#### Seminar on the Development of an Integrated Transport and Logistics System in ASEAN and Pacific Region 21-23 November 2012, Bangkok



### Review of Transport and Logistics Development in Asia and the Pacific

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## Outline:

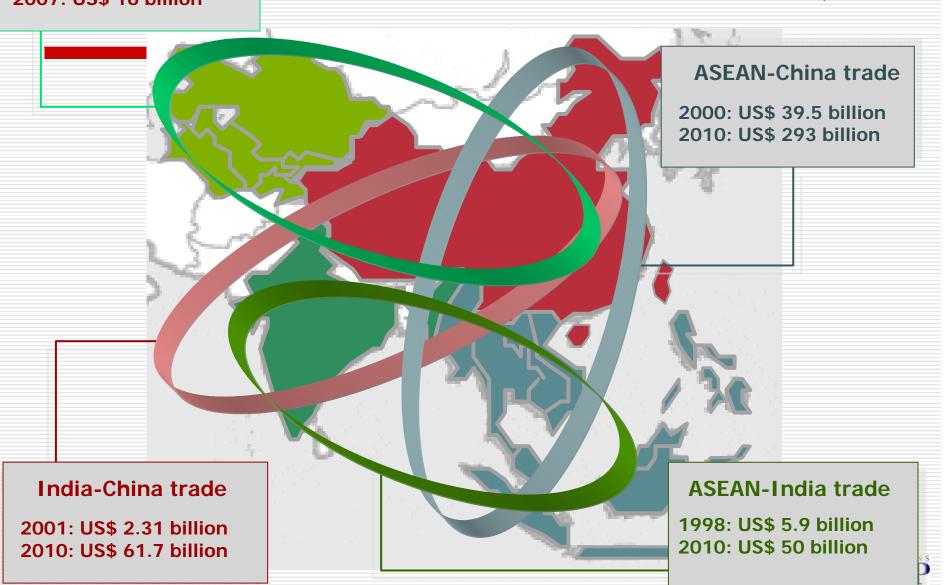
- Intra-Asian Trade
- □ Rio+20 Outcome (Transport and Logistics)
- Integrated International Intermodal Transport
  - Asian Highway
  - Trans-Asian Railway
  - Dry Ports of International Importance
- Logistics Performance
- Asset Management
- The way forward

#### Cent. Asia-China trade

2001: US\$ 1 billion 2007: US\$ 16 billion

### Intra-Asian trade

#### Selected trade volumes in US \$



### Rio+20 Outcome (Transport-Logistics)

- Three pillars of sustainability
  - Economic
  - ☐ Social
  - Environmental
- Transport and mobility are key to SD
- Efficient movement of goods and people
- ☐ Energy efficient multimodal transport system
- Clean fuels and vehicles
- Integrated approach to planning
- Affordable and sustainable transport
- Sustainable transit transport- need of landlocked and transit countries
- Capacity development

#### The Vision for Asia and the Pacific



- Development of an international integrated intermodal transport and logistics system
  - Busan Declaration, 2006
- Ministerial Conference on Transport, 2012
- 10 Thematic Areas including:
  - Transport infrastructure development
  - Transport logistics
  - Sustainable transport development
  - Inter-island shipping

### Status of Transport Development

Road

Railway

Country	Length	Rd Growth	Veh growth	car/1000
India	4.1 m	4%	6%	10
China	4 m	6%	12.5%	27
Japan	1.2 m	0.50%	1.80%	319
Rus. Fed.	1.14 m	1.20%	6.20%	206
Australia	813000	0	2.10%	551
Fiji	3440	1%	2.50%	115
Micronesia	240			16
PNG	19600	0.50%	2%	6

Country	Length	Electri fied	Gauge
China	91,000	46%	1,435
RF	85,200	51%	1,520
India	64,000	30.00%	1,676, 1,000
Australia	34,000	8.00%	1067, 1435, 1600
Japan	20,000	61%	1067, 1435
Viet Nam	2,350		1,000
Thailand	4,071	0%	1,000
Malaysia	1,658	20%	1,000

- □Railway considered more environmental friendly
- □Still majority of investment is in Highways (75% road, 7-15% railway, 3-7% IWT
- ☐High speed railway developments
- □Limited use of inland water transport and coastal shipping in Asia



# ity to Design Standards (2010)

