# NATIONAL SHIPPING POLICY AND INTER-ISLAND SHIPPING IN INDONESIA











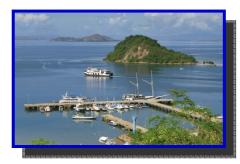
## MINISTRY OF TRANSPORTATION REPUBLIC OF INDONESIA

**DIRECTORATE GENERAL OF SEA TRANSPORTATION** 



## **OUTLINE**

- GENERAL
- PORT POLICY IN INDONESIA
- TRAFFIC NETWORK
- CARGO VOLUMES
- MAIN PORTS IN INDONESIA

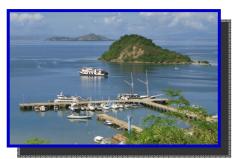








## GENERAL













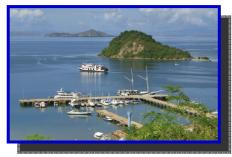




- ONE OF THE LARGEST MARITIME COUNTRIES IN THE WORLD
- THE LARGEST ARCHIPELAGIC COUNTRY IN THE WORLD
- MALACCA & SINGAPORE STRAIT (WITH MALAYSIA & SINGAPORE)
- 17,508 ISLANDS
- 94.156 KM OF COASTLINE (4th AFTER KANADA, USA, & RUSIA)
- BETWEEN TWO CONTINENTS, ASIA AND AUSTRALIA
- 3 ARCHIPELAGIC SEA LANES
- HAS ± 2400 PORT & TERMINAL
- IN 2011, A TOTAL OF 1 BILLION TONS WERE HANDLED AT INDONESIAN PORTS



## PORT POLICY IN INDONESIA













#### PORT REFORM IN INDONESIA (THE SHIPPING LAW NO. 17/2008)





## ELEMINATION OF PORT OPERATION MONOPOLY

CREATING MORE OPPORTUNITY
FOR PORT INVESTMENT
(PRIVATE SECTOR, LOCAL GOVERNMENT)

CREATING COMPETITION
WITHIN THE PORT AND BETWEEN PORTS

CLEAR SEPARATION OF REGULATORY AND OPERATING FUNCTION BY ESTABLISHMENT OF PORT AUTHORITY

ACCOMMODATE REGIONAL AUTONOMY

#### **INDONESIAN PORT VISION 2030**

EFFICIENT, COMPETITIVE AND RESPONSIVE OF PORT SYSTEM TO SUPPORT DOMESTIC AND INTERNATIONAL TRADE AND PROMOTE ECONOMIC GROWTH AND DEVELOPMENT AREA

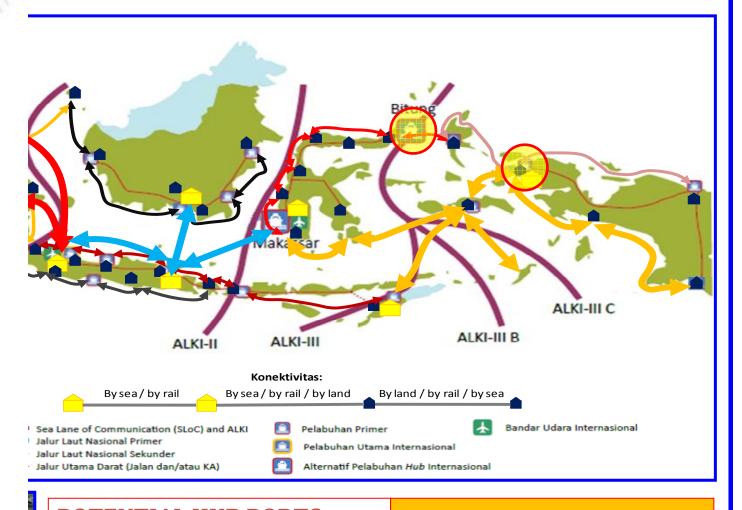
INDONESIAN PORT MISSION

CREATING HUB INTERNATIONAL PORT

PROVIDING ACCESS TO ALL HINTERLAND
MARKETS IN INDONESIA AND SUPPORT THE
MAIN ECONOMIC DRIVERS
CONNECTING ALL DEVELOPED REGIONS TO
LAGGING REGIONS AND ACHIEVE
ECONOMIC DEVELOPMENT

PROMOTING THE EFFICIENT AND PRODUCTIVE PORT & TRANSPORT LOGISTICS

## **AL CONNECTIVITY AND DISTRIBUTION**



#### **POTENTIAL HUB PORTS:**

West : Kuala Tanjung - Batam

East : Bitung - Sorong

**ALKI to Strengthen National Connectivity**