



Cambodia

ISCC Ranking: 138

Reducing the cost of international trade transactions has become a priority for Governments intent on facilitating the effective integration of firms in regional and global production networks. Along with improving availability and access to trade related infrastructure, cutting red tape and enhancing trade processes have become essential both to maintain competitiveness and enable smaller players to also benefit.

The latest data on international trade costs from the ESCAP-World Bank database suggest that Cambodia has made good progress on reducing trade costs with its South-East Asian neighbors, although it seems to have reduced costs even more with East and North-East Asian partners. When tariff costs are excluded, trade costs between Cambodia and the United States are still slightly higher than those prevailing among the major ASEAN economies, suggesting further room for intra-regional trade facilitation. Trade costs in the agricultural sector remain prohibitively high in most cases.

Cambodia ranks 138th of 179 countries according to the ESCAP International Supply Chain Connectivity (ISCC) Index, a new index released on the occasion of the Asia-Pacific Trade & Investment Week (November 2013) which captures the extent of a country's facilitation of import and export processes as well as its access to efficient maritime services. Cambodia's progress in enhancing supply chain connectivity since 2006 has been significant but its performance remains well below the South-East Asian average.

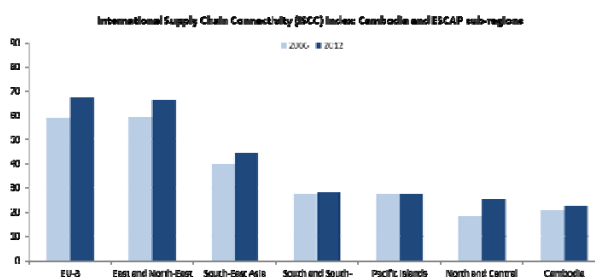
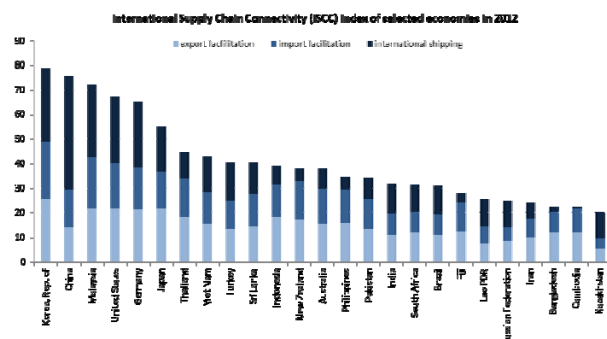
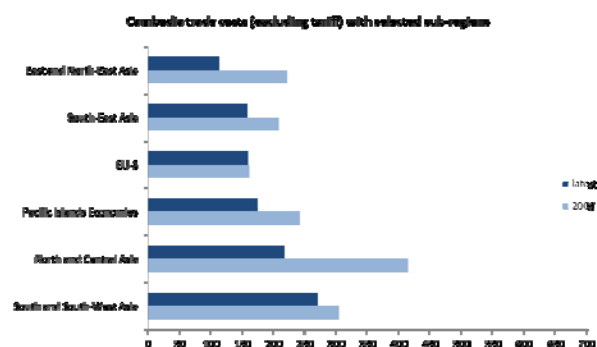
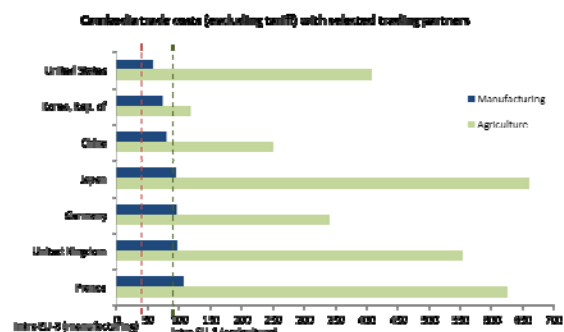
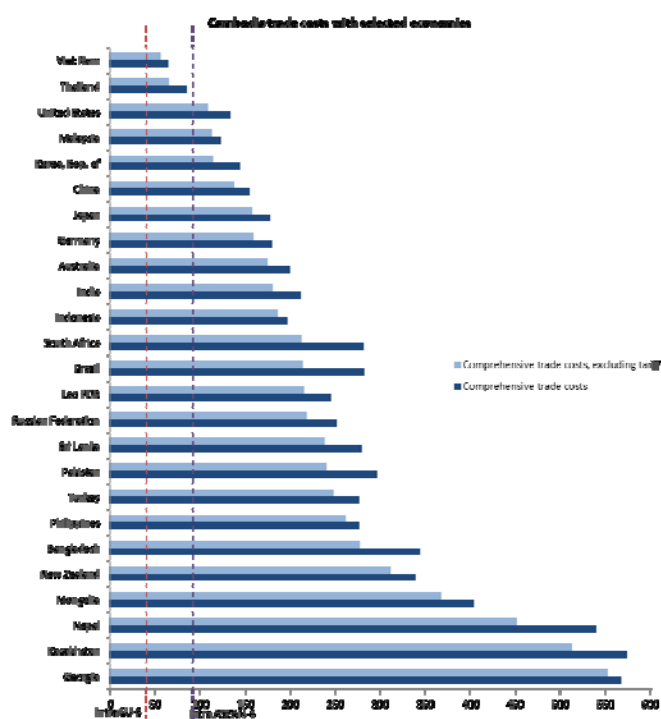


