

**WTO/ESCAP/UPSE Regional Seminar on Trade  
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# Liberalization of trade in agriculture: Implications for Asian and the Pacific developing countries

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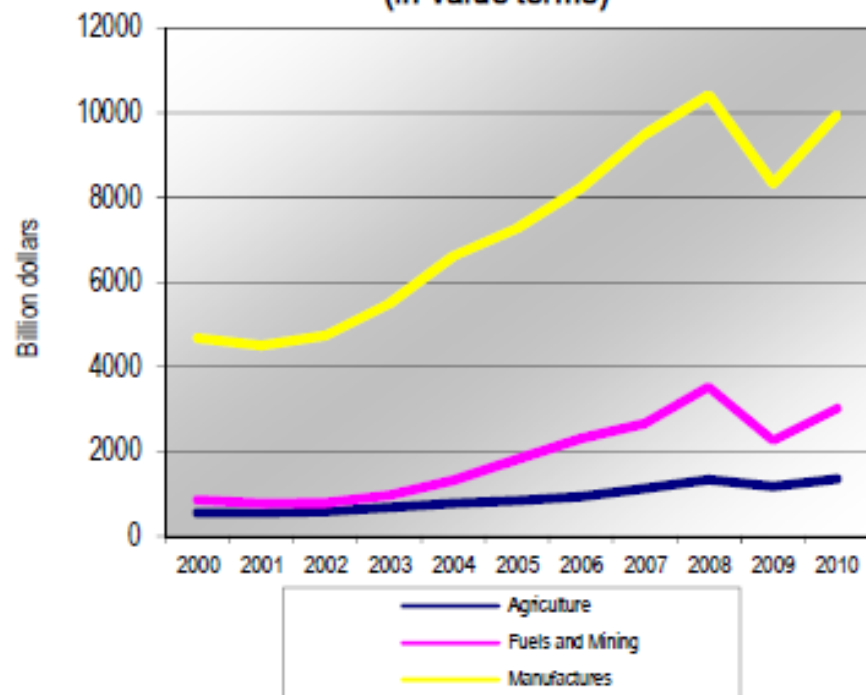


# Outline of the presentation

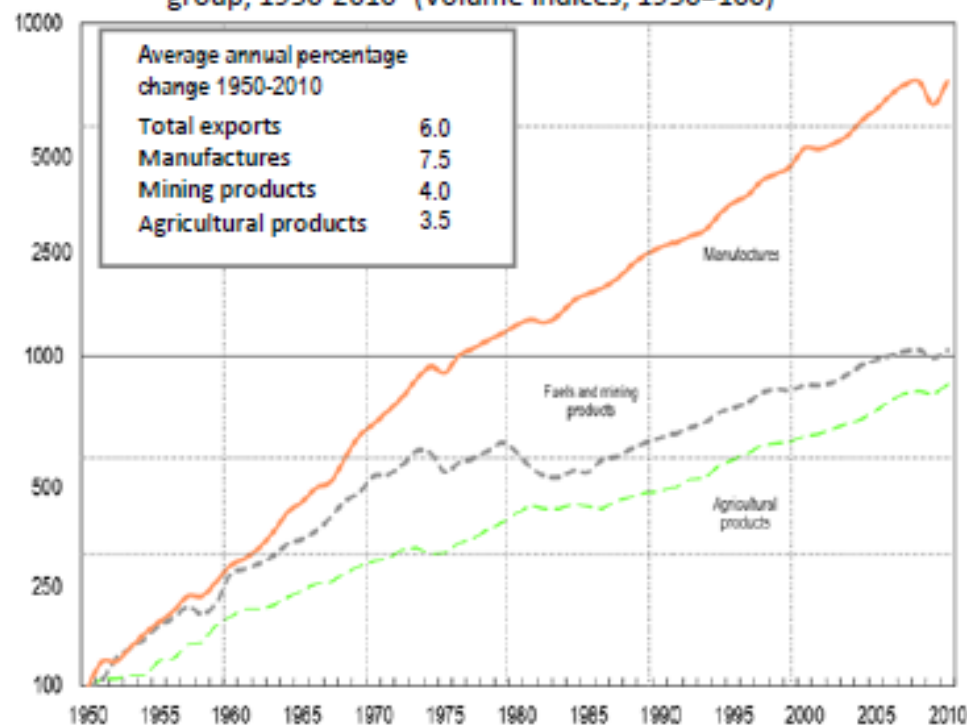
- **Trends and developments in agriculture trade**
  - Globally
  - Zoom in - ESCAP region
- **Trade policy and agriculture**
  - Distortions
  - Approaches to liberalization
- **Issues and concerns**
- **Some final thoughts (conclusion)**

