



North East Asia Trade Facilitation: A Logistics Perspective

North-East Asia Forum on Trade and Transport Facilitation
UNESCAP and GTI, S. Korea

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About the Express Industry

- **US\$155 billion in global revenues**
- **Over 30 million shipments daily**
- **1, 200,000 employees**
- **170,000 vehicles**
- **1,700 aircraft**
- **Operations in over 220 countries**
- **Continuous 20% annual growth between 1996 and 2005**
- **By 2017, Air Express industry is expected to represent almost 36% of global air cargo with an average growth rate of 18%**

The Air Express Industry is a global facilitator of trade and economic growth

DHL Express: Most International Logistics Co

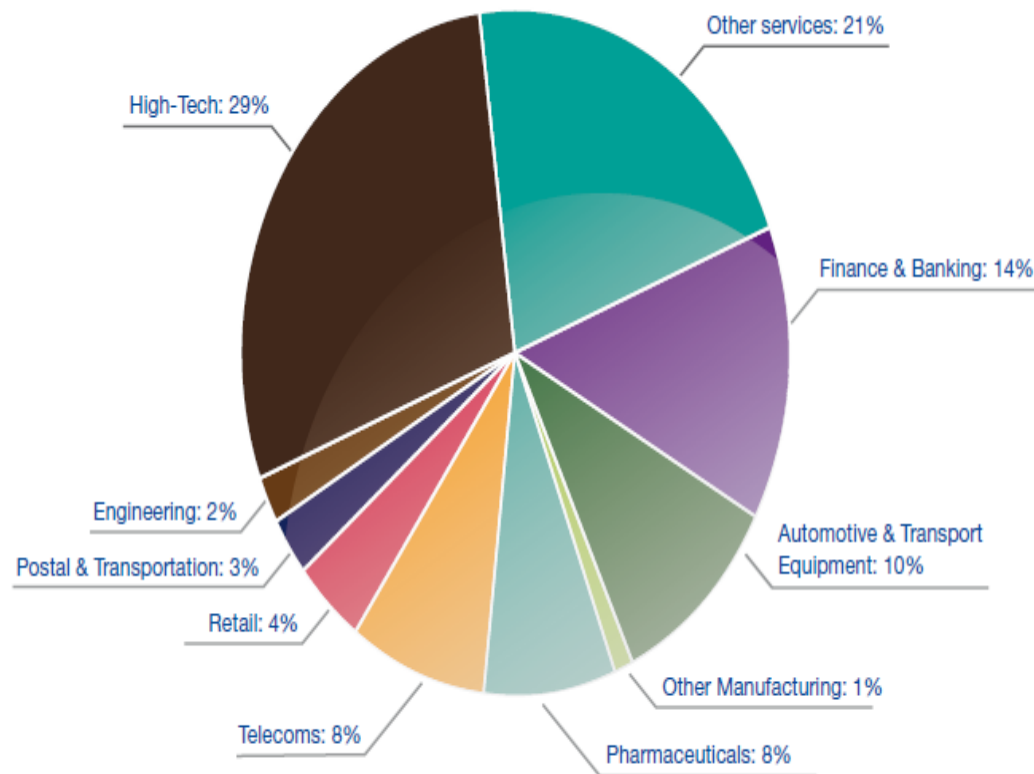
- **Service Countries : 220**
- **Destinations : 120,000**
- **Employees: > 100,000**
- **Shipments: > 950 Million shipments per year**
- **Customers : 8 million customers**
- **Aircraft : 350 aircraft**
- **Vehicles: 62,000**
- **Facilities: 4,500**
- **Air Hub: 6 Main Hubs (Bahrain, Hong Kong, Lagos, Leipzig, Cincinnati, Miami, Shanghai)**

Why Customers Use Us?



