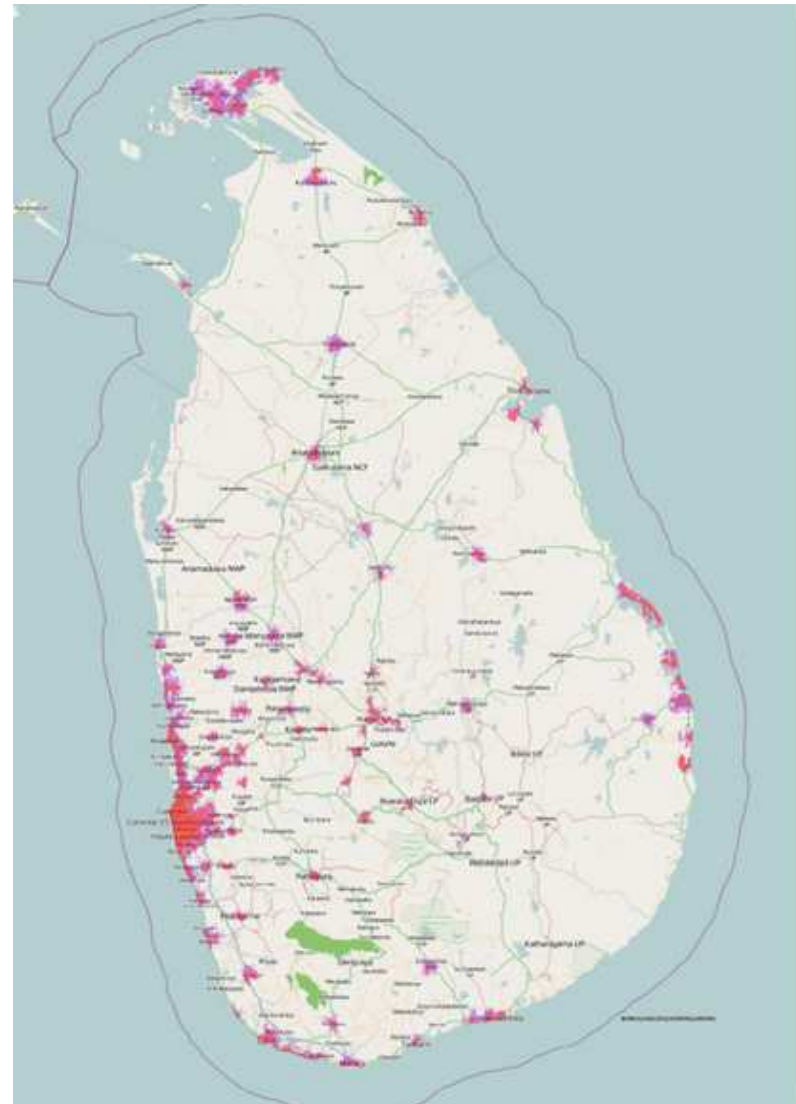


Active mobile Internet users and mobile subscribers, according to GSMA case study (2013)