# Trends and Developments In Agriculture Trade

World exports by product, 2000-10  
(in value terms)



Log scale World merchandise trade volume by major product group, 1950-2010 (Volume indices, 1950=100)

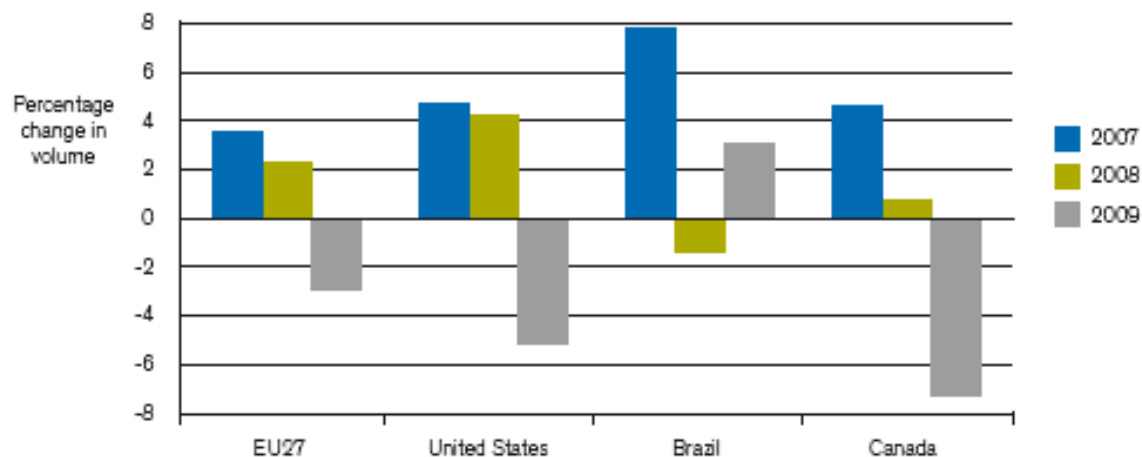


Share of agriculture in merchandise export and import is just below 10% for world and 6.3 and 8.4 % for Asia. Its share in primary commodities is three times as much

# Agricultural trade was the least effected in the latest crisis

- Agricultural exports of the EU and the US shrank by 3 % and 5 % respectively in real terms in 2009.
- **Canada's exports dropped by 7 %.**
- Brazil increased its exports to Asia, the Middle East and Africa, posting 3 % growth in volume.

