

Ways to Develop Comprehensive Transport and Logistics Networks in the NEA

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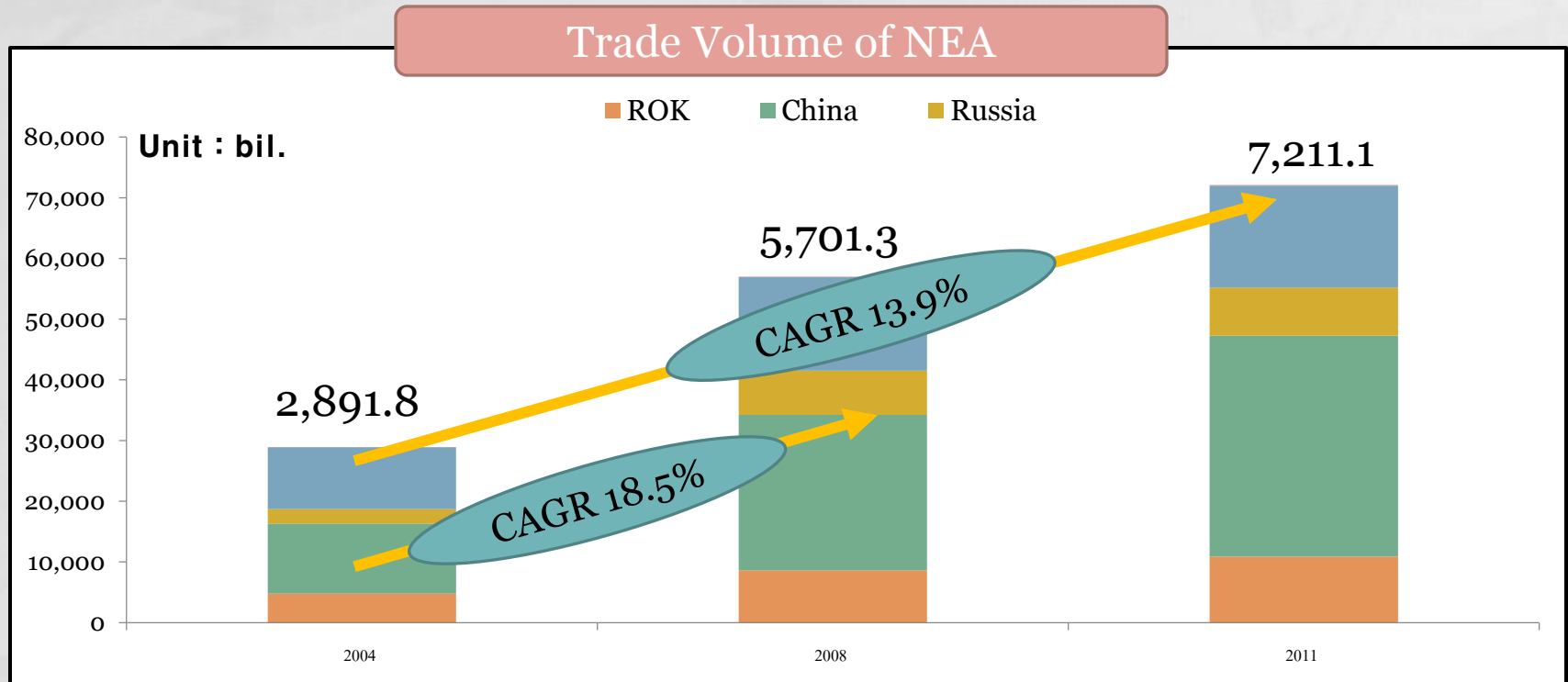
A faint, light orange world map is visible in the background of the slide. The map shows the continents of North America, South America, Europe, Africa, and Australia. Overlaid on the map is a dark orange square containing the letter 'I' and a grey rectangular box containing the text 'Trade condition of NEA'.

