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# The impact of logistics infrastructure and facilitation on the ASEAN Economic Community Development



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# Agenda

- Introduction
- The ASEAN Economic Community (AEC)
- The Master Plan on ASEAN Connectivity (MPAC)
- The impact of the AEC
- ASEAN 2025?



# Your speaker ;)



Ruth Banomyong (PhD)

- Faculty at Thammasat Business School since 1993
- Winner James Cooper Cup for best PhD in logistics 2001 from CILT UK
- Consultant for World Bank, Asian Development Bank, UNCTAD, ESCAP, OECD, ASEAN, etc.



# ASEAN

The Association of Southeast Asian Nations, or ASEAN

Regional Inter-governmental Organization

"One Vision, One Identity, One Community"



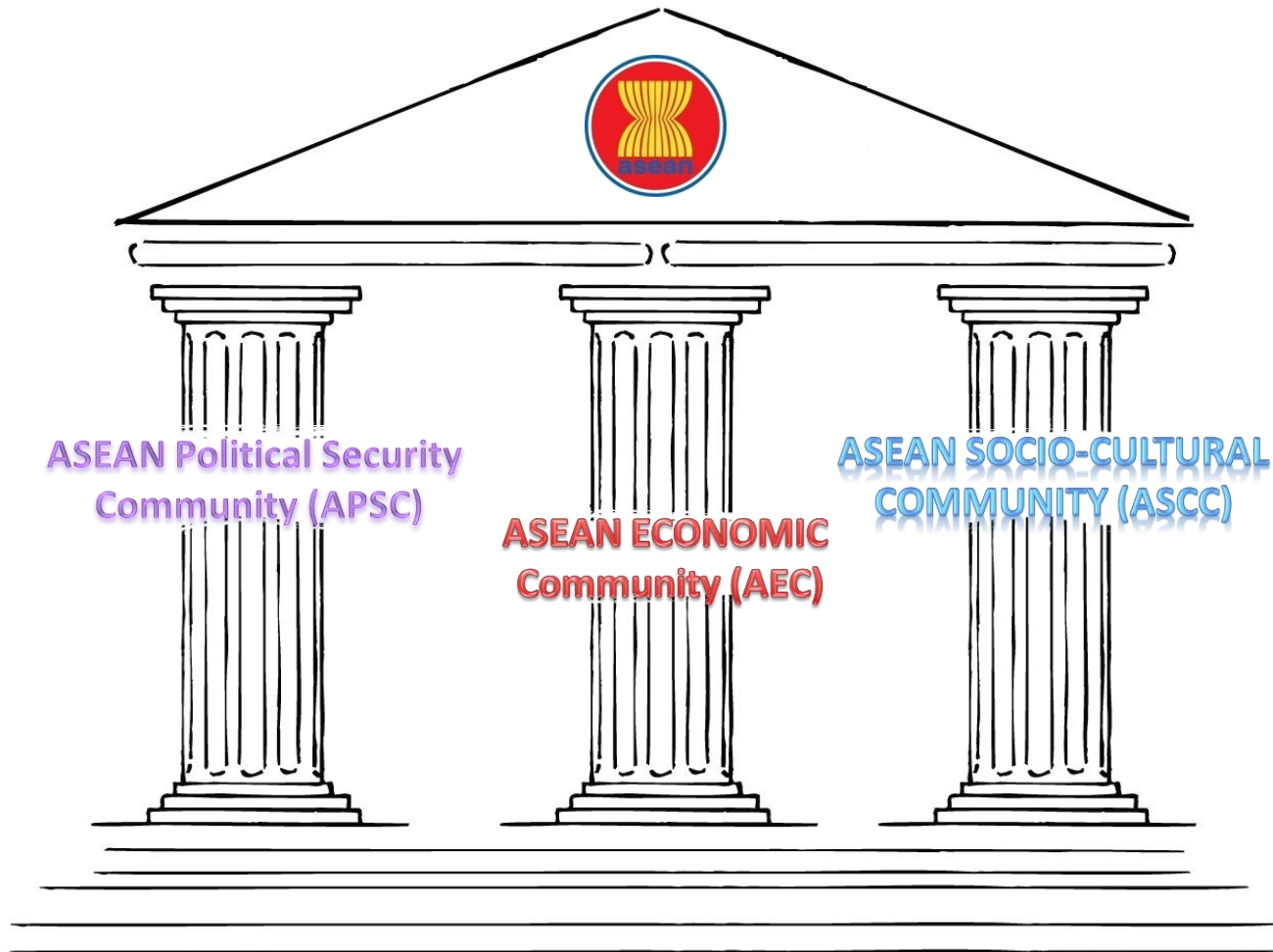
10 Members

4.4 Million KM<sup>2</sup>

600+ million people (Growth 1.5%)



