

Development of Trade and Transit Corridors

The Role of Private and Public Sectors

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New Solutions for an "Old Problem"?

Global SC 1st century AD





A Sub-Optimal Equilibrium

- | Extremely dysfunctional worldwide apart from Western Europe
- | **Logistics costs supported by traders comes from “soft” constraints that affects service delivery:**
 - q Inadequate market for services (trucks)
 - q Unreliability of corridor supply chain increased by inadequate design of transit arrangements for goods and vehicles
 - q Rents
- | Challenge from lack of incentives for change and political economy constraints

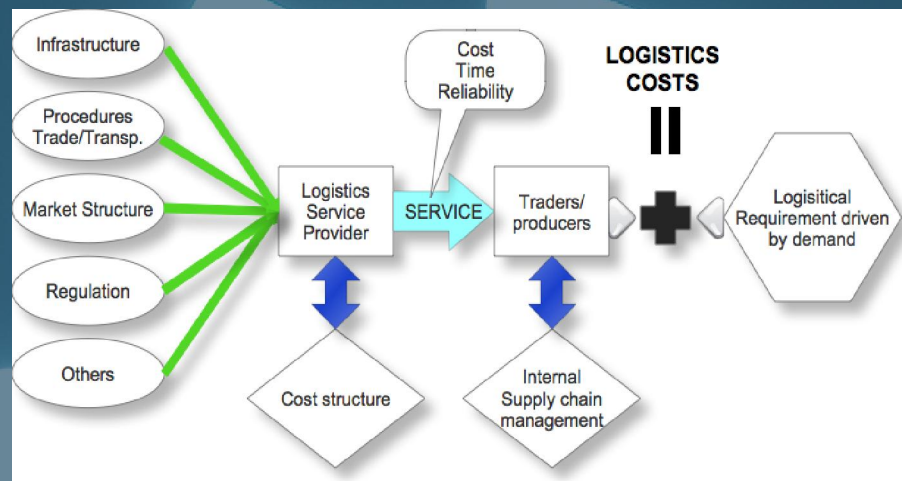


Shifting Priorities Towards Improving Services to Traders

From Access(-ibility) Priorities...

