

OPERATIONAL AND COMMERCIAL ENVIRONMENT FOR LOGISTIC INDUSTRY IN NEPAL AND THE SUB REGION.

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Objectives:

- .. Logistics Industry in Nepal.
- .. Industries Opportunities and Strengths.
- .. Key challenges in the development of the Industry in Nepal and the region.
- .. Action taken under Public/Private initiative to overcome the challenges.
- .. Suggestions/Recommendation
- .. Conclusions

Nepal's Trade Competitiveness

Source: World Bank's Doing Business 2013

Item	Value	Nepal	India	Bangladesh	Pakistan	Bhutan	OECD average
Global ranking	Number	171	127	119	85	172	-
Exports							
Cost of exports	US\$ per TEU	1,975	1,112 0	1,025	660	2,2250	1,028
Time	Days	41	16	25	21	38	10
Documentation	Number	11	9	6	8	9	4
Imports							
Cost of imports	US\$ per TEU	2,095	1,120	1,430	660	2,230	1,080
Time	Days	38	16	34	21	38	10
Documentation	Number	11	9	8	8	12	5

Nepal Trade Procedures Components

Source: World Bank

Stage	Exports			Imports		
Procedures	Time (Days)	Cost (\$/TUS)	Cost (%)	Time (Days)	Cost (US\$/TEU)	Cost (%)
Documents preparation	14	300	15	14	270	13
Customs clearance and technical control	4	300	15	5	300	14
Ports and terminal handling	4	275	14	6	275	13
Inland transportation	19	1,100	56	13	1,250	60
Total	41	1,975	100	38	2,095	100

Nepal Logistics Performance (2012)

Source: World Bank LPI 2012

Country	Nepal	India	Bangladesh(a)	Pakistan	South Asia Regional Average
Ranking	151	46	79	71	-
Score	2.04	3.08	2.74	2.83	2.49
Efficiency of clearance process	2.20	2.77	2.33	2.85	2.22
Quality of trade and transport related infrastructure	1.87	2.87	2.49	2.69	2.13
Ease of arranging competitively priced shipments	1.86	2.98	2.99	2.86	2.61
Competency and quality of logistics services	2.12	3.14	2.44	3.58	2.33
Ability to track and trace assignments	1.95	3.09	2.64	3.14	2.53
Timeliness of shipment reaching destination	2.21	3.58	3.46	3.14	3.04

Nepal's Export Trade Partner Structure (US\$ billion)

Source: Trade Competitiveness Map

Importers	Exported value in 2009	Exported value in 2010	Exported value in 2011	Percentage of all exports
World	885,999	834,017	907,634	N/A
India	562,810	546,018	614,379	68%
United States of America	63,085	52,945	70,282	8%
Germany	35,972	32,718	40,902	5%
Bangladesh	60,840	46,165	26,037	3%
United Kingdom	18,466	16,806	19,816	2%
France	14,957	15,822	15,632	2%
Canada	10,273	10,510	11,627	1%
Italy	10,999	9,800	10,629	1%
China	23,868	13,803	10,214	1%
Japan	7,396	7,583	9,180	1%

Nepal's Import Trade Partner Structure (US\$ billion)

Source: Trade Competitiveness Map

Exporters	Imported value in 2009	Imported value in 2010	Imported value in 2011	Percentage of all imports
World	3,754,389	5,127,544	5,915,923	N/A
India	2,131,931	2,920,908	3,751,681	63%
China	421,385	536,369	689,895	12%
United Arab Emirates	44,524	456,777	328,778	6%
Indonesia	107,051	110,696	115,199	2%
Thailand	85,717	102,639	101,132	2%
Argentina	83,655	68,884	99,224	2%
Republic of Korea	38,162	80,491	82,132	1%
Malaysia	63,131	57,541	71,486	1%
United States of America	49,181	73,720	61,583	1%
Saudi Arabia	112,134	25,068	52,336	1%

Regulations governing the Transport Logistics of Nepal:

Bilateral Treaties and Agreements

- .. **India /Nepal Trade and Transit treaties**
- .. **The railway Agreement India/Nepal,**
- .. **Road service agreement with Bangladesh (yet to signed)**
- .. **Trade and Payment Agreement in 1982 with China.**
- .. **Nepal China Agreement on Road and Other Related Matters, 2002;**
- .. **Nepal Bangladesh Transit Treaty, 1976;**

Regional Agreements :

- .. **SAARC , The Bay of Bengal Initiative for Multi-Sectoral Technical and Economic Cooperation (BIMSTEC) ,South Asia Preferential Trading Arrangement (SAPTA) ,SAFTA,SATIS**
- .. **Multilateral Agreement ; Nepal became the 147th member of the World Trade Organization (WTO),**
- .. **Acts: Warehouse act under preparation, MTO Act: Needs amendment.**
- .. **Insurance Act: needs Amendment, Industrial Enterprises Act and Foreign Investment and Technology Transfer Act (FITTA)-underway,Railway Act**
- § **Customs Laws and regulations , Private Financing Act 2006-BOT, Land Acquisition Act-1977, Environment Protection Act/Rules-1997, Export and Import**

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_6971

