



ASIA-PACIFIC RESEARCH AND TRAINING NETWORK ON TRADE
ARTNeT CONFERENCE

ARTNeT Trade Economists' Conference

Trade in the Asian century - delivering on the promise of economic prosperity
22-23rd September 2014

Parallel Session 7:
Regional integration



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ASEAN – India Regional Integration

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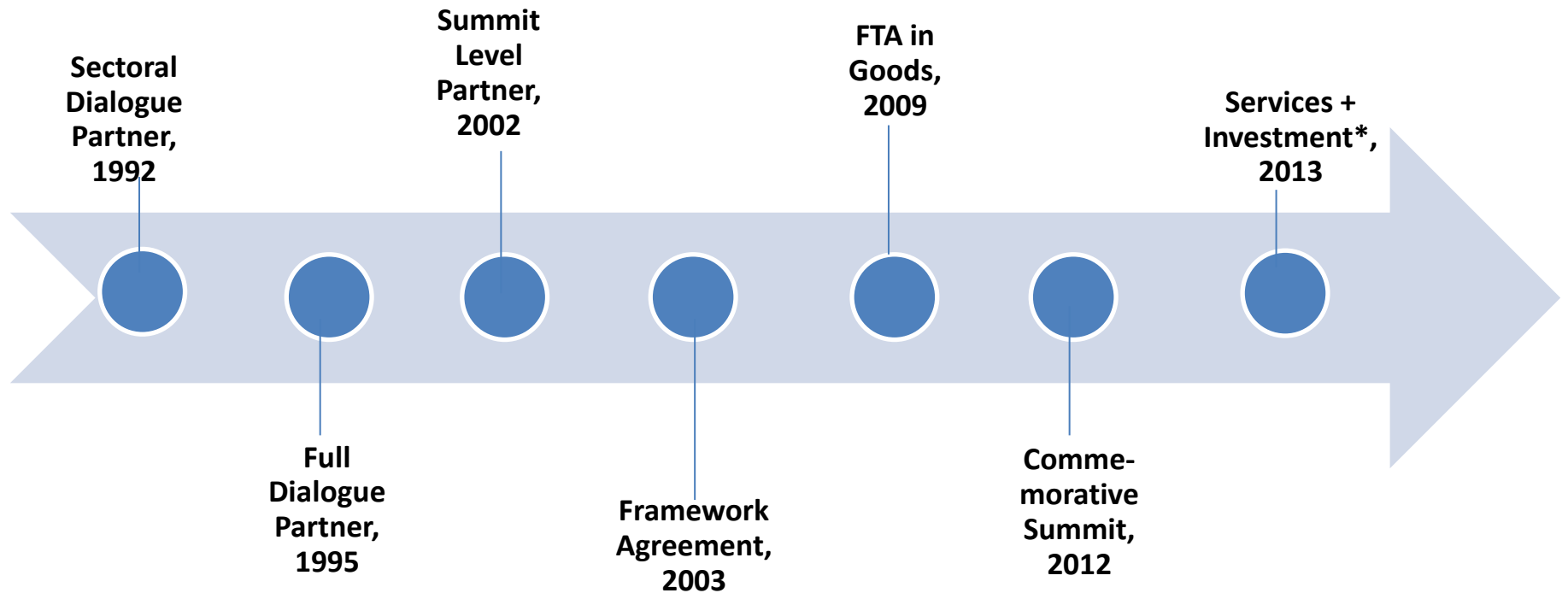
ASEAN-India Centre @ RIS, New Delhi

UNESCAP Asia-Pacific Trade Economists' Conference:

