

Trade-led Growth in Times of Crisis Asia-Pacific Trade Economists' Conference

2-3 November 2009, Bangkok



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Trade-Led Growth in Times of Crisis Bangkok, 02-03
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UNDP Cambodia



Asia-Pacific Research and Training Network on Trade

www.artnetontrade.org

Impact of Global Economic Downturn on Cambodia



Cambodia

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Presentation Outline

- Macroeconomic impact
- Sectoral impact
- Micro impact or impact on people
 - First order impact victims
 - Second order impact victims
 - Social implications
- Mitigating the impact on the economic downturn
- Lessons learnt

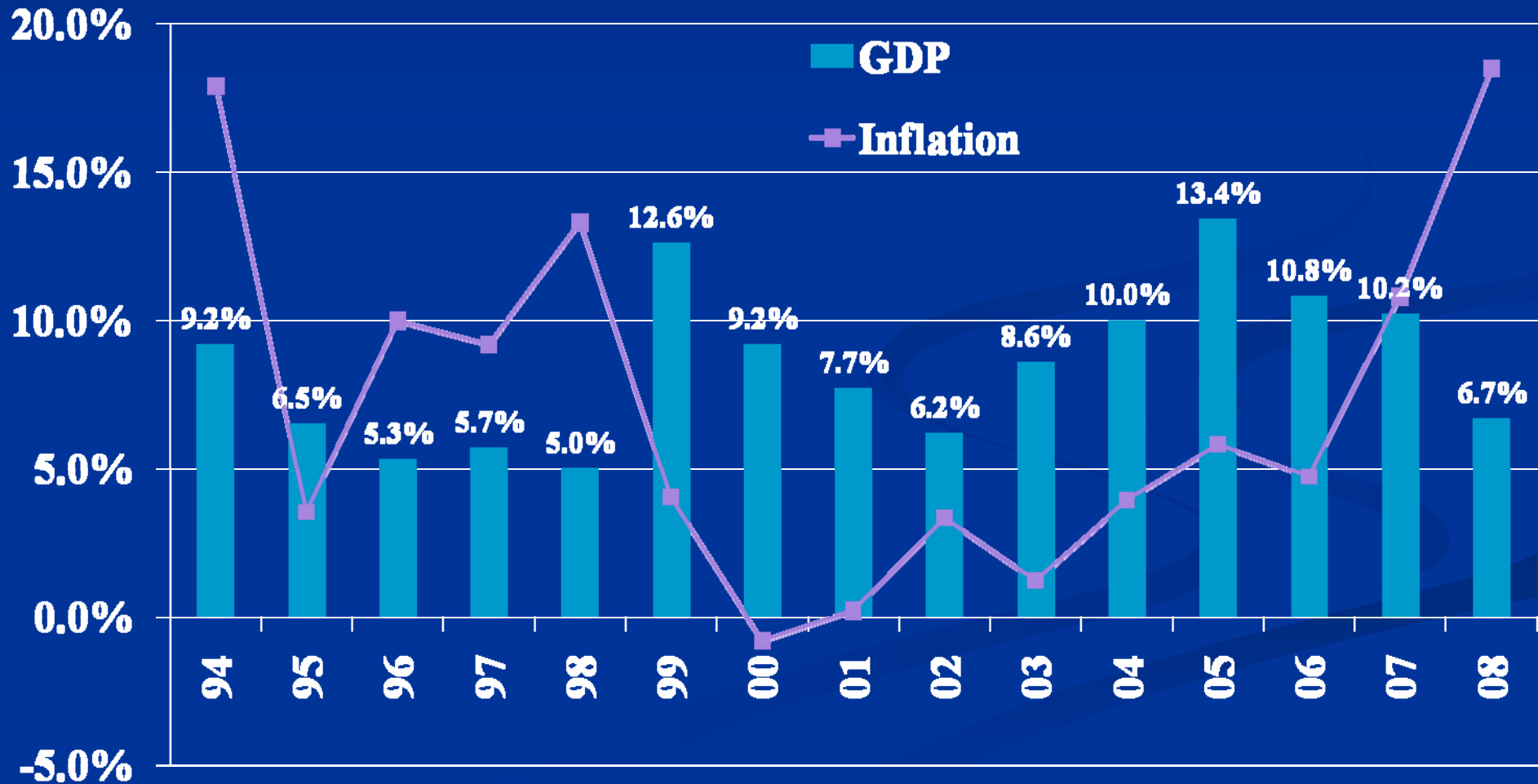
Macroeconomic impact



Cambodia

- GDP growth and inflation rates
- Economic growth projections
- Government budget
- Official development assistance (ODA)
- Foreign direct investment (FDI)

GDP growth and inflation rates



Economic growth projections

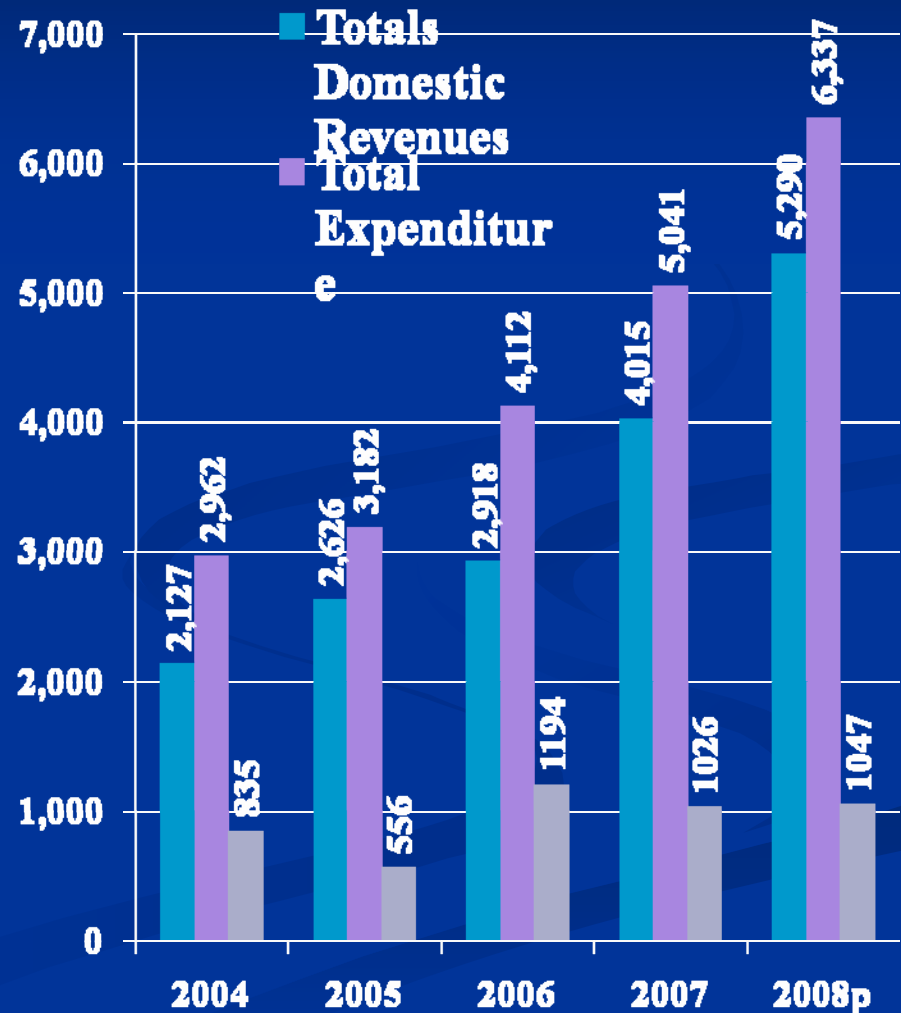


Cambodia

Institutions	GDP forecasts in December 2008	GDP forecasts in March/April 2009	GDP forecasts in September 2009
ADB	4.7%	2.5%	-1.5 %
IMF	4.8%	-0.5%	-2.75%
WB	4.9%	-1.0%	N/A
Gov't	6.0%	2.1 %	N/A