Exports of agricultural products



# Leading traders in 2009

## Leading exporters (share 2000 and 2010)

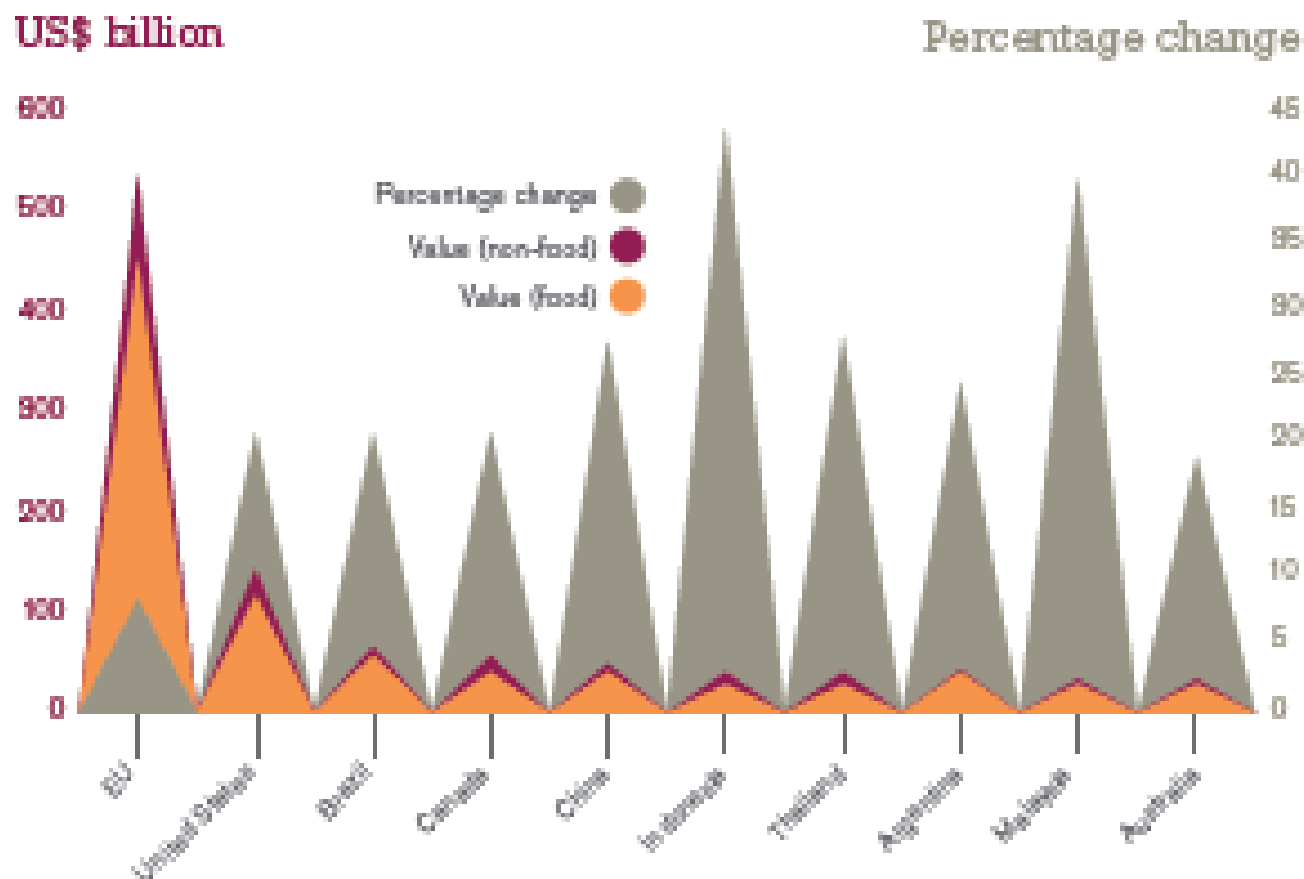
Exporters		
European Union (27)	41.8	39.1
extra-EU (27) exports	10.1	9.5
United States	12.9	10.5
Brazil	2.8	5.0
Canada	6.3	3.8
China	3.0	3.8
Indonesia	1.4	2.6
Thailand	2.2	2.6
Argentina	2.2	2.5
Malaysia	1.5	2.1
Australia	3.0	2.0
India	1.1	1.7
Russian Federation	1.4	1.5
New Zealand	1.4	1.4
Mexico	1.7	1.4
Chile	1.2	1.1
Above 15	83.7	81.3

## Leading importers (share 2000 and 2010)

Importers		
European Union (27)	42.6	39.1
extra-EU (27) imports	13.3	10.8
United States	11.6	8.2
China	3.3	7.6
Japan	10.4	5.4
Russian Federation a	1.6	2.6
Canada a	2.6	2.2
Korea, Republic of	2.2	1.9
Mexico a	1.8	1.7
Hong Kong, China		
retained imports	1.1	0.9
India	0.7	1.2
Malaysia	0.8	1.1
Indonesia	1.0	1.1
Saudi Arabia, Kingdom of b	1.0	0.9
Taipei, Chinese	1.3	0.9
Turkey	0.7	0.9
Above 15	82.5	75.7

Source: International Trade Statistics, WTO, 2011

# Major exporters of agricultural products 2010



Source: International Trade Statistics, WTO, 2011

14.6 % drop in food prices contributed to an 11 % decline in the value of exports of food in 2009.

2009, annual  
for food:

	Import
2	21.3
4	20.3
4	11.0

### Food

- SITC sections 0, 1, 4 and division 22

### Agricultural products

- SITC sections 0, 1, 2 and 4 minus divisions 27 and 28

Note that AoA - Annex 1 defines the agricultural products by reference to the HS of product classification

预览已结束，完整报告链接和二维码如下：

[https://www.yunbaogao.cn/report/index/report?reportId=5\\_7409](https://www.yunbaogao.cn/report/index/report?reportId=5_7409)