Table 1: Bilateral trade costs (excluding tariff): selected top traders with Cambodia in goods sector

Trade costs: overall Partner country	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
China	146.53	136.86	152.68	-6.60
France	149.87	153.49	157.30	2.41
Germany	156.38	158.69	162.14	1.48
Japan	176.32	156.93	171.42	-11.00
Korea, Rep. of	174.75	113.70	146.17	-34.93
United Kingdom	180.47	160.44	177.05	-11.10
United States	114.07	108.00	109.96	-5.31
Trade costs ESCAP sub-region	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
East and North-East Asia	222.18	113.70	168.32	-48.82
North and Central Asia	415.18	217.76	339.56	-47.55
Pacific Islands Economies	242.88	174.73	187.09	-28.06
South and South-West Asia	304.90	270.93	292.85	-11.14
South-East Asia	209.69	159.18	166.11	-24.09
EU-3	162.24	159.56	165.65	-1.65

**Table 2: Bilateral trade costs (excluding tariff):
selected economies/sub-regions with Cambodia in agriculture and manufacturing sector**

Trade costs: agriculture Partner country	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
China	325.21	250.82	305.56	-22.88
France	698.54	626.70	662.57	-10.28
Germany	696.95	341.58	522.34	-50.99
Japan	664.75	661.09	665.78	-0.55
Korea, Rep. of	359.08	118.94	191.98	-66.88
United Kingdom	559.00	554.13	587.81	-0.87
United States	337.24	409.59	355.07	21.45
Trade costs: agriculture ESCAP sub-region	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
East and North-East Asia	449.68	184.88	361.05	-58.89
North and Central Asia				
Pacific Islands Economies	395.19	388.20	416.64	-1.77
South and South-West Asia	228.37	307.52	309.07	34.66
South-East Asia	265.35	231.13	245.25	-12.90
EU-3	651.50	590.42	596.58	-9.38

Trade costs: manufacturing Partner country	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
China	118.76	79.78	115.63	-32.83
France	122.95	106.82	125.22	-13.12
Germany	130.10	96.73	124.55	-25.65
Japan	148.02	95.46	132.91	-35.50
Korea, Rep. of	147.61	73.40	116.04	-50.27
United Kingdom	152.07	97.71	138.72	-35.75
United States	91.96	58.09	79.64	-36.83
Trade costs: manufacturing ESCAP sub-region	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
East and North-East Asia	180.15	73.40	129.09	-59.25
North and Central Asia	354.96	142.83	267.94	-59.76
Pacific Islands Economies	204.71	112.30	147.00	-45.14
South and South-West Asia	246.91	173.64	215.80	-29.67
South-East Asia	171.49	95.38	118.81	-44.38
EU-3	135.04	97.22	127.63	-28.00

Table 3: International supply chain connectivity (ISCC) index and sub-indicators: top traders

Country	2006				2012				ISCC (average 2006-2012)	ISCC (percentage change 2006-2012)
	Export facilitation	Import facilitation	International shipping	ISCC	Export facilitation	Import facilitation	International shipping	ISCC		
Cambodia	10.84	8.80	0.86	20.51	11.97	9.57	1.02	22.56	22.11	10.02
Japan	21.71	14.97	19.02	55.70	21.59	14.91	18.59	55.10	55.91	-1.09
United Kingdom	19.12	17.11	24.03	60.25	20.83	19.64	24.76	65.23	62.37	8.26
Germany	22.13	18.35	23.77	64.25	21.24	17.37	26.71	65.32	65.24	1.67
United States of America	22.11	19.07	25.29	66.46	21.57	18.66	27.03	67.25	65.55	1.18
France	17.60	13.92	19.98	51.50	26.86	23.97	20.66	71.49	65.64	38.83
China	17.92	16.89	33.33	68.15	14.28	15.15	46.03	75.46	72.62	10.73
Korea, Rep. of	16.85	11.79	21.20	49.84	25.56	23.33	29.98	78.87	66.30	58.25

Table 4: International supply chain connectivity (ISCC): sub-regional average

Sub-region	2006	2012	Average 2006-2012	Percentage change 2006-2012
East and North-East Asia	58.91	66.03	62.93	12.09
North and Central Asia	18.13	25.37	20.95	39.94
Pacific Islands Economies	27.36	27.20	27.28	-0.61
South and South-West Asia	27.38	28.03	28.16	2.37
South-East Asia	39.65	44.66	42.24	12.64
EU-3	58.67	67.35	64.41	14.80

This note is based on ESCAP's trade costs and International Supply Chain Connectivity Databases. For full database access, please visit <http://www.unescap.org/tid/artnet/database.asp>

Definitions:

Comprehensive trade costs: all costs involved in trading goods internationally with another partner relative to those involved in trading goods domestically;
Comprehensive trade costs (excluding tariff): all additional costs other than tariff costs involved in trading goods bilaterally rather than domestically;
International Supply Chain Connectivity (ISCC): an index that measures overall trade facilitation performance of a country along the international supply chain, which is based on the trading across border (TAB) indicators from the World Bank Doing Business Report and the Liner Shipping Connectivity Index (LSCI) of UNCTAD. ISCC Ranks from 1 to 179. **Intra EU-3:** average trade costs among 3 largest EU economies, namely, France, Germany and United Kingdom.
Intra ASEAN-4: average trade costs among Indonesia, Malaysia, Philippines and Thailand.

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