I

Trade condition of NEA

1. Trade Volume of NEA

- Significant Increase of Trade volume in the NEA(Korea, Japan, China, Russia,
 - 7,211.1 bil. USD in 2011, 20% share of world trade volume
 - Annual growth rate : 13.9%(2004~2011), 18.5%(2004~2008)

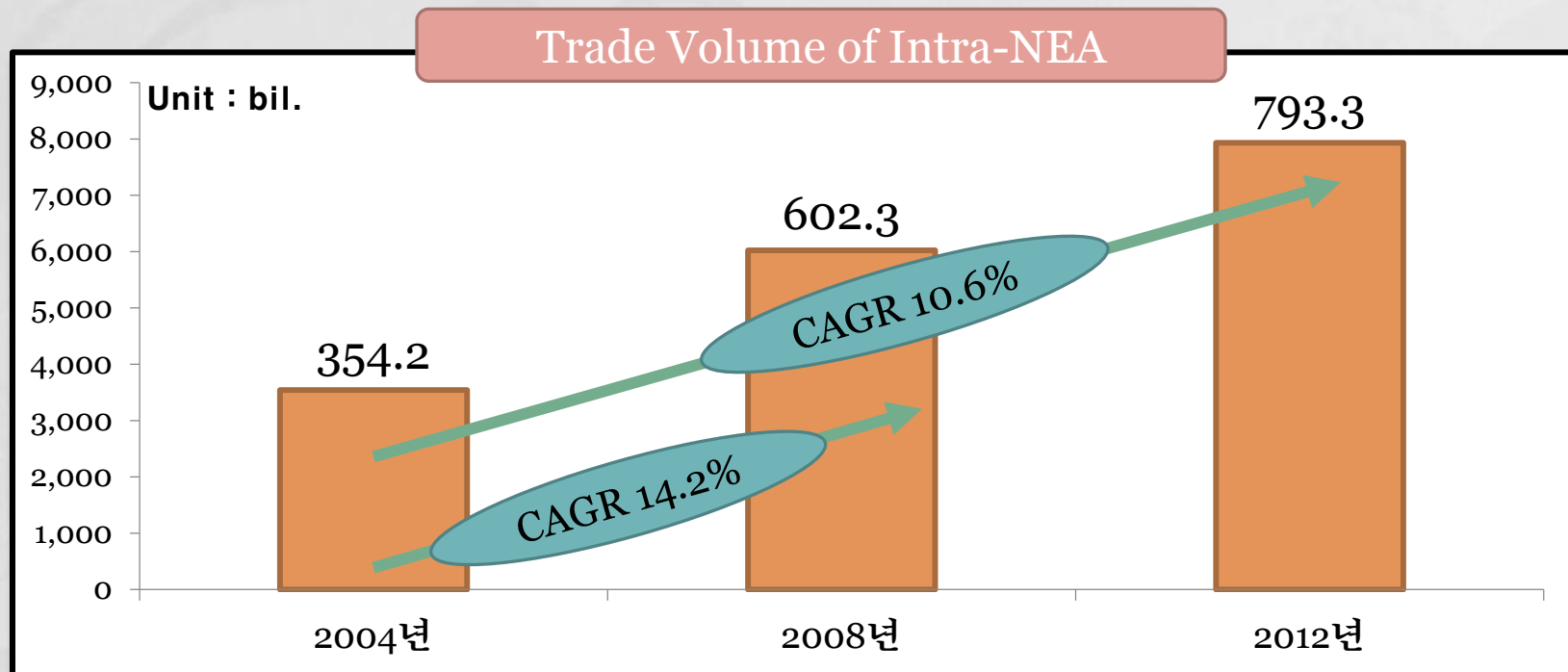


Source : KITA, IMF.

