

Country Presentation

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Bangladesh

Presentation Outline

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- **Growth performance**
- **Addressing power and infrastructure gaps**
- **Ensuring external sector stability**
- **Maintaining price stability**
- **Changes in economic well being**
- **Looking ahead**

Growth Performance

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- Around 6% GDP growth over last five years
- Sixth Five Year Plan (2011-2015): target to raise to 8% in 2015
- Challenges to address: low investment rate, power and electricity shortage, improving investment climate, improving infrastructure gaps, etc
- Identifying new drivers of growth
- Short term problem of late fall outs of global recessions, slackening exports, and uncertain expansion of the real sectors

Growth contd.

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- Two challenges: how to protect people and economy from short term adverse shocks while laying down foundation for long term development
- Difficult but not impossible if the policy makers make sure that certain basic rules are adhered to.
- Lay down foundations of major infrastructure projects particularly in the transportation sector to integrate the economy better.

Growth contd.

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- **Manage river flows and undertake river basin development to improve natural endowments and environmental capital for reducing risks of natural disasters and provide stimulus to food production**
- **Agriculture to be revolutionized in terms of application of knowledge and technology to face up to food security challenges**

Growth contd.

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- Manufacturing industries of which RMGs now provide the mainstay must be diversified, SMEs to link with export sector to expand scope for expansion
- Raising aggregate demand by investing in agriculture, expanding the safety net system and similar programs. Need to change nature within a social protection strategy for laying foundation for future growth.

Recovering from Global Recession Impacts

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- **Direct impact on exports and remittances leading to economy wide consequences**
- **Support and incentive packages**
- **Worst impact on external sector including remittances**
- **Social impacts need monitoring for adopting counter measures**

External Sector Stability

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- Need to further accelerate export growth
- Import growth picking up
- Outmigration shows declining trend including remittances
- New markets and skilled labor migration priority areas

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_5722