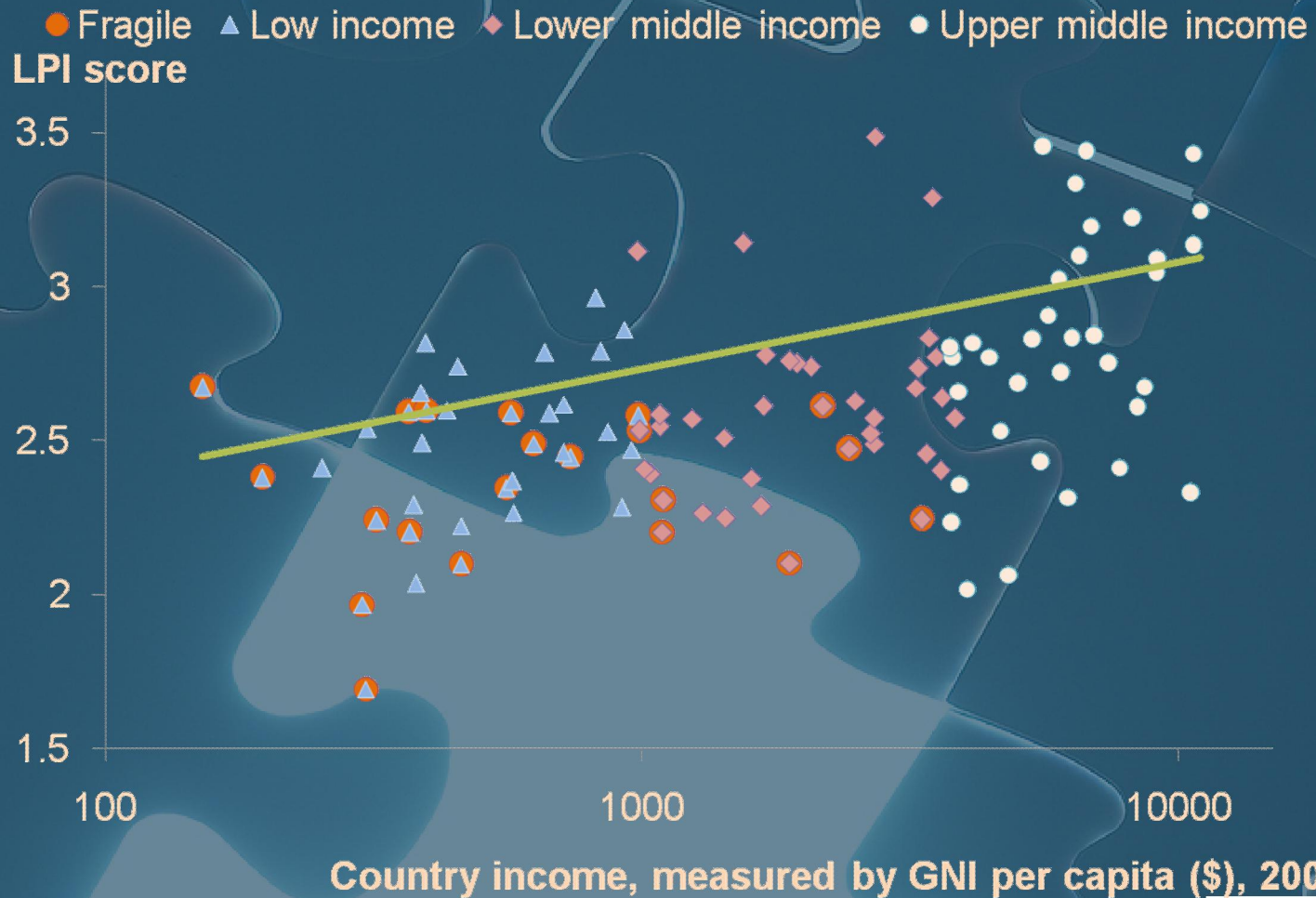
- Development of physical infrastructure
Still the main constraint?
- International Law and Regulations
Lack of agreement or lack of implementation?

... Towards Improving Services to Traders...





