

Overview of Inland Connections and Logistic System in ASEAN

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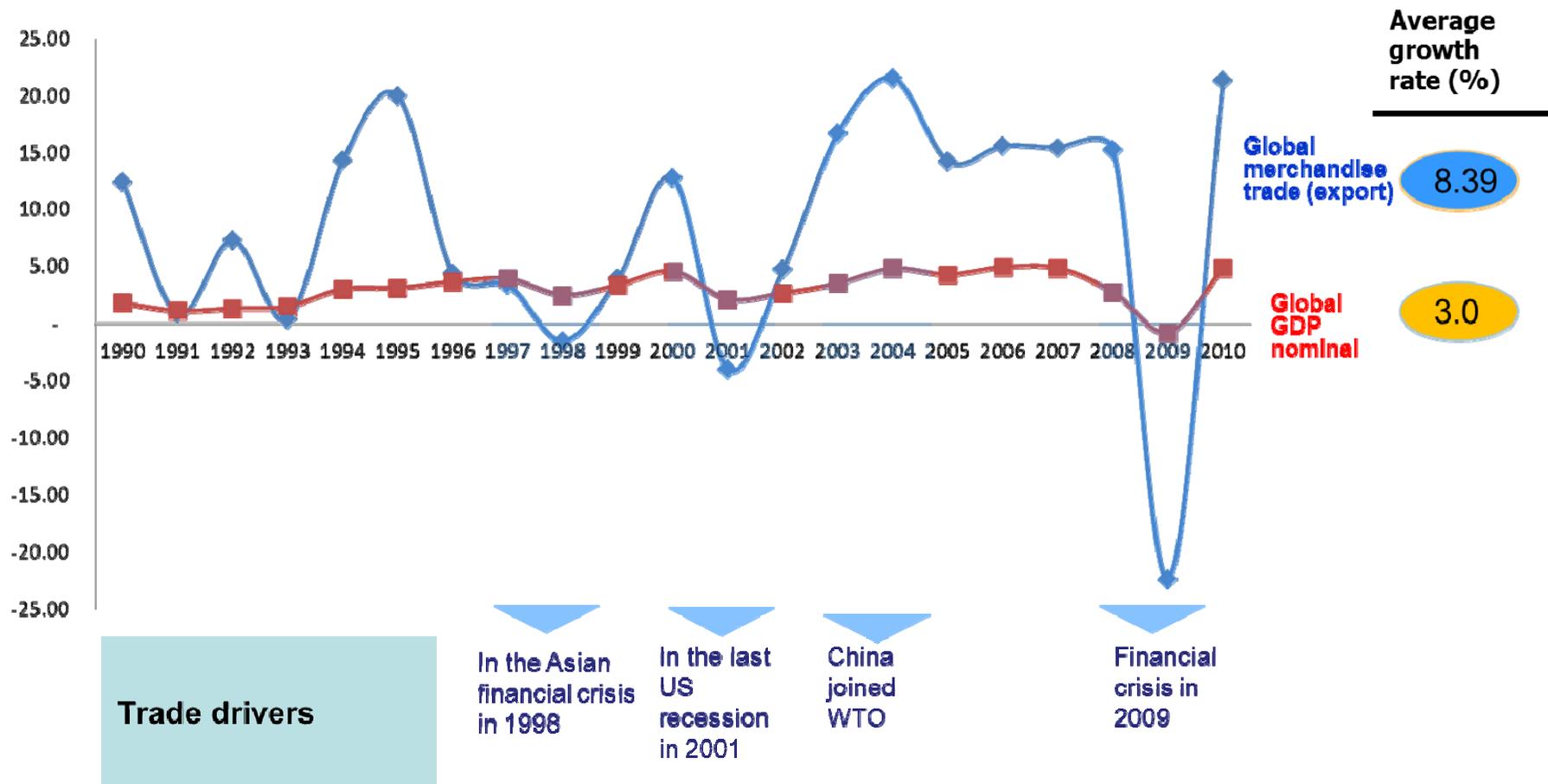
Implications



INTERNATIONAL LOGISTICS TRENDS

Increasing Global Trade

- Ave. growth rate in terms of Global Merchandise Trade recorded 8.4% (2010)



Source: Drewry Maritime Advisor, 2011

Risk management in Int'l Logistics

Standard SCM

- Focused on cost & Inventory control
- Poor risk management for emergencies

World Disaster events

- 2011 Japan Earthquake and Tsunami
- 2011 Thailand Floods
- A need for improved production and

