

Hungry world at critical crossroads

FOOD CRISIS

A global food crisis fuelled by conflict, climate shocks and the COVID-19 pandemic is growing because of the ripple effects of the war in Ukraine driving rising prices of food, fuel and fertilizer. Millions of people across the world are at risk of being driven into starvation unless action is taken now to respond together and at scale.

There is now a very real risk that global food and nutrition needs across the globe may soon outstrip the capacity of the United Nations World Food Programme (WFP) or any organization's ability to respond.

WFP therefore is calling for coordinated action to address its funding gap, build an all-inclusive multi-stakeholder approach in partnership with governments and food systems actors, ensure trade is open, invest in strategic development solutions and commit to political solutions to secure stability and peace.

Global needs must be met

We are all at a critical crossroads: either we rise to the challenge of meeting immediate needs, or we face the consequences of even bigger problems down the line. Without resources to address growing hunger, the world will pay an even higher price in terms of supporting the displaced, rebuilding communities and recovering from what has been lost as the results of decades of support for development are reversed.

In response, WFP is activating a global corporate emergency, scaling up its direct food and nutrition assistance to prevent famine and death. Due to the unprecedented overlap of crises, WFP's annual operational requirements are at an all-time high of US\$22.2 billion, with confirmed contributions so far at US\$4.8 billion (22 percent).

Faced by funding gaps and rising prices, WFP uses data and analytics to adapt and optimize operations, implementing mitigation measures and shifting programme modalities to prioritize those most in need.

Driven by the ripple effects of the conflict in Ukraine, the number of people who are acutely food insecure or at high risk has soared to a record high of 345 million people in 2022 in 82 countries with WFP operational presence and where data is available. This is an increase of almost 200 million people compared to pre-pandemic levels.

An estimated 50 million people across 45 countries are in Emergency or worse levels of acute food insecurity (IPC/CH Phase 4+ including severely food insecure based on WFP's CARI methodology). Without urgent life-saving action, these populations will be at risk of falling into famine or famine-like conditions.

Record highs of malnourished

The number of acutely malnourished people is also increasing, reaching record highs in places. Globally, 60 million children are acutely malnourished as of 2022, compared to 47 million in 2019 before COVID-19.



In the Sahel, 6.3 million children are affected by acute malnutrition in 2022, the highest figure ever recorded for the region. Meanwhile, in the Horn of Africa, 7 million children are acutely malnourished due to the combined effects of drought and conflict.

In response, WFP is prioritizing emergency action to prevent millions from dying of hunger and help build and stabilize national food systems and related supply chains. In the first quarter of 2022, WFP reached 83 million people, and transferred US\$997 million in cash-based assistance between January and May 2022.

Faced by this unprecedented global food crisis, WFP is stepping up its operations to prevent starvation and death. WFP aims to support a record 152 million food insecure people in 2022, a significant increase from the already record-high 128 million people reached in 2021. In the first quarter of 2022, WFP reached 83 million people, or 55 percent of its annual target.

In addition, WFP is implementing measures to reduce suffering, diversifying its supplier base, promoting local food procurement, and advocating for and negotiating humanitarian access and export waivers. WFP is also reshaping operations to optimize resources, shifting the focus of operations to sustain assistance, reducing food rations to prioritize those who are in most need, and stretching out support where feasible.

Step change to avoid disaster

WFP has a plan for 2022 – its most ambitious in history – but needs a step-change to help deliver millions from disaster. WFP faces a triple jeopardy: operational costs are going up as the numbers of the acutely hungry are rising to unprecedented levels, and at the same time donors are being squeezed by multiple demands.

This global crisis will only be solved by concerted work at scale, in partnership with governments and food systems experts. WFP calls for coordinated action to address emergency, humanitarian needs, build an all-inclusive multistakeholder approach, ensure trade is open, invest in strategic development solutions and commit to political solutions.

School feeding must be sustained to keep children in school and protect them from the risk of child labour and exploitation. Malnutrition prevention and treatment must continue to end intergenerational hunger and prevent malnutrition rates from deteriorating even more. Political commitment is essential to address climate change and conflict and instability, which are the major root causes of food crises worldwide.

Global food security is struggling in a storm of staggering proportions. Increasing climate



variability and shocks – including back-to-back droughts and floods – have piled on to the devastating economic fallout of the COVID-19 pandemic. This is causing massive income losses, record inflation, tumbling currencies and a growing global debt burden. Meanwhile, conflicts in Ukraine and elsewhere have made already demanding situations even more severe with dramatic ripple effects on food security and in energy markets.

Food prices have been rising since mid-2020. The Food and Agriculture Organization's Food Price Index reached a new all-time high in February 2022 and then took another leap in March 2022 (about 30 percent above its value in the same month last year) and has only slightly fallen since. Domestic food prices rose by 15 percent or more in 40 countries over the past year, making essential purchases unaffordable for many.