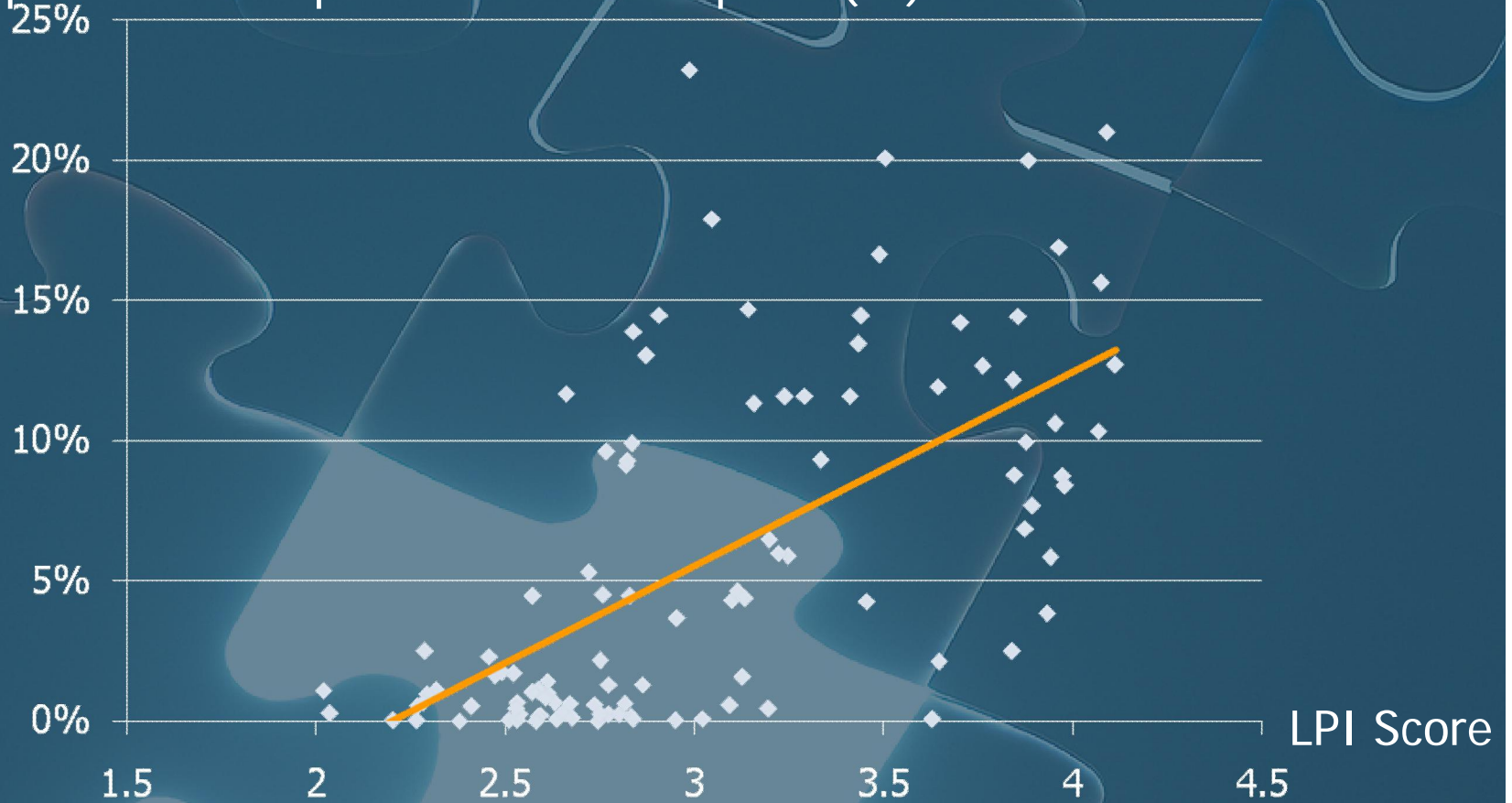
Logistics services efficiency critical for competitiveness





Development of international production networks

Share of parts and components in total exports (%)



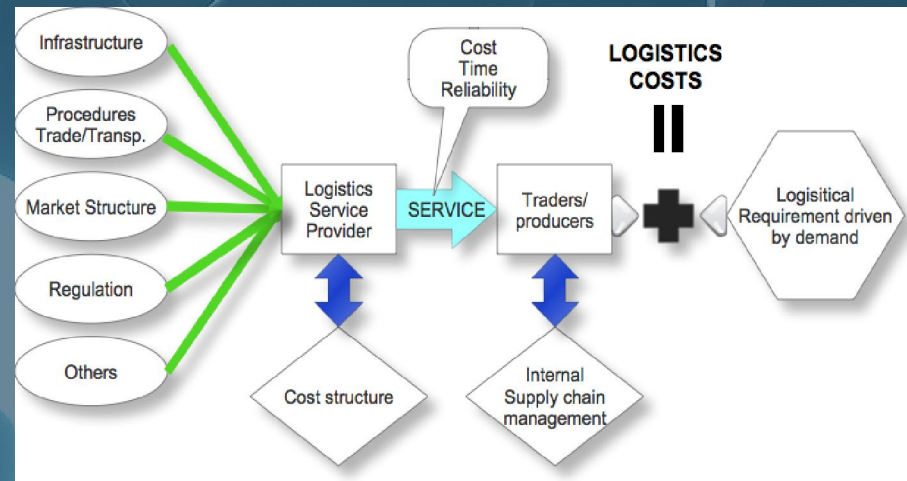
◆ Share of Parts & Components in Total Exports — Fitted Values



Focus on Improving Corridor Performance

Interventions have to focus on improving the performance of the corridor

- | How do we assess performance?
- | Corridor performance indicators
 - | Cost
 - | Time
 - | Reliability





Cost, Time and RELIABILITY!



预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_6496

