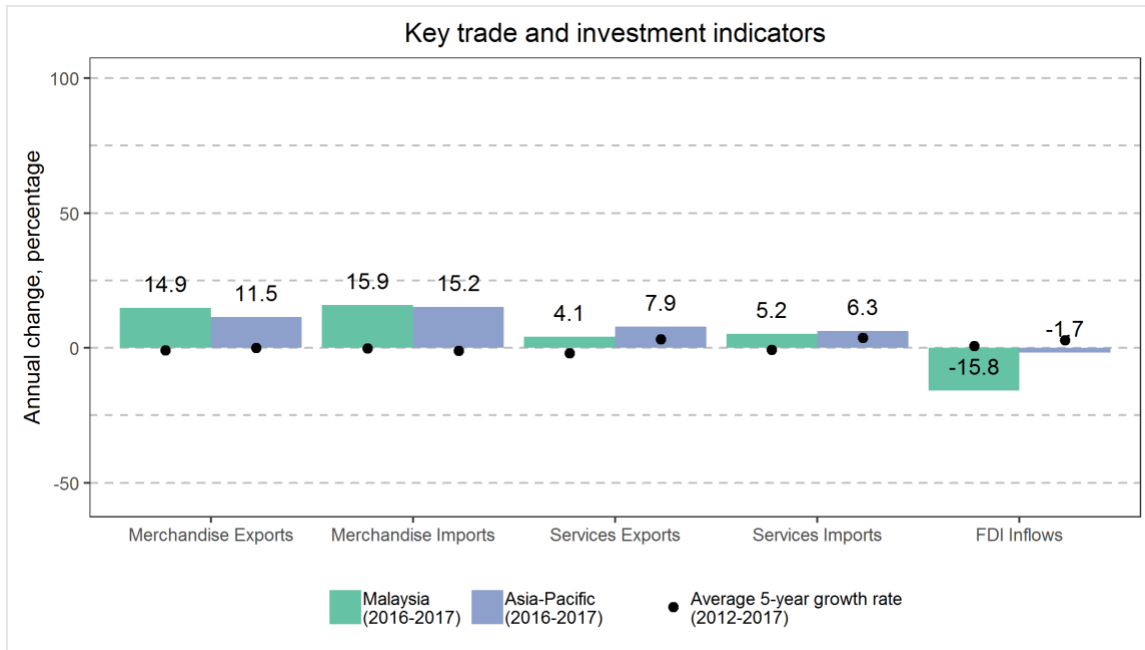




## Asia-Pacific Trade Briefs: Malaysia



### Merchandise Trade

Malaysia has a trade-to-GDP ratio of 156.23%. Merchandise trade accounted for 84.1% of Malaysia's total trade in 2017. Malaysia's merchandise exports declined by 0.9% on average during 2012-2017, lower than the Asia-Pacific average of 0% during the same time period. In 2017, Malaysia's merchandise exports grew by 14.9%, while in the Asia-Pacific region they increased by 11.5% in the same year. Meanwhile, Malaysia's merchandise imports decreased by 0.1% on average during 2012-2017, and recorded an increase of 15.9% between 2016 and 2017.

### Services Trade

In 2017, Malaysia's commercial services' shares of total exports and imports were 14.4% and 17.6%, respectively. Commercial services exports declined by 1.9% on average during 2012-2017, lower than the Asia-Pacific average of 3.2% during the same time period. In 2017, Malaysia's commercial services exports grew by 4.1%, while in Asia-Pacific region they increased by 7.9%. Meanwhile, Malaysia's commercial services imports decreased by 0.7% on average during the 2012-2017 period, recording a growth rate of 5.2% from 2016 to 2017.

### Foreign Direct Investment (FDI)

Malaysia recorded an average annual FDI inflows growth of 0.7% from 2012 to 2017, smaller than the Asia and the Pacific's 2.9% average annual FDI inflow growth. At the same time, Malaysia experienced a decline in FDI inflows by 15.8% in 2017. In terms of FDI outflows, Malaysia had an average annual FDI outflows decline of 13.2% in the last five years, smaller than the Asia and the Pacific's 3.5% average annual FDI outflow growth. In 2017, Malaysia experienced a decline in FDI outflows by 27.7%.