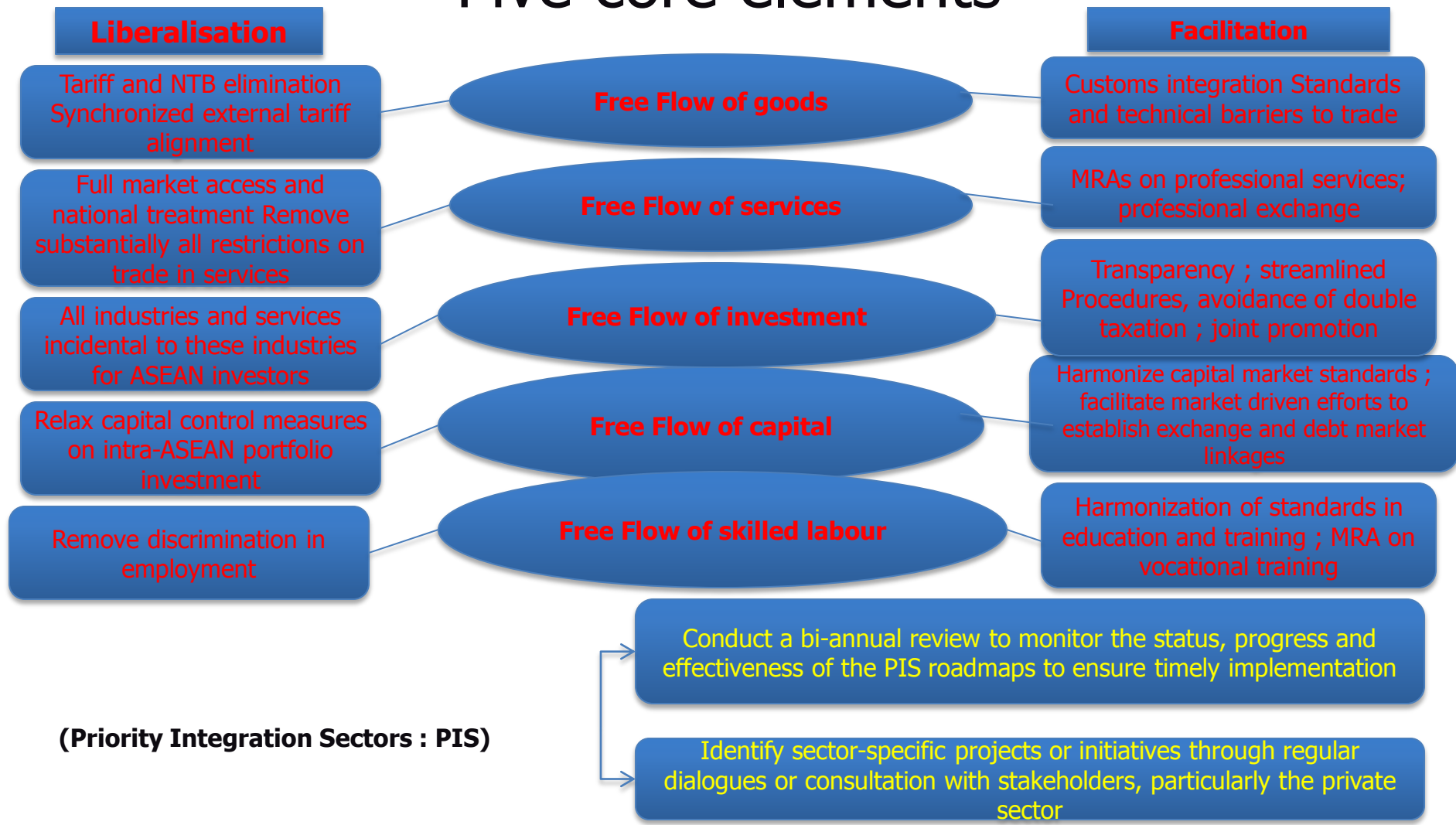
# The Three Pillars





# Single Market and Production Base

## Five core elements



**(Food, Agriculture and Forestry)**

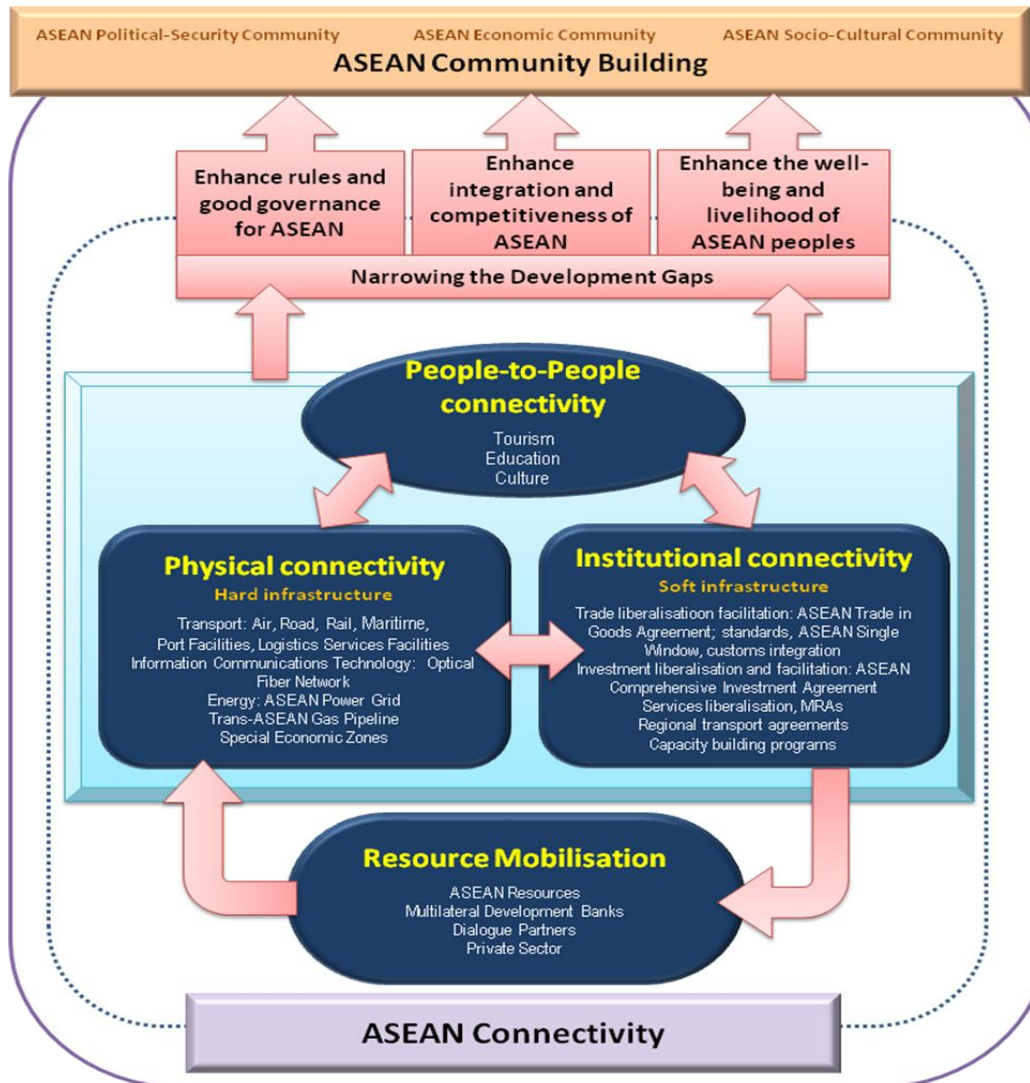
- 1) GAP, GAHP, GHP, GMP, HACCP.
- 2) Harmonise SPS, MRLs, Safety and Standard, animal health control, chemical in aquaculture







# AEC 2015 : the Scenario



- Master plan on ASEAN Connectivity (MPAC) is a key for AEC integration. Soft and Hard Infrastructure will be developed according to this plan. Routes and conditions are updated at 2010, 2015, reflecting the development according to MPAC.
- Time and costs at the border crossing half in 2015 due to AEC, and roughly double in 2020 according to congestion.
- Tariff/NTB: Tariffs and NTBs are updated according to various FTA/RTA including AEC.



# ASEAN Scorecard

## AEC Pillar I: Single Market and Production Base

- Free Flow of Goods
- Free Flow of Services and Skilled Labor
- Free Flow of Investment
- Freer Flow of Capital
- Priority Integration Sectors (PIS)

## AEC Pillar II: Competitive Economic Region

- Competition Policy
- Consumer Protection
- Intellectual Property Rights
- Infrastructure Development

## AEC Pillar III: Equitable Economic Development

- Development of Small and Medium Enterprises (SMEs)
- Initiative for ASEAN Integration (IAI)

## AEC Pillar IV: Integration into the Global Economy

- External Economic Relations

To ensure a timely implementation of the AEC initiatives, ASEAN has established a monitoring mechanism called the AEC Scorecard. As a compliance tool, the AEC Scorecard reports the progress of implementing the various AEC measures.

预览已结束，完整报告链接和二维码如下：

[https://www.yunbaogao.cn/report/index/report?reportId=5\\_5400](https://www.yunbaogao.cn/report/index/report?reportId=5_5400)