Government budget

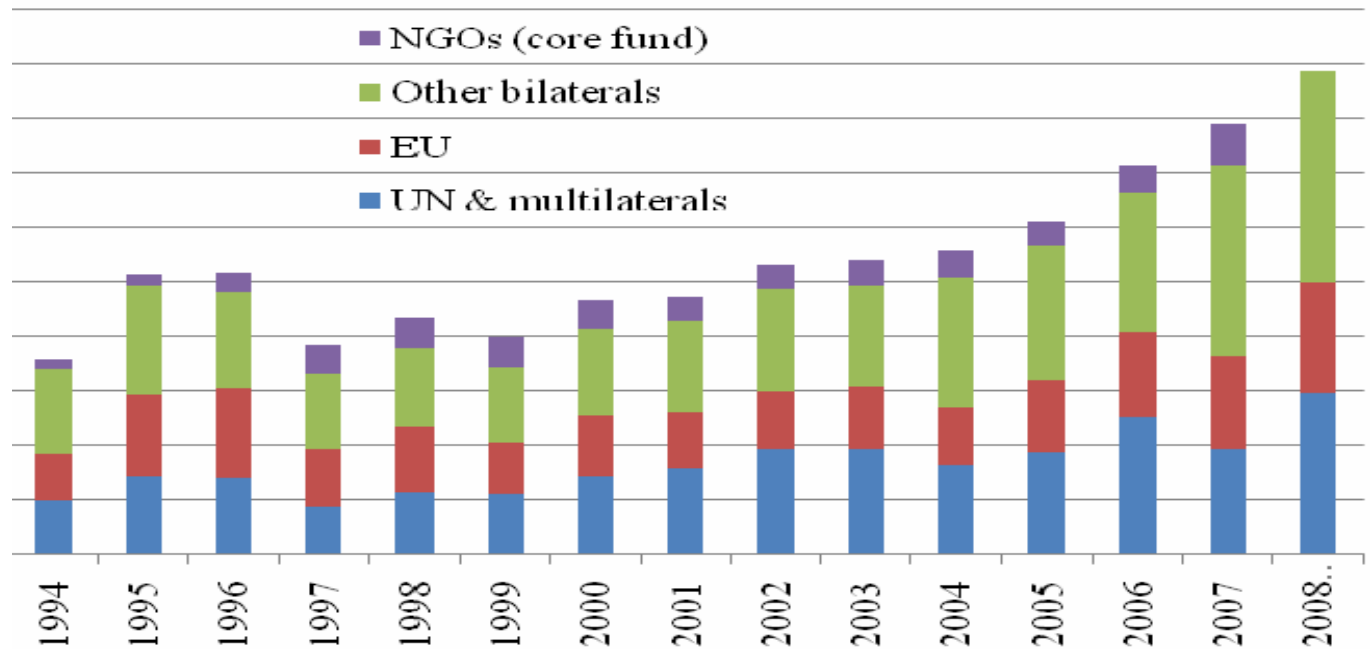
- 72% to 84% of total revenues are tax revenue;
- Total revenue increased by 19%, 10%, 27% and 24% from 2005 – 08, but remains 12% of GDP;
- Total expenditure grew at 7%, 22%, 18% and 20% the same period;
- Budget for 2009: US\$1.8 billion or 28% increase compared to 2008;
- First seven months, domestic revenue dropped



Official development assistance

... of US\$50 million unchanged;
... on Euro, UK, Canadian, Australian

... capacity and flexibility to speed up ODA
... n are doubtful.



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https://www.yunbaogao.cn/report/index/report?reportId=5_8133