Rising crude prices

Similarly, crude oil prices have steadily increased since spring 2020 after recovering from a pandemic-triggered plunge. At the same time, incomes are depressed as labour markets struggle to recover from pandemic-induced shocks. And governments around the world meanwhile are tightening their belts after draining their reserves and racking up debt during the pandemic.

About 60 percent of low-income countries are at high risk of or already in debt distress, compared with 30 percent in 2015. Meanwhile, high inflation is causing central banks in advanced economies to tighten their monetary policies, resulting in less cheap credit and access to financial flows. Growing credit costs are adding pressure, likely to be compensated by austerity policies affecting the vulnerable first and most.

Conflict and insecurity are the main driver of food insecurity globally. Conflict displaces people, disrupts agricultural value chains and drives income losses and food price hikes. In 2021, 139 million people were in Crisis or worse food insecurity in 24 countries/territories where the lead driver was conflict and insecurity.

Major violent hotspots included Central Sahel, northern Nigeria, Central African Republic, eastern Democratic Republic of the Congo, northern Mozambique, Ethiopia, South Sudan, Yemen, Afghanistan, Myanmar, and most recently, Ukraine. In many of these places, conflict and insecurity still present severe challenges to humanitarian access, resulting in breaks in operations and delays.

The links between conflict and hunger are clear. Conflict and instability put countries into reverse. In this year of unprecedented needs, the world cannot afford another conflict. We must end the wars. Without peace and stability, we cannot help to end hunger. Likewise, addressing hunger is the foundation for stability and peace.

Climate events are new normal

Climatic shocks impairing agricultural production globally have curbed domestic supplies of food in

many countries and contributed to rising prices. Extreme climate events are becoming the new normal in many of the most vulnerable areas of the globe, with recurring extreme climate events affecting the same places.

La Niña weather events since late 2020 have affected agriculture, causing crop and livestock losses in many parts of the world. Forecasts indicate a 58 percent likelihood for La Niña conditions to continue through August–October before slightly increasing later this year through early 2023, putting some countries in the Greater Horn of Africa, Asia, the Sahel and Caribbean at high risk of deteriorating food insecurity.

Rains in the Horn of Africa have failed to materialize as the peninsula faces one of its most severe droughts in recent history. In Southern Africa, Angola has had a fifth straight year of drought conditions in southern provinces, with the 2020–21 season the worst in the last 40 years in some areas. Forecasts indicate a high risk of isolated flooding across the Sahel. In South Sudan, above-average rainfall is largely expected to continue until the end of the season, increasing flooding risks in the southeast from July to September.

The conflict in Ukraine – one of the world's major breadbaskets – is compounding what was already a year of catastrophic hunger. Ukraine and Russia together supply 30 percent of globally traded wheat, 20 percent of maize and 70 percent of sunflower supplies. A shortfall in export supplies is driving prices up, leaving import-dependent countries with higher food import bills – or less food to eat.

Reduced food via Black Sea ports

Since the start of the crisis in Ukraine, food shipments from the Black Sea have reduced and costs have grown significantly, with immediate impact on import-dependent economies. Military operations have further disrupted Ukraine's agricultural production for the 2022-23 season. While the harvested amounts will exceed Ukraine's needs, global grain supply will stay low unless shipping from the Black Sea resumes.

In addition, Russia is one of the most important suppliers of the three major groups of fertilizers. Fertilizer prices are increasing to record levels, which will significantly affect countries' ability to grow food, increasing food insecurity far beyond 2022 levels.

Russia is a critical player in global energy markets. The conflict has significantly affected energy costs, which are also likely to put additional pressure on food prices, as fuel represents a key agricultural

input and natural gas is an important feedstock to produce nitrogen-based fertilizers. At the same time, rising energy costs are likely to reduce households' purchasing power and slow down post-pandemic economic recovery.

Decreasing international supplies of fertilizer are causing some producing countries to limit or ban exports with the aim to stabilize domestic

of democratic breakdown, civil unrest, protests and riots, communal conflict and even interstate war. This was seen in 2007–2008 and 2009–2010 when large-scale political unrest and instability, or so-called "food and hunger riots," coincided with big spikes in food prices.

These riots left hundreds of people dead, triggered government reshuffles and forced major towns to shut down. In Syria, Libya and Yemen, food price inflation even contributed to protracted armed conflicts.

The global food crisis is significantly worse than 2008 or 2010. In those years, there were no pandemic-related shocks, no massive income losses, no record inflation, no supply chain disruptions and no major record debt burden. There was no war in Syria, Yemen, Nigeria or Ethiopia. There were less frequent and less intense climate-related shocks.

Since March 2022, protests over rising food prices have erupted in several countries, highlighting the pace and severity of repercussions months into the conflict in Ukraine. The overlap of price increases with political instability, violence and extreme weather could fuel conflict by increasing food insecurity in terms of both availability of and access to food.

As the frontline fighter of global hunger, WFP is heavily affected by increasing food prices and decreasing international attention for food security crises. The cost of WFP commodities such as wheat and wheat flour, vegetable oil (sunflower and palm oil), peas and specialized nutritious foods have increased by US\$271 million per month. Fuel prices

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