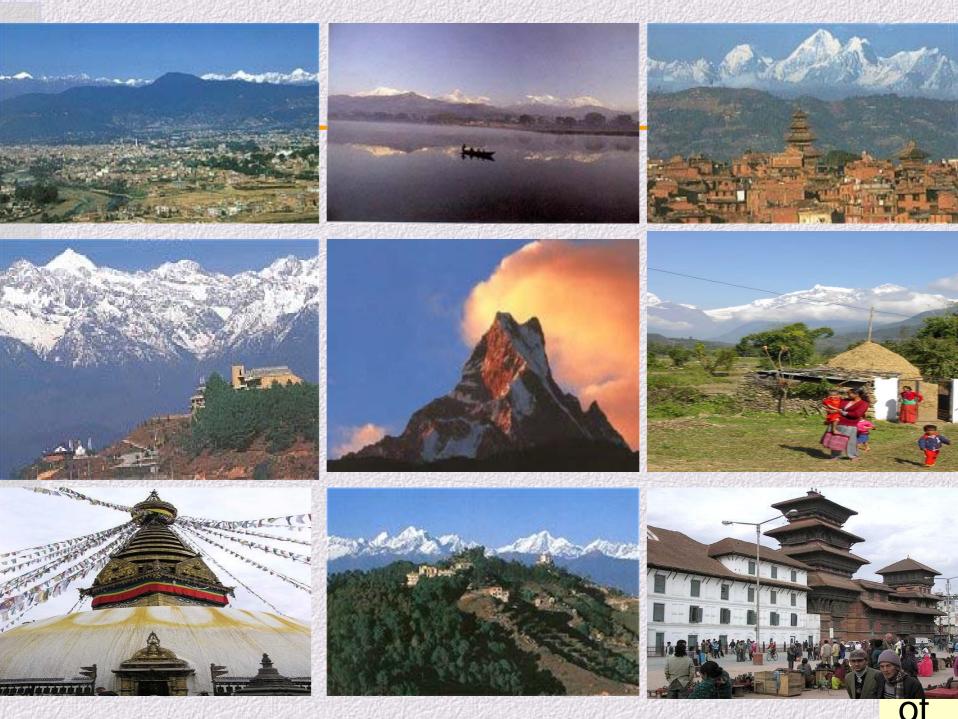
Nepal's ICT Scenario Opportunities and challenges

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Presentation highlight

- ICT Scenario of Nepal
- Emerging trends
- ICTs in the context of Nepal's development aspirations
- Key issues
- Conclusion

General ICT scenario

- Telecom/ connectivity
 - CDMA coverage > > all 75 districts, GSM mobile > > 72 districts.
 - Tele connection to all 75 districts by mid-July 2010.
 - All 75 districts to be connected by FO by 2014
 - F/O optic network across E-W highway (terminating in India) and a north-south connection to the Tibetan border
 - Total international bandwidth UL/DL 1.5 gbps
 - Telcos pay 2% of their gross revenue into RTDF >> NRS.
 2 Billion
 - Wi-fi de-licensed for public use (no permission/fee required for two frequency bands)
 - Internet users: 1,359,805: penetration rate 4.85% if GPRS is factored in

1. Telecom Statistics at a glance (as of Bhadra, 2067, 15 August, 2010)

1.1 Available Voice Telephony Services

Services	Fix	Fixed		Mobile		Others		Total
Operators	PSTN	WLL	GSM	CDMA	LMS	GMPCS	3G	Total
NDCL	587,457	173,326	4,033,357	842,600		-	4,099	5,640,839
UTL		69,693	1	1	420,603			490,296
SNPL			3,428,491					3,428,491
STM	4,841	1	1	1	-	_	-	4,841
NSTPL	885	-	-	-	57,643	-	-	58,528
Smart	3,902	1	ı	1	-	-	-	3,902
Others	-	-	-	-	-	1,742	-	1,742
Total	597,085	243,019	7,461,848	842,600	478,246	1,742	4,099	
Total	840,104		8,304,448		484,087			9,628,639
			_				Т	ele-Density

Services	Penetration Rate %
Fixed	2.99
Mobile	29.61
Others (LM, GMPCS & 3G)	1.73
Total	34.33

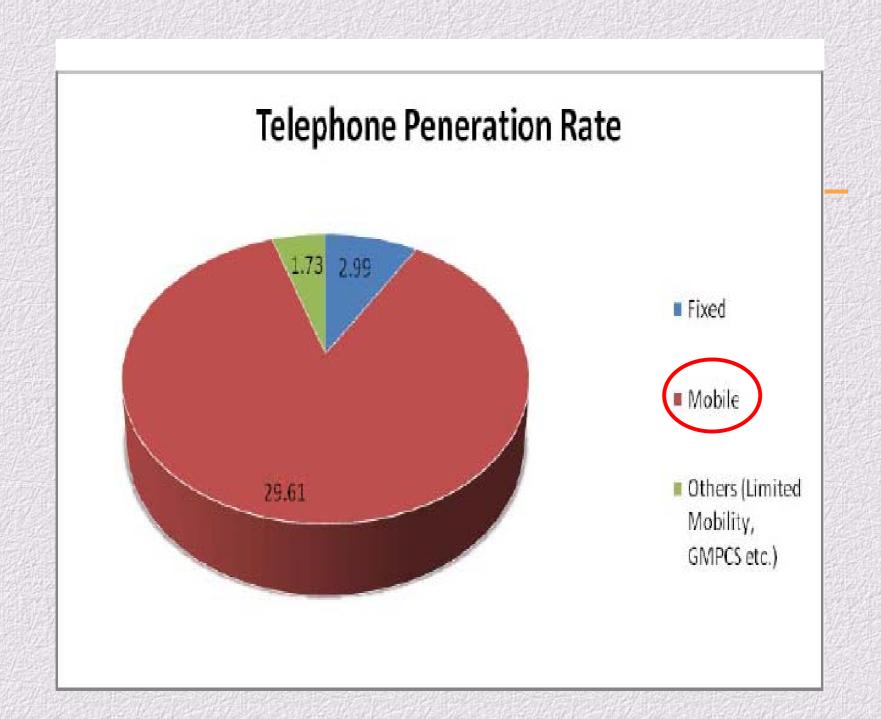
Note: Projected population for 2010 is 2,80,43,744 (Source: cbs.gov.np)

1.2 Data/Internet Services

Services		Total			
	NDCL	UTL	SNPL	ISPs	
Dialup (PSTN +ISDN)	7,637	-	-	19,500	27,137
Wireless Modem, Optical	-	-	-	13,000	
Fibre Ethernet					13,000
Cable Modem, Cable etc.	-	-	-	32,500	32,500
ADSL	49,406	-	-	-	49,406
GPRS	211,324	-	1,667,326	-	1,878,650
CDMA 1X/EVDO	76,641	24,823	_	-	101,464
Total	345,008	24,823	1,667,326	65,000	2,102,157
Internet Penetration Rate %					7.49

1.3 Public Call Centres (PCO)

Services	Subscribers
Rural PCO's of STM Telecom Sanchar Pvt. Ltd.	1,968
Rural PCO's of SMART Telecom Pvt. Ltd.	70
Total	2,038



维码如下:

et Share of Telephone Subscribers

