



ASIA-PACIFIC RESEARCH AND TRAINING NETWORK ON TRADE  
**ARTNeT CONFERENCE**

**ARTNeT Trade Economists' Conference**

*Trade in the Asian century - delivering on the promise of economic prosperity*  
*22-23<sup>rd</sup> September 2014*

**Parallel Session 7:**  
*Regional integration*



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# A way out of preferential deals

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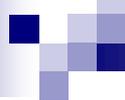
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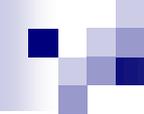
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# Outline

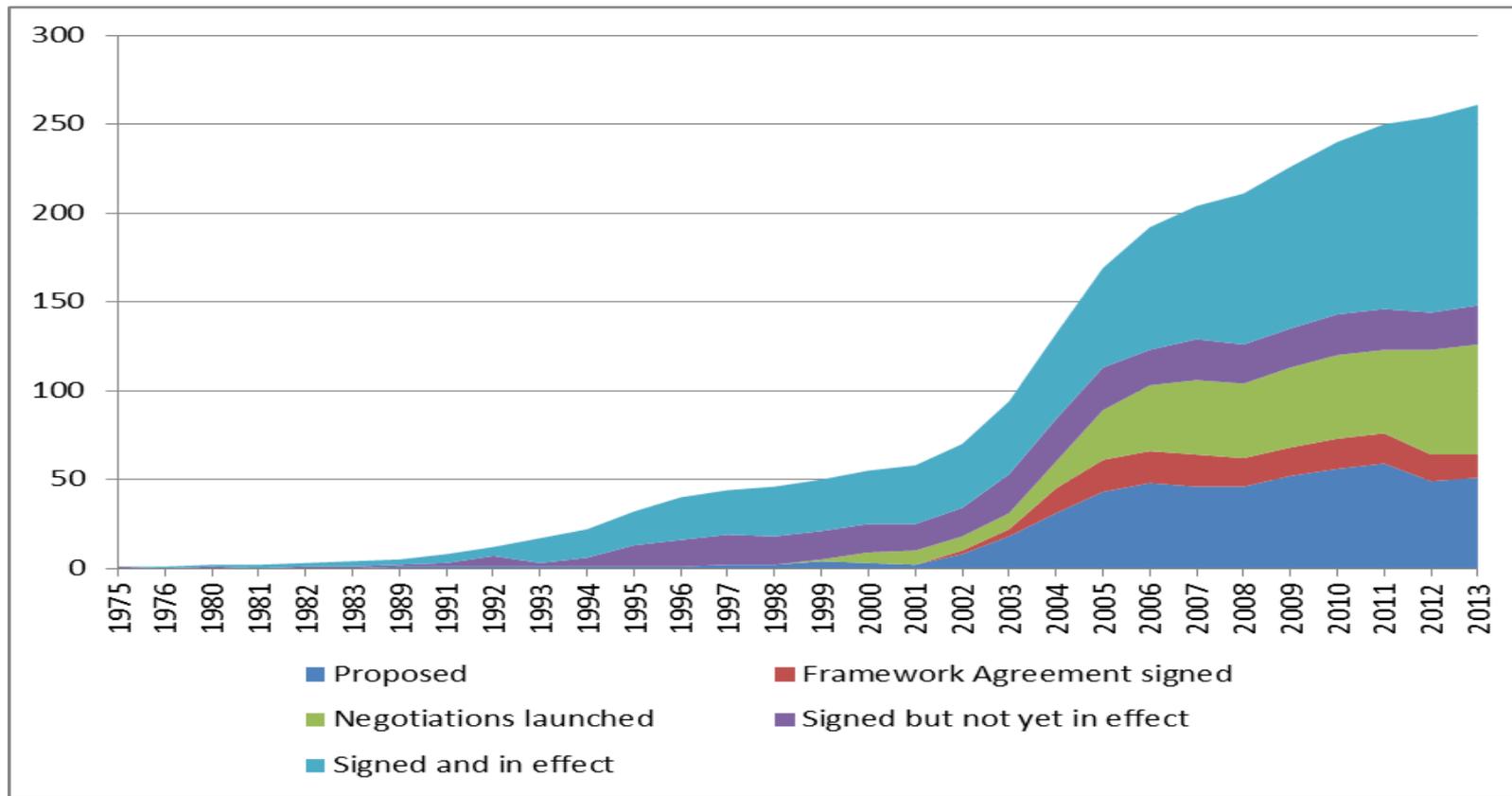
- State of Play- FTAs proliferation
- How much trade is, or will, be covered?
- How much trade travels preferentially?
- FTAs and NTBs - the right instrument?
- The Way Forward