Need for SCM 2.0

- ✓ Risk Management
- ✓ Energy efficiency
- ✓ Customer oriented

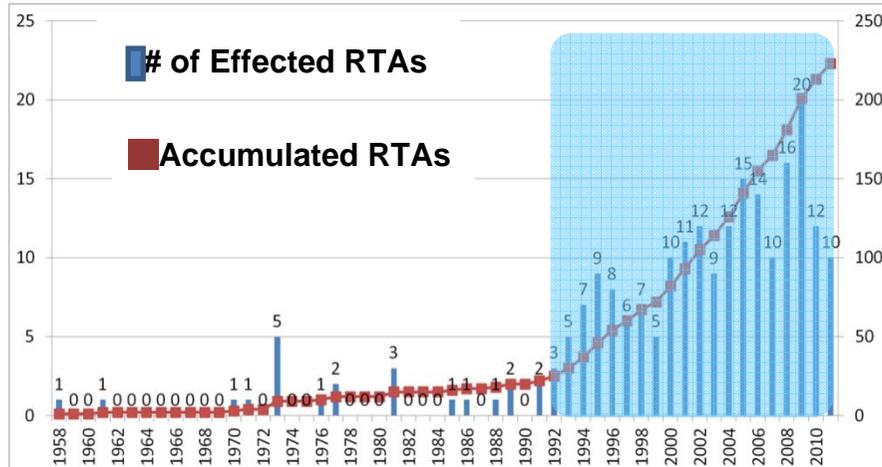
- ✓ Standardization of logistics components
- ✓ Diversification of procurement sites
- ✓ Securing adequate inventories

- ✓ Increase in port demand for secure areas
- ✓ Expansion of Transport and warehouse business

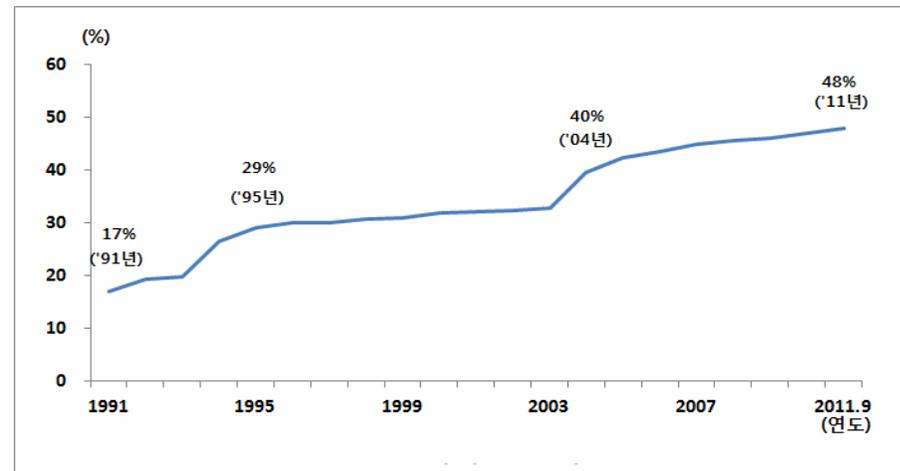
Growth in Global Logistics Market

- Major economies(EU, US, China, Japan) trying to **expand FTAs**
- **NAFTA: Increasing trade** between US → North America & Caribbean
 - ✓ Purpose is to impose preferential tariff rates to clothing and finished textiles
 - ✓ 93% of US Fiber exports : North and Central America, Caribbean
- **Back-to-Back C/O** in Korea-ASEAN FTA
 - ✓ Acknowledging origins of those products being Exported as original state
 - ✓ Increase in demand for distribution bases(Singapore)
- Increase in **Value-added exports** (by utilizing FTA agreements, provisions on origins)

Status of RTA's in the world



Portion of FTAs in global Trade



Growth in Asian Logistics Industry

- Asia's T&L sector expanding rapidly, in line with the region's stellar economic growth
 - ✓ Asia's widening manufacturing base, Deeper intra-Asian trade integration, Rising household incomes, High urbanization rates and widespread government efforts to improve infrastructure have boosted demand for T&L services
 - ✓ 9 out of 10 biggest container ports in the world were in ASIA (2009)
- # of players in Asia's T&L sector, homegrown and global, is rising
 - ✓ Total combined revenues: US\$66.1billion (2004) → US\$140.8 billion (2009)
- Competition in Asia's T&L sector is intensifying
- Rising domestic demand in Asia will change the nature of trade in the region, creating new growth opportunities

Source: The Economist Intelligence Unit, 2012. Asia Competition Barometer. Transport and Logistics.

LOGISTICS MARKET

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_7231