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## Top Trade Partners

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In 2017, the largest trade partner of Malaysia was China, representing 13.5% of its exports and 19.6% of its imports. 14.3% of Malaysia's exports and 11.1% of Malaysia's imports by value were traded with Singapore, its second largest trade partner. Other significant trade partners were United States, Japan, Thailand, Taiwan, China, Indonesia, Republic of Korea, Hong Kong, China, and India.

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## Top Traded Products

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The largest product category exported by Malaysia in 2017 was "Electronic integrated circuits" (8542), with an export share of 15.1% of total exports, followed by the second most exported product category, "Petroleum oils and oils from bituminous minerals, not crude; preparations n.e.c, containing by weight 70% or more of petroleum oils or oils from bituminous minerals; these being the basic constituents of the preparations; waste oils" (2710), which accounted for 6.1% of Malaysia's total exports. In terms of imports, "Electronic integrated circuits" (8542) represented 15.9% of total imports, standing out the top imported product category. Meanwhile, "Petroleum oils and oils from bituminous minerals, not crude; preparations n.e.c, containing by weight 70% or more of petroleum oils or oils from bituminous minerals; these being the basic constituents of the preparations; waste oils" (2710) had a share of 6.1%, the second largest imported product category in Malaysia in 2017.

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## Tariffs

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In 2017, average MFN applied and effectively applied tariffs in Malaysia were 4.93% and 5.22%, respectively - lower than the averages for the Asia-Pacific economies of 7.46% and 6.91%, respectively. Average MFN bound tariff rate of 14.49% was lower than the Asia-Pacific average of 26.35%. Malaysia is a founding member of the WTO. Currently, 84.24% of Malaysia's tariff lines are bound.

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## Trade Costs

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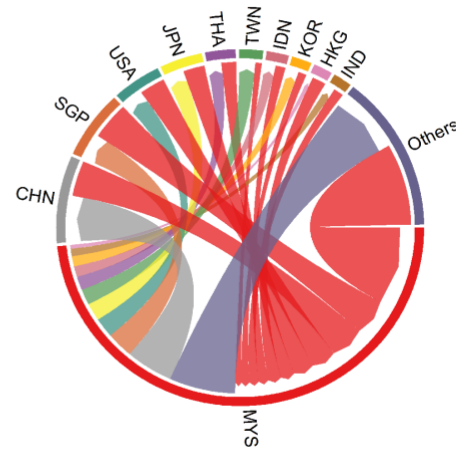
Malaysia's average trade costs with major trading economies in the region, are presented in the graph below. Trade costs in Malaysia remained higher compared with the most efficient traders in Asia and the Pacific.



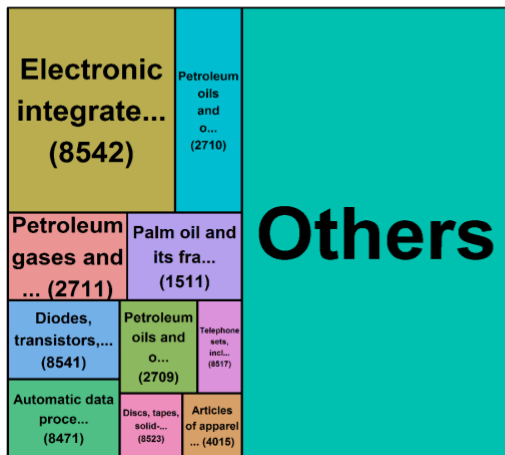
Foreign Direct Investment (FDI)



