



China

ISCC Ranking: 4

Reducing the cost of international trade transactions has become a priority for Governments intent on facilitating the effective integration of firms in regional and global production networks. Along with improving availability and access to trade related infrastructure, cutting red tape and enhancing trade processes have become essential both to maintain competitiveness and enable smaller players to also benefit.

The latest data on international trade costs from the ESCAP-World Bank database suggest that China has made limited progress on reducing trade costs with its East and North-East Asian neighbors, with relatively more progress made instead on reducing trade costs with South-East Asian partners. When tariff costs are excluded, trade costs between China and the United States are still slightly higher than those between China and some of the other East and North-East Asian countries, suggesting further room for intra-regional trade facilitation. Trade costs in the agricultural sector remain high.

China ranks 4th of 179 countries according to the ESCAP International Supply Chain Connectivity (ISCC) Index, a new index released on the occasion of the Asia-Pacific Trade & Investment Week (November 2013) which captures the extent of a country's facilitation of import and export processes as well as its access to efficient maritime services. China made impressive progress in enhancing supply chain connectivity since 2006, bringing the country above the East and North-East Asian average and closer to the connectivity levels achieved in Republic of Korea.

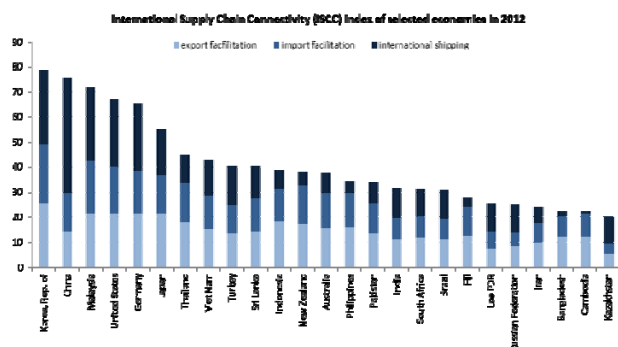
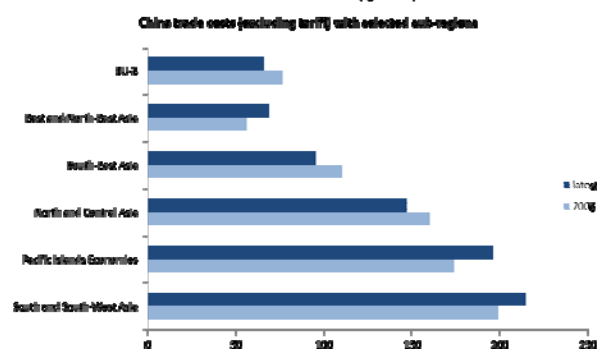
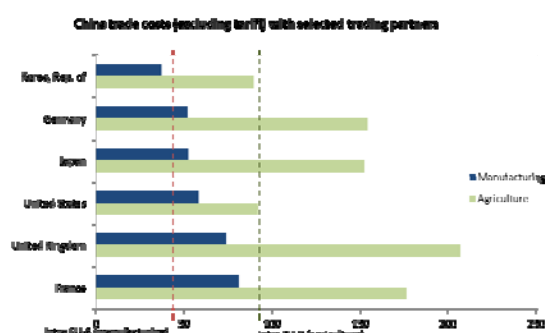
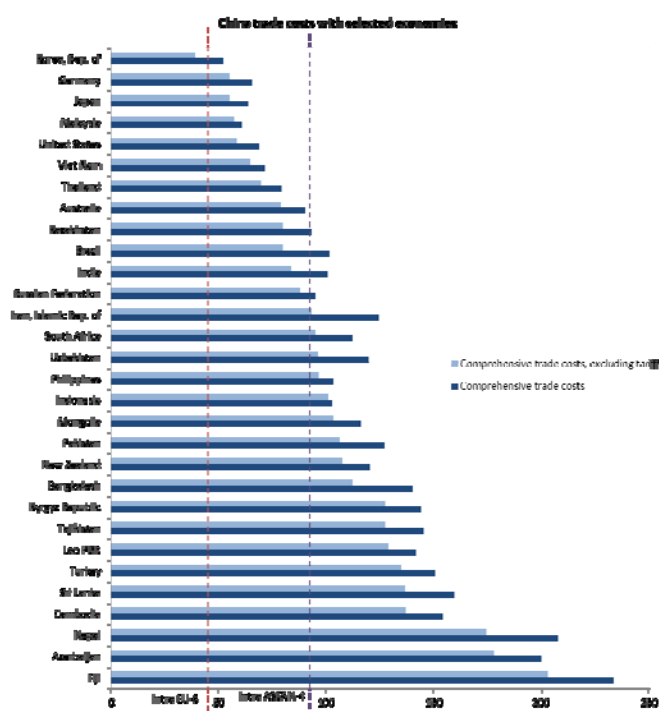


Table 1: Bilateral trade costs (excluding tariff): selected top traders with China in goods sector

