





Analytical Report 2013/03

Urbanization in Central Asia: Challenges, Issues and Prospects

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Authors and Acknowledgments

This report was prepared by the Center for Economic Research under the direction of Bakhodur Eshonov (Director) and Ildus Kamilov (Deputy Director). The project leaders and main authors were Bakhtiyor Ergashev (Research Coordinator) and Bunyod Avliyokulov (Team Leader). The authors include an international consultant, Ivan Safranchuk (Russia), and 14 national consultants in four Central Asian countries:

Uzbekistan team: Abdulla Hashimov, Izzatilla Pathiddinov.

Kazakhstan team: Meruert Makhmutova, Aytjan Akhmetova, Botagoz Rakisheva, Kanat Berentaev.

Kyrgyzstan team: Liudmila Torgasheva, Murat Suyunbaev, Aina Mamytova, Temir Burzhubaev.

Tajikistan team: Mavzuna Karimova, Bakhodir Khabibov, Rakhmatillo Zoyirov, Masudjon Sobirov.

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Abbreviations

CER	Center for Economic Research
CIA	Central Intelligence Agency
CIS	Commonwealth of Independent States
ESCAP	Economic and Social Commission for Asia and the Pacific
GDP	Gross domestic product
GRP	Gross regional product
IT	Information technology
NGO	Non-governmental organization
SMCs	Small and medium-sized cities
SMEs	Small and medium-sized enterprises
TIC	Territorial industrial complex
UNDESA	United Nations Department of Economic and Social Affairs
UNDP	United Nations Development Programme
UNFPA	United Nations Population Fund
USSR	Union of Soviet Socialist Republics
UTS	Urban-type settlements

Foreword

The history of Central Asian cities goes back thousands of years. Located along the Great Silk Road, Tashkent, Osh, Khujand, Samarkand, Bukhara, Khiva, Tashkent, Mary and other cities in the region emerged as centers of intercontinental trade, diplomacy and cultural dialogue. In the more recent past, the cities of the region have undergone complex political, economic, social and cultural transformations that have affected their status and roles.

Under Soviet rule new cities and municipalities were created in Central Asia primarily to meet the needs of the USSR's national economy. Many of those urban settlements were established as "monocities" (or company towns). After 1991, many urban settlements in Central Asia underwent a decline in economic activity and hence a decrease in local budget revenues and deterioration of urban infrastructure. They also had limited capacity to manage urban development under market conditions.

Central Asian countries have taken different approaches to urban development in their effort to re-establish urban governance systems and support social and economic development in urban areas. Each country's record includes both successes and failures, which must be carefully studied to assist governments and development partners in streamlining their policies and addressing future challenges of urban development in Central Asia.

Since 2011, the Center for Economic Research, with support from ESCAP and UNDP Uzbekistan, has been implementing a "Sustainable Urban Infrastructure Development" Project. The first phase of the Project (2011) focused on issues of urban development in Uzbekistan and resulted in a comprehensive report, presented during the international workshop on July 5-6, 2011, in Tashkent.

This report is the product of the Project's second phase, which focused

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