2. Trade Volume of Intra-NEA

▣ Steady Increase of Trade volume of intra-NEA

- 354.2 bil. USD in 2004 → 793.3 bil. USD in 2012, CAGR 10.6%
- Share of intra-NEA : (04)12.3%→(08) 10.6%→(11) 11.1%



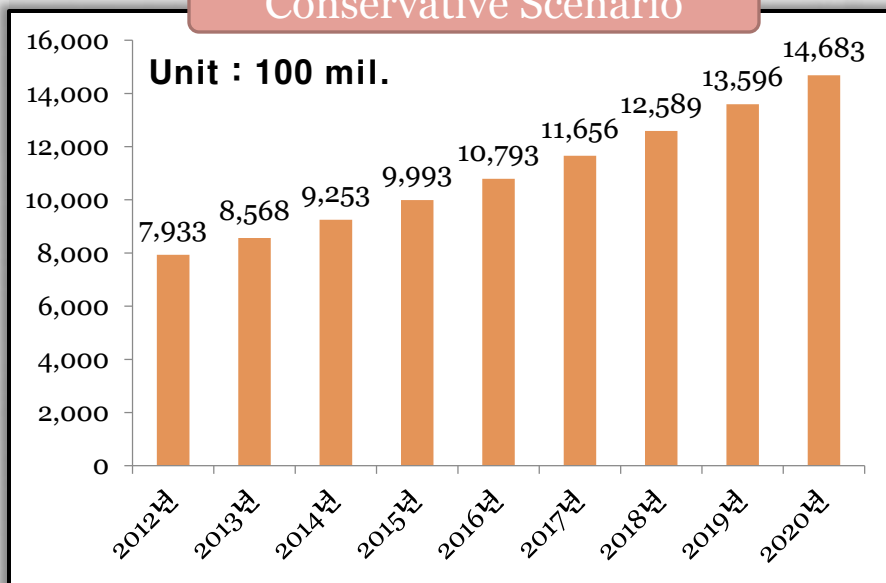
Source : KITA.NET.

3. Trade Volume Outlook of Intra-NEA

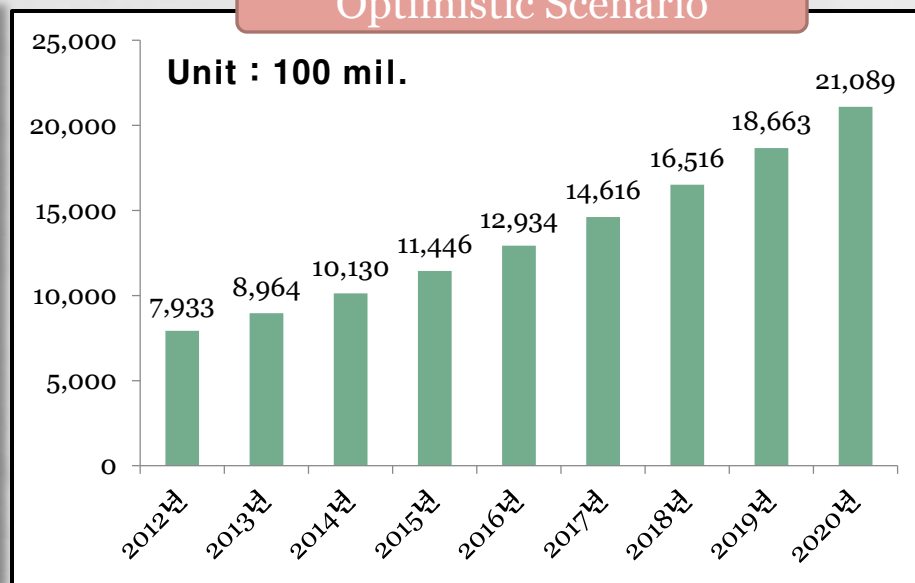
Expected to grow steadily

- Conservative (under the current status) : 1,468.3 bil. USD (2020), CAGR 8.0%
- Optimistic (take account into FTA etc.) : 1,172.1 bil. USD(2020), CAGR 13.0%
 - Under the Assumption of Trade Increase at the level of 5 % with strengthened international cooperation and trade partnerships like FTA