# State of Play - FTAs proliferation

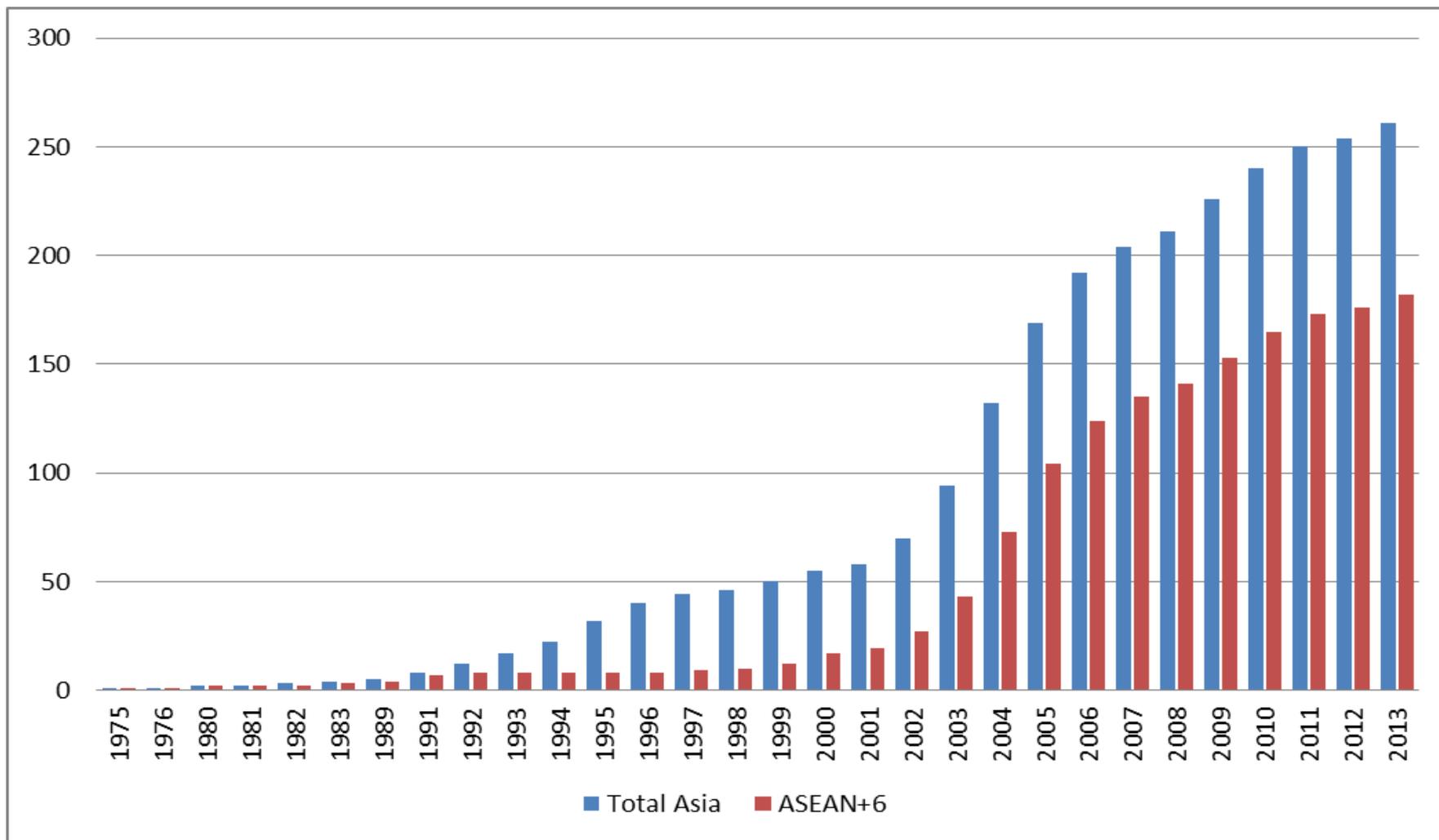
- Asia-Pacific party to 113 ratified FTAs, with more being negotiated
- How many FTAs do we need?
- Most bilateral, with 2 mega proposals
- Most involve ASEAN+6 countries