**"Trade in the Asian century - delivering on the
promise of economic prosperity"**

22-23 September 2014, Bangkok

Major milestones crossed



ASEAN-India trade growing, exponentially

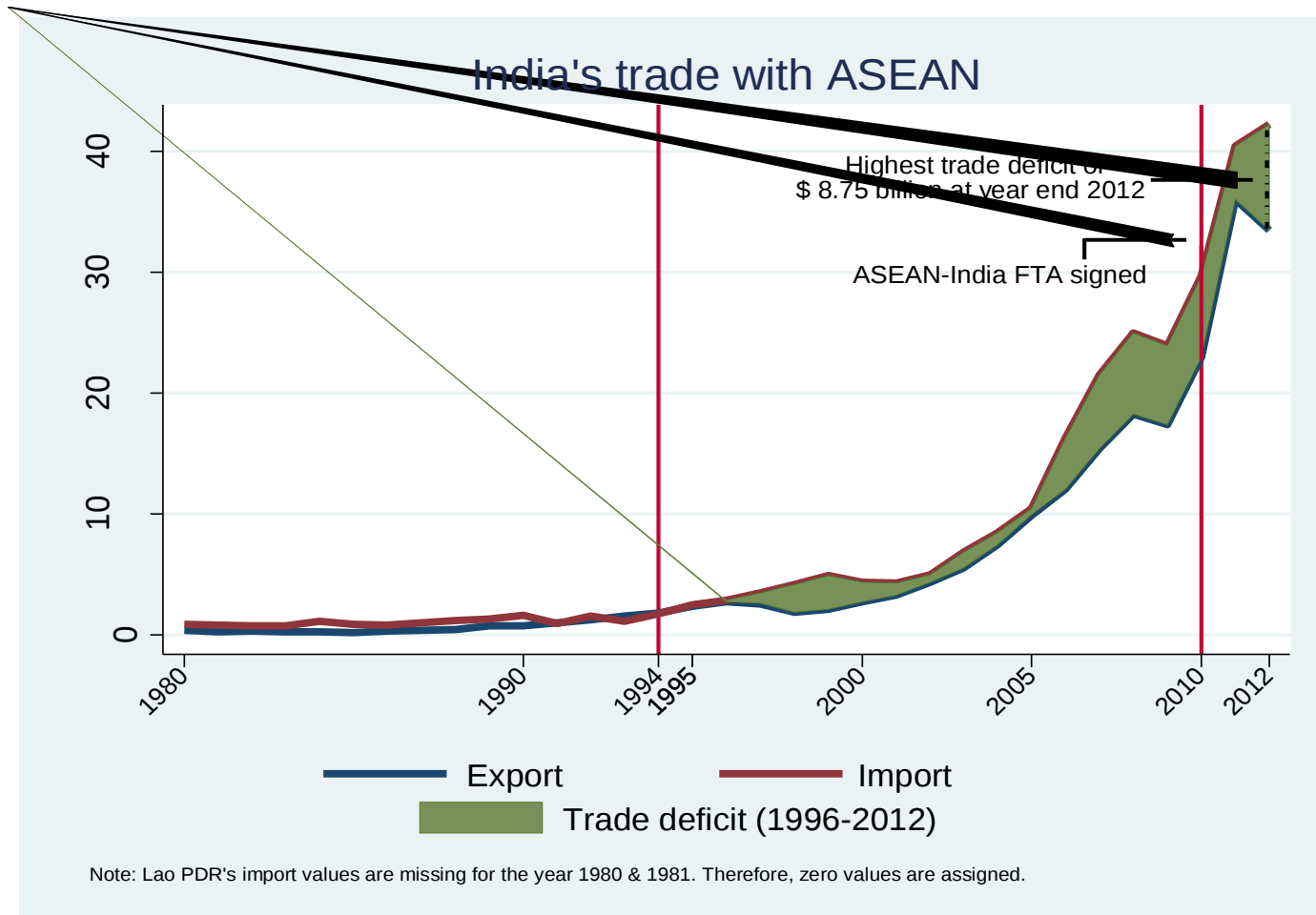
- India's trade with ASEAN growing exponentially, 23% CAGR
 - US\$ 7.13 billion in 2000
 - US\$ 76.26 billion in 2012
- ASEAN as India's partner in 2012
 - 11% export share; 9% import share
- ASEAN-India FTA in goods from 2010, services + investment to be added soon.
- RCEP a new hope to Asian integration; account for 21% of India's goods export (2012)
- Rise in trade in parts and components

Partner	2000	2009	2012	CAGR
	(US\$ billion)			(%)
ASEAN	7.13	41.32	76.26	23.16
ASEAN+3	14.57	101.47	182.23	21.48
World	92.96	422.85	787.68	17.57
ASEAN share* (%)	7.67	9.77	9.68	
ASEAN+3 share* (%)	15.67	24.00	23.14	