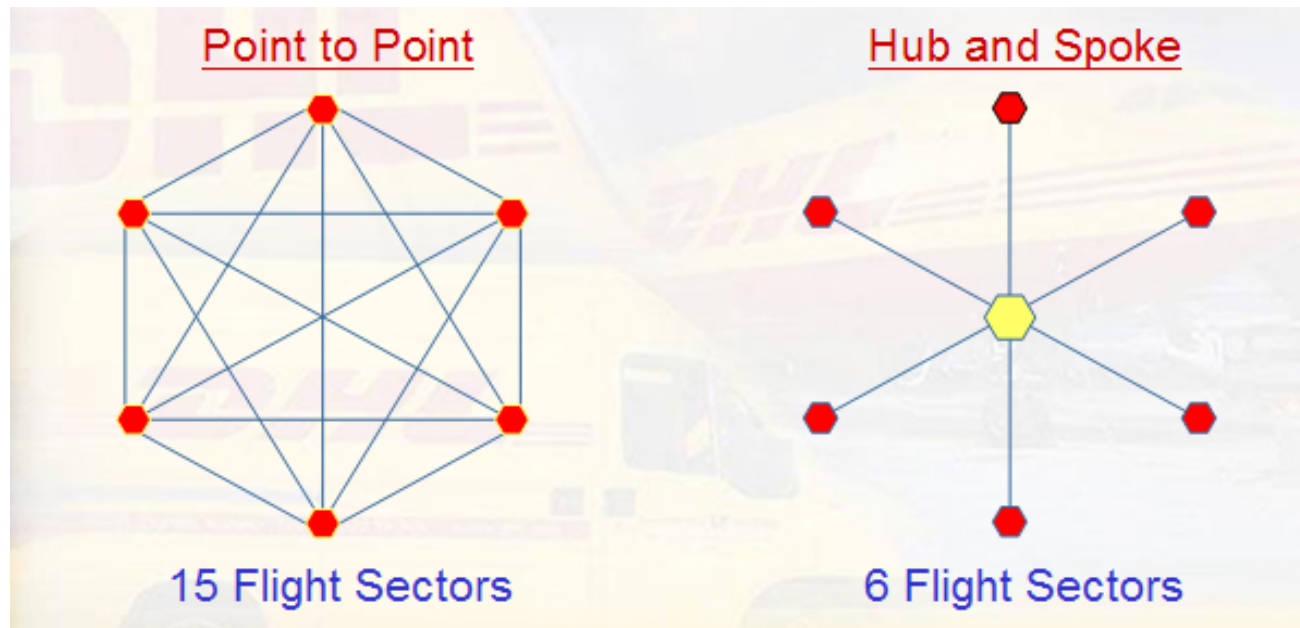
- Overnight service across AP and 1-2 day service into other international markets
- Tight time window:
 - Production cycle closes at 7 pm
 - Pickup at about 8 pm
 - Export processing complete by about 9 pm and take off
 - Overnight processing
 - Import processing
 - Delivery in the morning

High Value-added, Time-guaranteed



- **Reduced need for inventories and warehouse costs**
- **Faster (24-48 hours) and time-definite delivery**
- **Samples for designs**
- **SMEs leverage air express economies of scale**
- **After sales-service with replacement parts**
- **Secure deliveries**
- **End-to-end supply chain management**

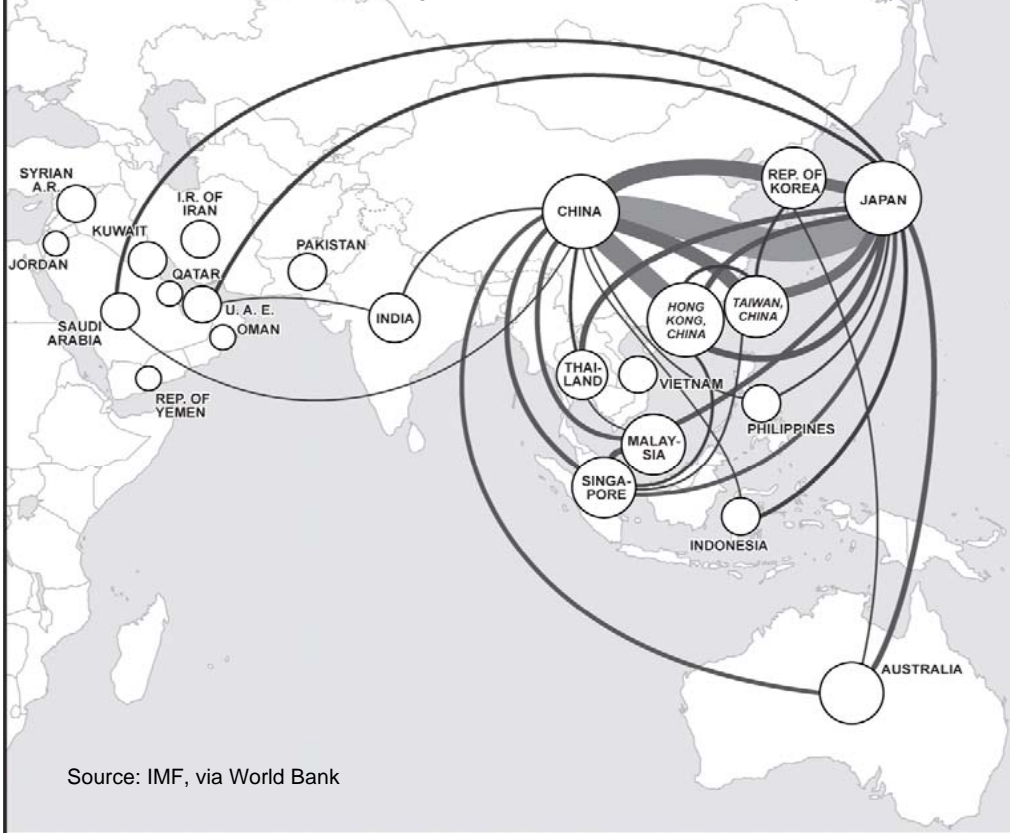
Hub-and-Spoke – What And Why?