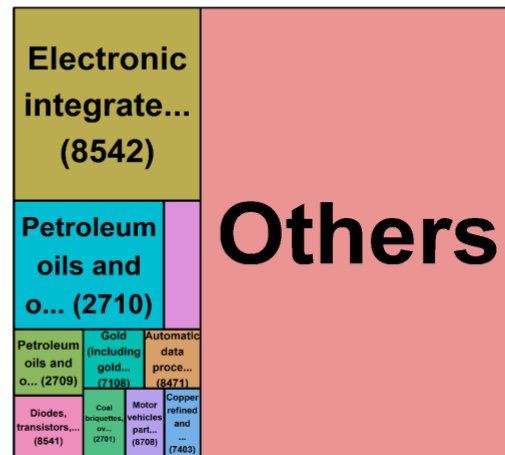
Top 10 trade partners, 2017



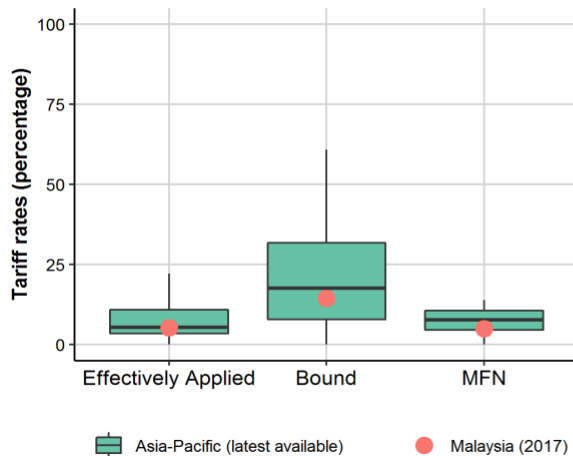
Top merchandise exports



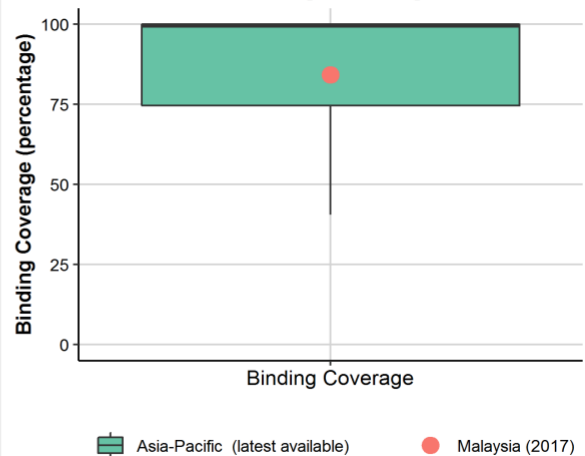
Top merchandise imports

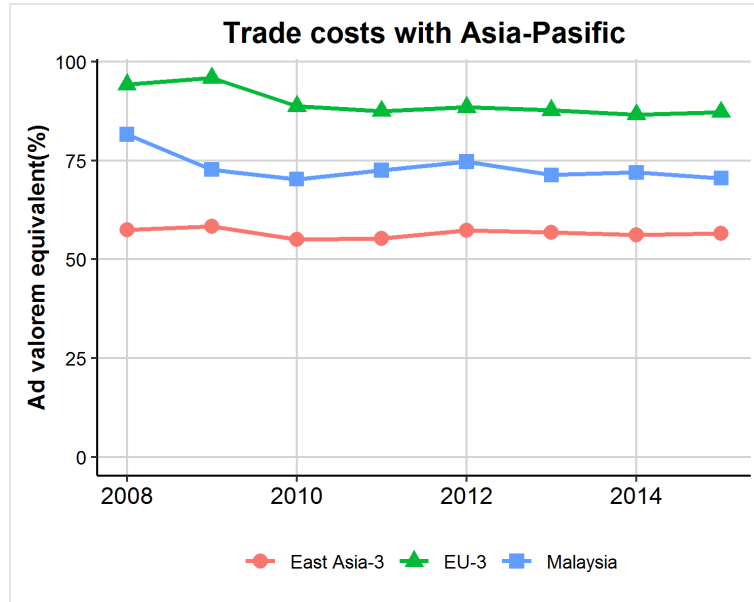


Import Tariffs



Binding coverage





## Trade Agreements

Malaysia has 15 trade agreements in force, 1 signed agreements pending ratification, and 6 trade agreements under negotiation. Of the economy's total exports, 66.8% are directed to its trade agreement partners, while 62.5% of its total imports come from trade agreement partners.

Title	Status	Year in force	Share of total exports (%)	Share of total imports (%)
Global System of Trade Preferences (GSTP)	in force	1989	39.94	33.79
ASEAN Economic Community	in force	1992	28.86	24.01
ASEAN-China	in force	2005	42.29	42.41
Japan-Malaysia	in force	2006	7.96	7.11
ASEAN-Japan	in force	2008	36.82	31.12
Malaysia-Pakistan	in force	2008	0.54	0.08
ASEAN-Australia-New Zealand	in force	2010	22.70	26.64

预览已结束，完整报告链接和二维码如下：

[https://www.yunbaogao.cn/report/index/云报告?reportId=5\\_5125](https://www.yunbaogao.cn/report/index/云报告?reportId=5_5125)