# FTAs by Status—Total Asia (cumulative), selected years



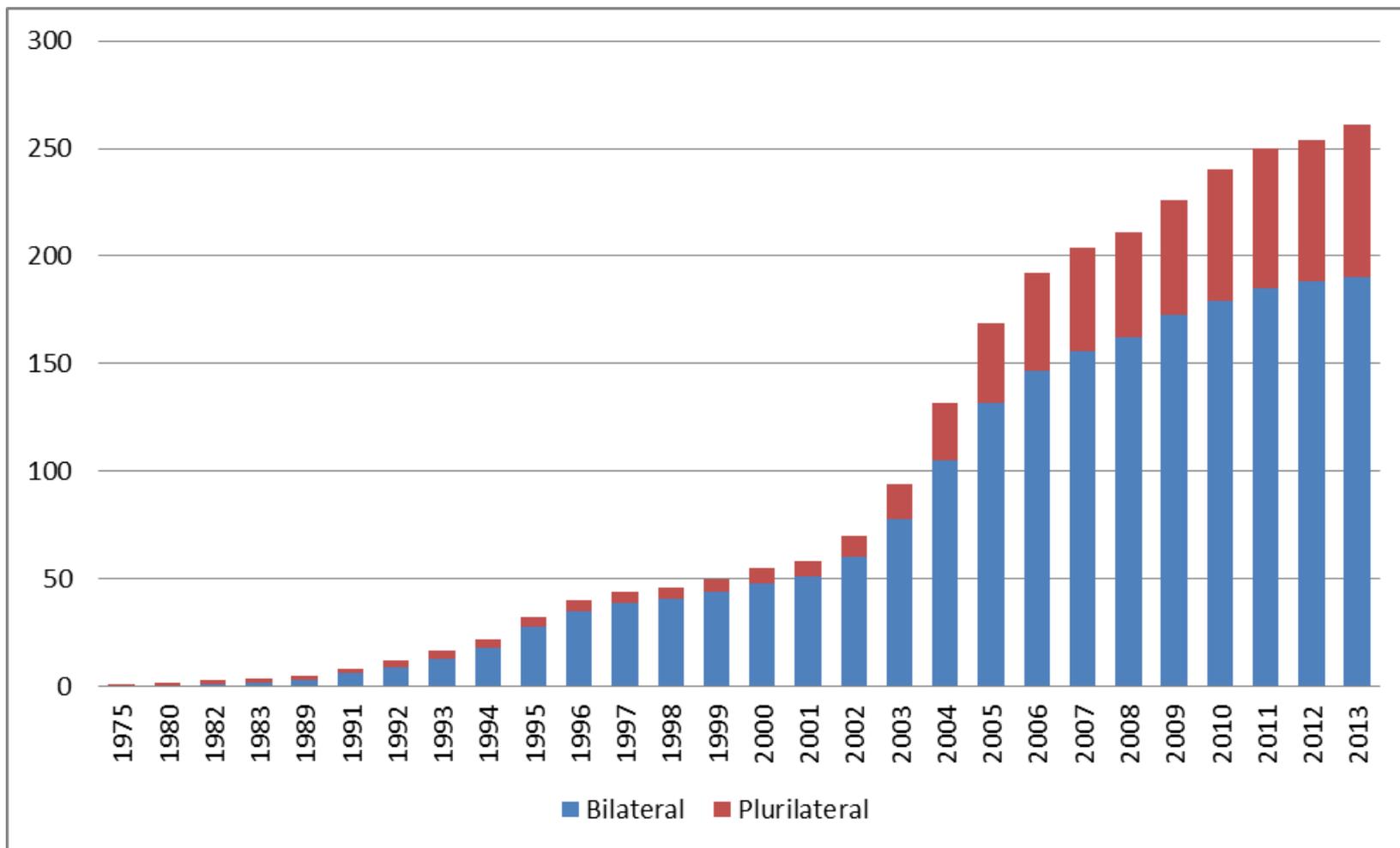
**Proposed:** Parties consider an FTA, with the governments or relevant ministries issuing a joint statement on its desirability or establishment of a joint study group/joint task force for the conduct of feasibility studies. **Framework Agreement signed:** The parties initially negotiate the contents of a framework agreement (FA), which serves as a framework for future negotiations. **Negotiations launched:** The parties, through the relevant ministries, declare the official launch of negotiations or set the date for such, or start the first round of negotiations. **Signed but not yet in effect:** Parties sign the agreement after negotiations have been completed. However, the agreement has yet to be implemented. **Signed and in effect:** Provisions of FTA come into force, after legislative or executive ratification.

# FTAs—Total Asia and ASEAN+6 (cumulative), selected years



Source: ARIC FTA database (as of July 2013), Asian Development Bank.

# FTAs by Scope—Total Asia (cumulative), selected years



Source: ARIC FTA database (as of July 2013), Asian Development Bank.

# Bilateral FTAs within ASEAN+6

Country	Proposed	Under Negotiation or Signed but not yet in effect	Signed and in effect	Total Number of FTAs
Australia (AUS)		JPN; IND; INO; KOR; PRC	NZ; MAL; SIN; THA	9
Brunei Darussalam (BRU)			JPN	1
China, P.R. (PRC)	IND	AUS, KOR	NZ; SIN; THA	6
India (IND)	PRC	AUS; INO; NZ; THA	JPN; KOR; MAL; SIN	9
Indonesia (INO)		AUS; IND; KOR	JPN	4
Japan (JPN)	KOR; NZ	AUS	BRU; IND; INO; MAL; PHI; SIN; THA; VIE	11
Korea, Rep. (KOR)	JPN; MAL; THA	AUS; INO; NZ; PRC; VIE	IND; SIN	10
Lao PDR (LAO)			THA	1
Malaysia (MAL)	KOR		AUS; IND; JPN; NZ	5
New Zealand (NZ)	JPN	IND; KOR	AUS; MAL; PRC; SIN; THA	8

预览已结束，完整报告链接和二维码如下：

[https://www.yunbaogao.cn/report/index/report?reportId=5\\_5071](https://www.yunbaogao.cn/report/index/report?reportId=5_5071)