- Many origins and destinations with less flight sectors
- Allows consolidation on the in-bound sectors
- Smooths traffic imbalances
- Maximizes efficiency and optimises costs
- Allows new sectors to become viable sooner

Why North East Asia?

Intra-Asian Bilateral Imports over US\$10bn (2004)



○ TOTAL IMPORTS (billions in U.S. dollars)



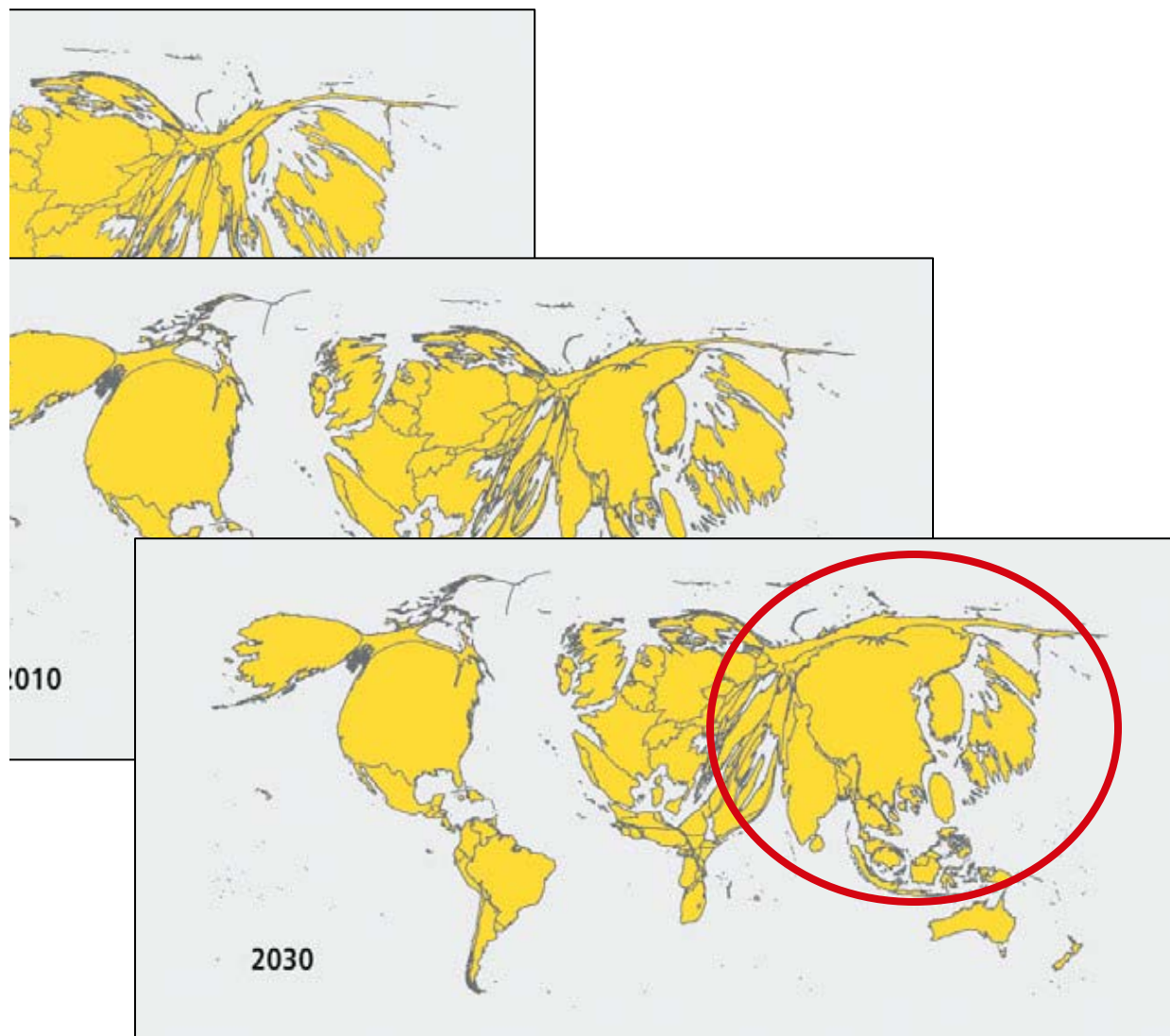
The map shows all intra-Asian bilateral import flows over \$10 billion.



Each band is proportional to the total import flows in both directions for each pair of countries, in 2004.

- ✓ **Shifting economic gravity in Asia Pacific to North East Asia**
- ✓ **China, Japan & South Korea = 16% of Global GDP (2008)**
- ✓ **Intra-East Asian trade significant**
- ✓ **China is Japan and Korea's largest trade partner.**
- ✓ **China's phenomenal growth**
- ✓ **Shanghai export could equal rest of Asia by 2015**
- ✓ **YRD accounts for 35% of China's total import and export value.**
- ✓ **Growing North East Asia catchment**

er Will Move to North East Asia



nnectedness Index, 2011

预览已结束，完整报告链接和二维码如下：
https://www.yunbaogao.cn/report/index/report?reportId=5_7382