*Share in country's total trade

Source: Calculated based on DOTS, IMF

India's rising trade deficit with ASEAN

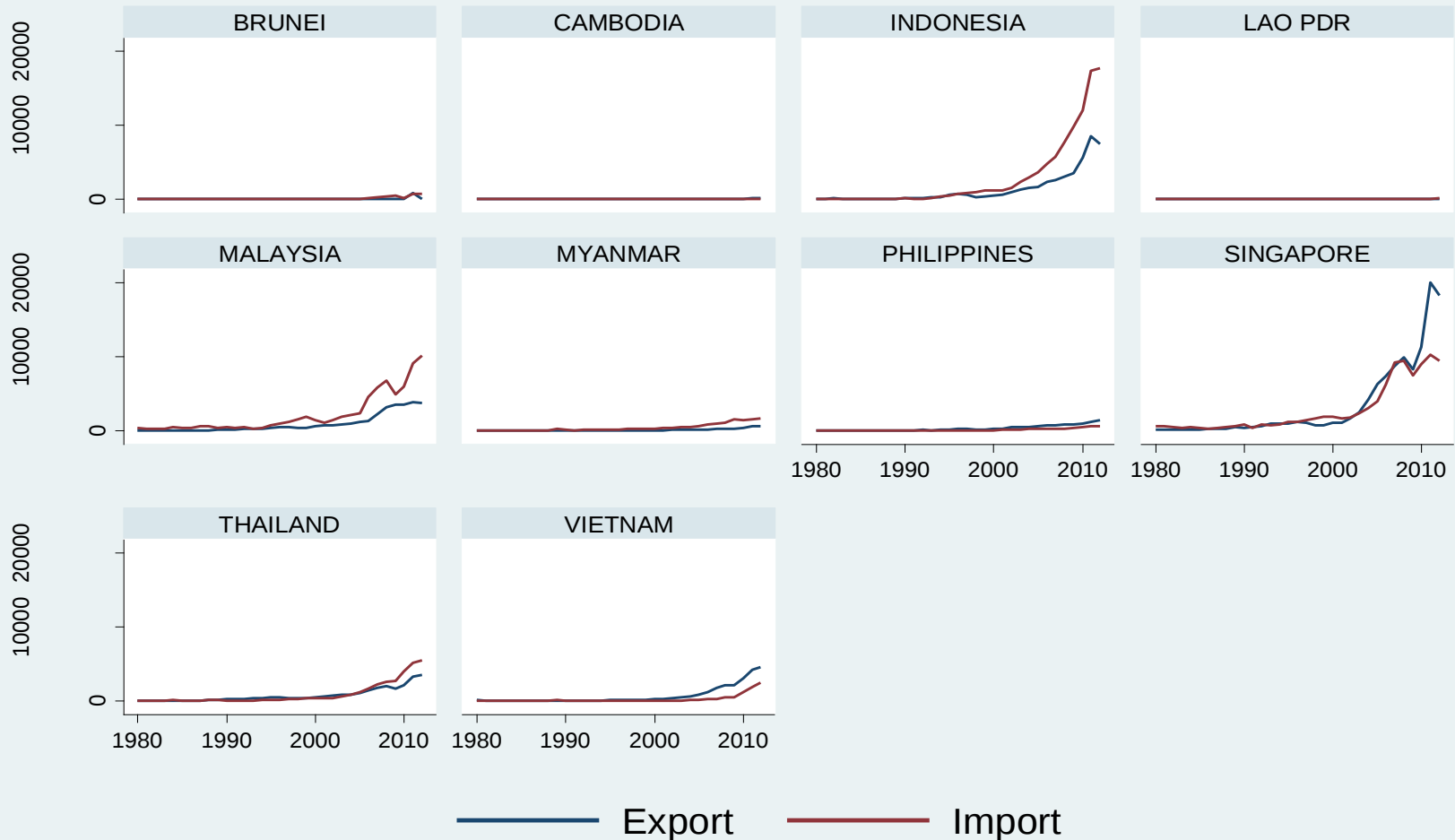


Country-wise India's trade with ASEAN, 2012-13

Sr. No.	Country	Export		Import	
		Value (US\$ mln.)	Share (%)	Value (US\$ mln.)	Share (%)
1	BRUNEI	40.02	0.12	814.8	1.90
2	CAMBODIA	112.28	0.34	11.9	0.03
3	INDONESIA	5,331.30	16.15	14,879.49	34.71
4	LAO PD RP	28.91	0.09	138.64	0.32
5	MALAYSIA	4,444.07	13.46	9,951.06	23.21
6	MYANMAR	544.66	1.65	1,412.69	3.30
7	PHILIPPINES	1,187.19	3.60	504	1.18
8	SINGAPORE	13,619.24	41.26	7,486.38	17.46
9	THAILAND	3,733.17	11.31	5,352.61	12.49
10	VIETNAM	3,967.37	12.02	2,314.78	5.40
	Total	33,008.21	100.00	42,866.36	100.00

India's trade with ASEAN

India's trade with ASEAN Countries



Lao, PDR's import values are missing for the year 1980 & 1981. Therefore, zero values are assigned.

Post-2010, India's fluctuating trade intensity with ASEAN

Partner	2000	2005	2009	2010	2012
ASEAN	1.24	1.46	1.59	1.40	1.40
Brunei	0.08	0.40	3.23	1.02	2.25
Cambodia	0.36	0.29	0.25	0.24	0.25
Indonesia	1.83	2.04	2.64	2.36	2.20
Lao PDR	0.73	0.25	0.31	0.29	0.87
Malaysia	1.35	1.10	1.50	1.15	1.27
Myanmar	6.73	7.72	6.65	4.68	3.62
Philippines	0.37	0.53	0.53	0.42	0.44

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_5070