Conservative Scenario



Optimistic Scenario

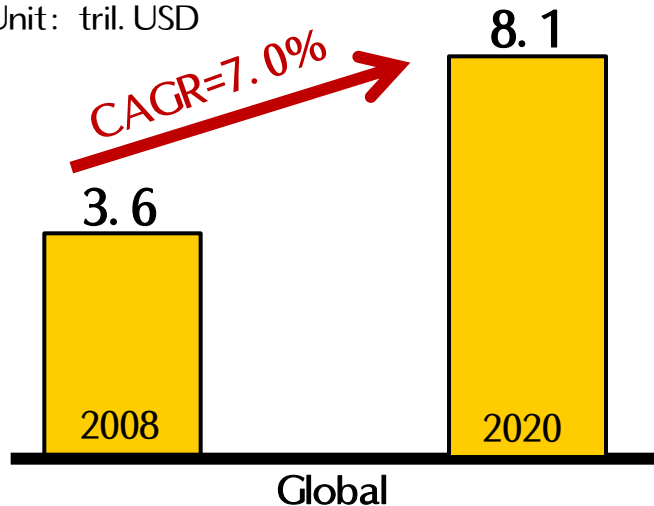


4. Logistics Market Size of NEA

- The Market Size of logistics in Asia (including NEA) is expected to reach 2.8 tril. USD in 2020
 - Expected CAGR(2008~2020) : 8.7%, exceeding its GDP growth rate
 - Expected to take 35% share of global logistics market in 2020

Outlook of Global Logistics Market Size

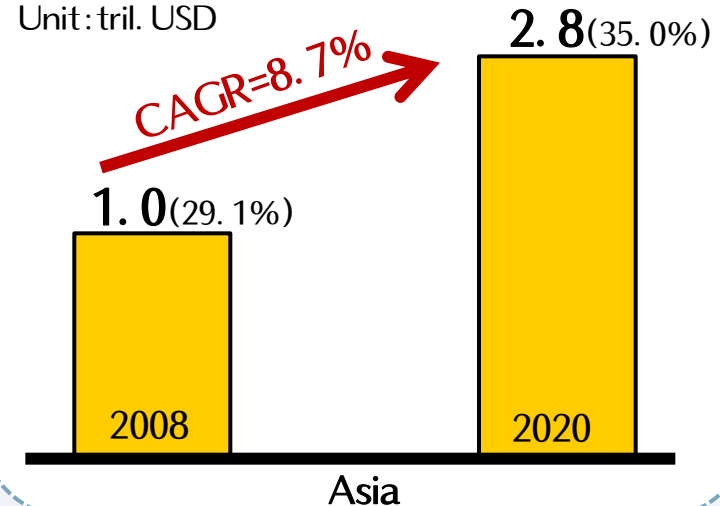
Unit: tril. USD



Source : IMF, Datamonitor, KMI Estimation

Outlook of Asia Logistics Market Size

Unit: tril. USD



Notes : () is share of global logistics market

5. Overview of Trade Status in NEA

- ▣ Sustainable increase of Trade volume of NEA
 - 20% of world trade volume(2011), showing a steady annual growth rate of 13.9% CAGR since 2004
- ▣ Stable Level of Intra- Trade Gravity in the NEA under the estimation of trade increase
 - In 2011, the growth rate was 11.1%, staying at the stable level even after financial crisis
- ▣ Expected Increase of Inter-dependence in the NEA
 - Intra-regional trade volume and inter-dependence of NEA countries will be increased with trade vitalization, labor division as well as complementary relationships among NEA countries .
- ▣ Expected growth in the Logistics Market
 - Asia : 35% of the global market in 2020

NEA is expected to take more important roles in the global market

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_7088