Trade costs: overall Partner country	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
France	84.52	85.22	84.69	0.83
Germany	60.77	55.14	61.10	-9.26
Japan	52.35	55.30	55.25	5.64
Korea, Rep. of	45.15	39.05	43.45	-13.52
United Kingdom	85.84	77.34	84.24	-9.90
United States	57.44	58.52	59.32	1.89
Trade costs ESCAP sub-region	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
East and North-East Asia	56.22	69.10	60.97	22.89
North and Central Asia	160.25	147.45	156.34	-7.99
Pacific Islands Economies	174.25	196.55	206.70	12.80
South and South-West Asia	198.91	214.93	204.53	8.05
South-East Asia	110.65	95.79	101.20	-13.42
EU-3	77.04	66.24	75.45	-14.02

**Table 2: Bilateral trade costs (excluding tariff):
selected economies/sub-regions with China in agriculture and manufacturing sector**

Trade costs: agriculture		Value: tariff-equivalent			Percentage change
Partner country		2006	latest	Average 2006-latest	2006-latest
		2006	latest	Average 2006-latest	2006-latest
France		203.19	176.59	191.56	-13.10
Germany		158.41	154.53	156.83	-2.45
Japan		138.27	152.58	144.62	10.35
Korea, Rep. of		85.91	89.54	88.20	4.23
United Kingdom		191.71	206.86	199.91	7.90
United States		105.31	91.89	100.49	-12.74
Trade costs: agriculture ESCAP sub-region		Value: tariff-equivalent			Percentage change
ESCAP sub-region		2006	latest	Average 2006-latest	2006-latest
		2006	latest	Average 2006-latest	2006-latest
East and North-East Asia		136.81	89.54	127.94	-34.55
North and Central Asia		269.35	201.27	259.06	-25.27
Pacific Islands Economies		232.03	988.47	463.65	326.00
South and South-West Asia		218.32	259.59	246.89	18.90
South-East Asia		154.59	140.67	154.53	-9.00
EU-3		184.44	180.69	182.04	-2.03

Trade costs: manufacturing		Value: tariff-equivalent			Percentage change
Partner country		2006	latest	Average 2006-latest	2006-latest
		2006	latest	Average 2006-latest	2006-latest
France		79.84	81.41	80.39	1.96
Germany		57.53	52.20	58.16	-9.27
Japan		49.72	52.56	52.76	5.72
Korea, Rep. of		43.75	37.31	42.01	-14.73
United Kingdom		82.28	73.83	80.92	-10.26
United States		55.54	58.25	58.32	4.88
Trade costs: manufacturing ESCAP sub-region		Value: tariff-equivalent			Percentage change
ESCAP sub-region		2006	latest	Average 2006-latest	2006-latest
		2006	latest	Average 2006-latest	2006-latest
East and North-East Asia		49.87	66.64	57.62	33.63
North and Central Asia		149.46	136.53	145.14	-8.65
Pacific Islands Economies		158.71	209.75	187.57	32.16
South and South-West Asia		120.80	197.85	171.07	63.79
South-East Asia		100.77	81.28	90.04	-19.34
EU-3		73.22	63.02	72.00	-13.93

Table 3: International supply chain connectivity (ISCC) index and sub-indicators: top traders

Country	2006				2012				ISCC (average 2006-2012)	ISCC (percentage change 2006-2012)
	Export facilitation	Import facilitation	International shipping	ISCC	Export facilitation	Import facilitation	International shipping	ISCC		
Japan	21.71	14.97	19.02	55.70	21.59	14.91	18.59	55.10	55.91	-1.09
United Kingdom	19.12	17.11	24.03	60.25	20.83	19.64	24.76	65.23	62.37	8.26
Germany	22.13	18.35	23.77	64.25	21.24	17.37	26.71	65.32	65.24	1.67
United States of America	22.11	19.07	25.29	66.46	21.57	18.66	27.03	67.25	65.55	1.18
France	17.60	13.92	19.98	51.50	26.86	23.97	20.66	71.49	65.64	38.83
China	17.92	16.89	33.33	68.15	14.28	15.15	46.03	75.46	72.62	10.73
Korea, Rep. of	16.85	11.79	21.20	49.84	25.56	23.33	29.98	78.87	66.30	58.25

Table 4: International supply chain connectivity (ISCC): sub-regional average

Sub-region	2006	2012	Average 2006-2012	Percentage change 2006-2012
East and North-East Asia	58.91	66.03	62.93	12.09
North and Central Asia	18.13	25.37	20.95	39.94
Pacific Islands Economies	27.36	27.20	27.28	-0.61
South and South-West Asia	27.38	28.03	28.16	2.37
South-East Asia	39.65	44.66	42.24	12.64
EU-3	58.67	67.35	64.41	14.80

This note is based on ESCAP's trade costs and International Supply Chain Connectivity Databases. For full database access, please visit <http://www.unescap.org/tid/artnet/database.asp>

Definitions:

Comprehensive trade costs: all costs involved in trading goods internationally with another partner relative to those involved in trading goods domestically;
Comprehensive trade costs (excluding tariff): all additional costs other than tariff costs involved in trading goods bilaterally rather than domestically;
International Supply Chain Connectivity (ISCC): an index that measures overall trade facilitation performance of a country along the international supply chain, which is based on the trading across border (TAB) indicators from the World Bank Doing Business Report and the Liner Shipping Connectivity Index (LSCI) of UNCTAD. ISCC Ranks from 1 to 179. **Intra EU-3:** average trade costs among 3 largest EU economies, namely, France, Germany and United Kingdom.
Intra ASEAN-4: average trade costs among Indonesia, Malaysia, Philippines and Thailand.

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_6356

