ASIA-PACIFIC TRADE AND INVESTMENT REPORT 2012 Recent Trends and Developments



ASIA-PACIFIC TRADE AND INVESTMENT REPORT 2012

Recent Trends and Developments



ASIA-PACIFIC TRADE AND INVESTMENT REPORT 2012 Recent trends and developments

Copyright © United Nations 2012 All rights reserved ISSN 2221-500X ST/ESCAP/2650

For further information on this publication, please contact:

Mr. Ravi Ratnayake Director Trade and Investment Division UNESCAP Rajadamnern Nok Avenue Bangkok 10200, Thailand Tel: (66-2) 288-1902 Fax: (66-2) 288-1027, 288-3066 e-mail: escap-tid@un.org

Reference to dollars (\$) are to United States dollars unless otherwise stated.

A space is used to distinguish thousands and millions.

The designations employed and the presentation of the material in this publication do not imply the expression of any opinion whatsoever on the part of the Secretariat of the United Nations concerning the legal status of any country, territory, city or area, or of its authorities, or concerning the delimitation of its frontiers or boundaries.

Where the designation "country or area" appears, it covers countries, territories, cities or areas.

Bibliographical and other references have, wherever possible, been verified. The United Nations bears no responsibility for the availability or functioning of URLs.

The views expressed in this publication are those of the authors and do not necessarily reflect the views of the United Nations.

The opinions, figures and estimates set forth in this publication are the responsibility of the authors, and should not necessarily be considered as reflecting the views or carrying the endorsement of the United Nations. Any errors are the responsibility of the authors.

Mention of firm names and commercial products does not imply the endorsement of the United Nations.

The Asia-Pacific Trade and Investment Report and supporting online documents are the sole responsibility of the ESCAP secretariat. Any opinions or estimates reflected herein do not necessarily reflect the opinions or views of members and associate members of the Economic and Social Commission for Asia and the Pacific.

FOREWORD

The Asia-Pacific Trade and Investment Report (APTIR) is a recurrent publication prepared by the Trade and Investment Division of the United Nations Economic and Social Commission for Asia and the Pacific. It provides information on and independent analyses of regional trends and developments in trade and investment; emerging issues in trade, investment and trade facilitation policies; and impacts of these policies on countries' abilities to meet the challenges of achieving inclusive and sustainable development. APTIR is also the principal background document for the biennial sessions of the Committee on Trade and Investment of ESCAP. In those years when the Committee has a session, APTIR contains two parts. Part I contains a review of trends and developments in trade and investment in the Asia-Pacific region, while Part II contains an in-depth analysis of a particular theme and issues relevant for the Committee's deliberations. In those years when there is no Committee session, only *Trends and Developments* Part of APTIR is published online. Updates are issued as online documents as necessary. APTIR is available as a full-text online publication and can be downloaded from www.unescap.org/tid as can Asia-Pacific country briefs and the annex tables with trade performance indicators and maps.

ACKNOWLEDGEMENTS

APTIR 2012 was prepared under the substantive direction and guidance of Ravi Ratnayake, Director, Trade and Investment Division (TID) of the Economic and Social Commission for Asia and the Pacific. The core team of authors, led by Mia Mikic, comprised Witada Anukoonwattaka, Yann Duval, Heini Salonen, Rajan Ratna and Tengfei Wang of TID. Martin Wermelinger contributed substantive inputs to most chapters, and Martina Ferracane was the key contributor to chapter five. The Asia-Pacific Research and Training Network on Trade (ARTNeT) research assistants and TID interns Mariella Amemiya, Emanuela Furfaro, Jing Huang, Teemu Puutio, Ryung Shim, McKenzie Strobach and Santa Vigante contributed through the compilation and tabulation of statistical data and preparation of figures. The team of research assistants, with Rajan Ratna, also prepared Asia-Pacific Country Trade Briefs available on the APTIR website. Eric Hermouet of the ESCAP Statistics Division and Panjai Limchupong of TID collaborated on the preparation of trade performance indicators tables in Part II of APTIR 2012.

ESCAP regional institutions and subregional offices (SROs) contributed substantive material for the preparation of a number of boxes in the report. Valuable comments and suggestions were received from ESCAP staff members as well as from external experts.

The production of the report was managed by Charuwan Chongsathien. Robert Oliver, external editor worked on substantive editing and style of the report. The layout was provided by Erawan Printing. The website was prepared by Wichien Chaleowkraijit.

CONTENTS

Page

Foreword	iii
Acknowledgements	iv
Abbreviations	xii
Executive summary	xvii

PART I RECENT TRENDS AND DEVELOPMENTS

Chapter 1.	Trends and developments in merchandise trade				
	Α.	Unstable trade growth returns	3		
	В.	Sectoral performance	6		
	C.	Subregional performance	10		
	D.	Trends in intraregional trade	13		
	E.	Recent threats and challenges: the European Union crisis contagion and China's economic slowdown	16		
	F.	Short-term prospects for merchandise trade	21		
	G.	Update on Doha Round in areas of merchandise negotiations	22		
	Ref	erences	26		
	Anr	nex	27		
Chapter 2.	Trends and developments in commercial services trade				
	Α.	Exports of commercial services: on the path to recovery	31		
	В.	Subregional and sectoral breakdown of services trade	33		
	C.	Update on services trade in the Doha Round	40		
	Ref	erences	42		
	Anr	nex	43		
Chapter 3.	For	eign direct investment	47		
	Α.	Trends and developments in foreign direct investment flows	47		
	В.	Expanding intraregional foreign direct investment	57		
	C.	Recent policy developments related to foreign direct investment: some examples from the region	60		
	Ref	erences	65		

CONTENTS (continued)

Page

Chapter 4.	Trends in trade facilitation				
	Α.	Trade time and cost	69		
	В.	Intraregional trade costs: room for improvement	71		
	C.	Timeliness and predictability of trade transactions	71		
	D.	Facilitating trade through preferential trade agreements	74		
	E.	Trade facilitation agreement in the Doha Round: an update	75		
	F.	The way forward	76		
	Re	ferences	77		
Chapter 5.	Dealing with protectionist pressures				
	Α.	Global landscape of protectionist measures	79		
	В.	Protectionist dynamics in Asia and the Pacific	80		
	C.	Restrictions on services trade	91		
	D.	Evidence of restrictions on migration and temporary service providers' movements	92		
	Re	ferences	94		
	Anı	nexes	96		
Chapter 6.	Preferential trade policies and agreements				
	Introduction		103		
	Α.	Trends in preferential trade agreements: stylized facts	104		
	В.	When less might be more	108		
	C.	Increasing scope of preferential trade agreements	117		
	D.	The way forward: consolidation initiatives	124		
	Re	ferences	128		

预览已结束, 完整报告链接和二维码如下:



https://www.yunbaogao.cn/report/index/report?reportId=5_7186