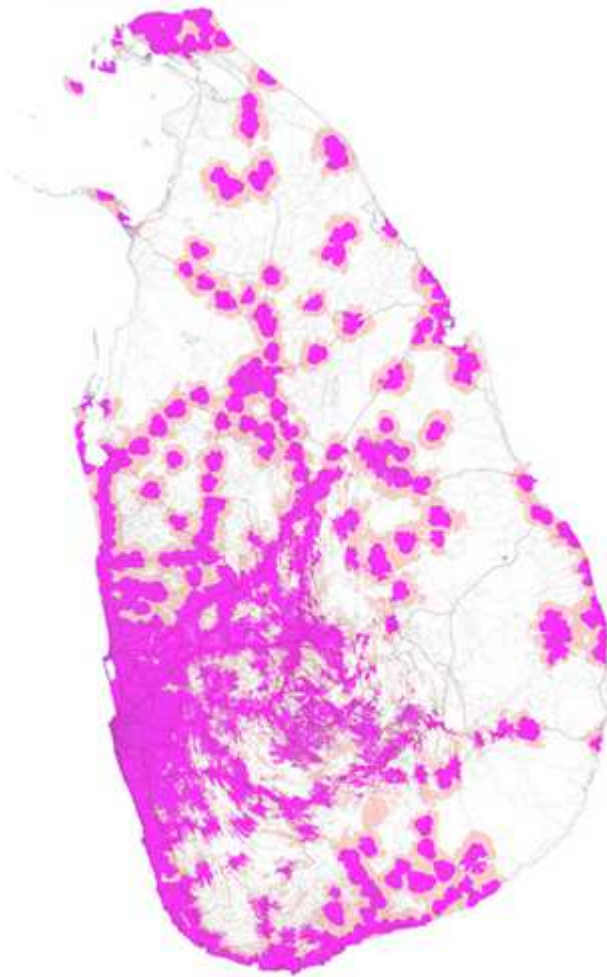
SLT broadband coverage map



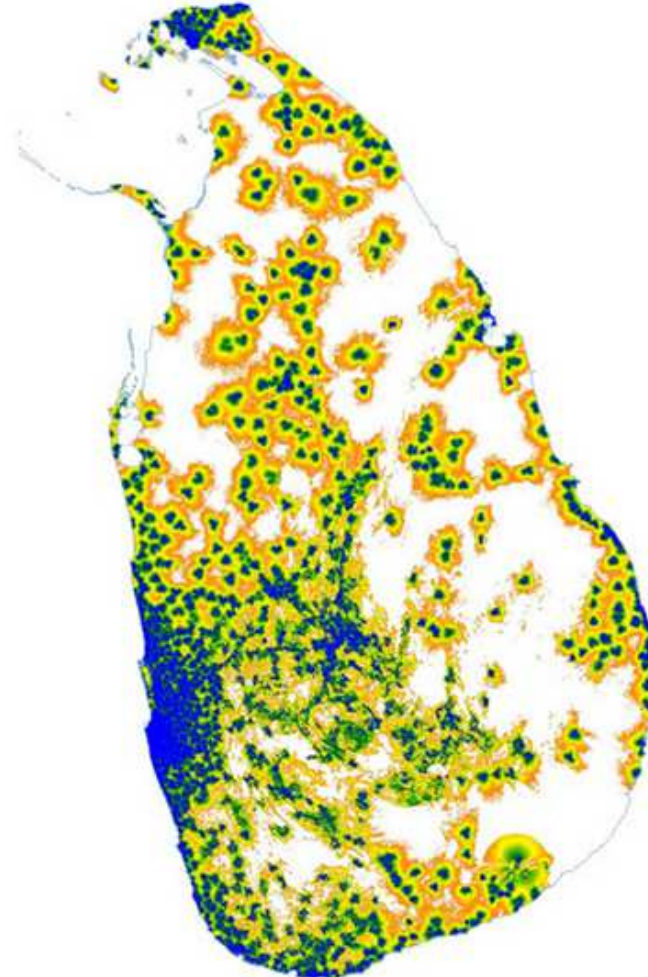
Dialog fixed 4G coverage map



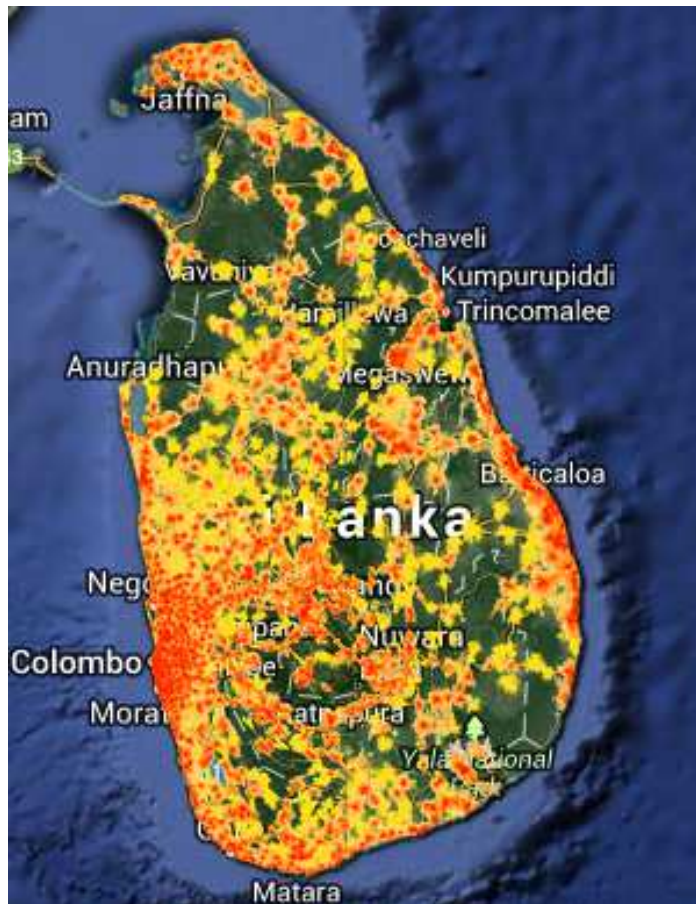
Mobitel 3.5G coverage map



Dialog 3G coverage map



Hutch 3G coverage map



Etisalat 3G coverage map





National backhaul

it did not agree with terms of World Bank
ably, competitive procurement and open
declined USD 10m +

use own resources to build National
network (NBN) through incumbent 49.5%
t-owned operator, Sri Lanka Telecom (SLT)
dy owned most of the fiber (14,656 km at
n the country

ear NBN license to SLT in 2013 June